

Continuation Investments Limited

NET TANGIBLE ASSETS AS AT 31 OCTOBER 2014

	31 OCTOBER 2014
	Cents
Gross Tangible Asset backing ¹	6.88
Deferred tax asset on realised tax losses	-
NTA after tax on realised income/gains and/or losses	6.88
Deferred tax asset / (liability) on unrealised positions	-
NTA after tax on unrealised gains and/or losses	6.88

1. Gross Tangible Asset Backing:
 - includes investments at current market value less associated selling costs
 - is before Deferred Tax Asset on realised tax losses
 - is before any Deferred Tax on unrealised investment gains/losses

Comments:

The Net Tangible Assets quoted above are based on unaudited financial accounts.

Please note that in addition to the net assets noted above, which equate to \$1.366 million the Company also holds approximately \$206,000 of cash to which it is not entitled, being unpresented cheques from past distributions. The Company earns interest on such unclaimed monies until they are claimed or passed to the relevant authorities, as unclaimed monies. Further, the Gross Tangible Asset Backing includes the US\$300,000 minority equity investment made into The Biofusionary Corporation Ltd, a privately held US based medical technology company.

As part of the normal course, the Company continues to assess investment opportunities with a view to increasing shareholder value.

For and on behalf of the Board



Jeremy King
Chairman

CAPITAL STRUCTURE

Shares: 19.86m
Options: 2.25m
Cash: \$1.02m (Oct 2014)
Debt: Nil

BOARD & MANAGEMENT

Mr Jeremy King
Chairman

Mr Andrew Worland
Non-Executive Director

Mr David Church
Non-Executive Director

Ms Sarah Smith
Company Secretary

REGISTERED OFFICE

945 Wellington Street
West Perth
WA 6005

CONTACT DETAILS

Tel: +61 8 9322 7600
Fax: +61 8 9322 7602

SHARE REGISTRY

Automic Registry Services
7 Ventnor Avenue
West Perth
WA 6005

ASX CODE

COT