

MARKET RELEASE

13 November 2014

Legacy Iron Ore Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Legacy Iron Ore Limited (the "Company") will be lifted before the commencement of trading tomorrow, Friday 14 November 2014, following the lodgement of the Company's statutory accounts.

Security Code: LCY

LCYO LCYOA

Sebastian Bednarczyk
Senior Adviser, Listings Compliance (Perth)