

14 November 2014

Completion of Rights Issue and Placement of Shortfall

Further to the announcement of 5 November 2014, Minerals Corporation Limited (ASX: MSC) is pleased to advise that it has completed the placement of the shortfall from its recent non-renounceable rights issue (**Rights Issue**) to existing shareholders. Eligible shareholders who subscribed for additional shares will be issued updated holding statements and refund cheques over the coming days.

The Directors of MSC are very pleased to have received such a strong level of support from its existing shareholders for the fundraising.

Following completion of the Rights Issue, MSC has 29,048,294 shares on issue.

Contact:

Dan Smith
Executive Director
+61 8 9486 4036

Nicholas Ong
Director & Company Secretary
+61 8 9486 4036