

ASX ANNOUNCEMENT

13 November 2014

GO GROUP RIGHTS ISSUE - UPDATE

Solco Limited ("Solco") wishes to advise that ASX has granted a waiver of Listing Rule 7.15 so that the record date of the previously announced non-renounceable rights issue is 2 business days after Solco's AGM. As a result, the indicative timetable for the issue is as follows:

KEY MILESTONE	DATE
Lodgement of Prospectus with ASIC and ASX	19 November 2014
Ex-date for Entitlement Offer	28 November 2014
Shareholder Meeting	28 November 2014
Record Date for Entitlement Offer	2 December 2014
Dispatch Prospectus to Shareholders	4 December 2014
Open Entitlement Offer	4 December 2014
Close Entitlement Offer ¹	15 December 2014
Notify ASX of shortfall under the Entitlement Offer	17 December 2014
Urban Group Holdings Pty Ltd to apply for Shortfall Shares	17 December 2014
Issue New Shares (including Shortfall Shares)	24 December 2014
Trading of New Shares commences	TBA

- 1 The Directors may extend the Closing Date by giving at least three (3) business days' notice to ASX prior to the Closing Date, subject to such date being no later than three (3) months after the date of the Prospectus. As such the date the New Shares are expected to commence trading on ASX may vary.

ENDS

For further information:

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