

MARKET RELEASE

13 November 2014

Promesa Limited

TRADING HALT

The securities of Promesa Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 17 November 2014 or when the announcement is released to the market.

Security Code: PRA

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)

ASX ANNOUNCEMENT



SOUTH AMERICA'S EMERGING PRECIOUS AND BASE METAL EXPLORER

Australian Securities Exchange Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

REQUEST FOR TRADING HALT

13 November 2014

Promesa Limited ("Promesa" or the "Company") (ASX:PRA) requests a trading halt in the securities of the Company pending the release of an announcement regarding a capital raising.

Suite 7, No. 55 Hampden Road NEDLANDS WA 6009 The Company requests the securities remain in trading halt until the earlier of the announcement to the market or the commencement of trade on Monday 17 November 2014.

PO Box 994, SUBIACO WA 6904

The Company is not aware of any reason why the trading halt should not be granted.

Phone: +61 8 9389 8884 Fax: +61 8 6389 0576

Yours sincerely,

ABN 36 124 541 466

Damon Sweeny Company Secretary

ASX Code: PRA

www.promesa.com.au

Contact

Ananda Kathiravelu

Executive Director

Email: ananda@promesa.com.au

Mbl: 0412 036 789

Michael Sebbag

Executive Technical Director

Email: michael@promesa.com.au

MbI: 0407 703 899