

14 November 2014

The Listing Manager
Australian Securities Exchange Ltd
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

MERMAID MARINE AUSTRALIA LIMITED (“COMPANY”) - 2014 ANNUAL GENERAL MEETING - LIVE BROADCAST

Please be advised that the Company’s 2014 Annual General Meeting to be held at the Endeavour Shed, 1 Mews Road, Fremantle, Western Australia on Tuesday, 18 November 2014 at 10.30am (Perth time) will be broadcasted live online. The live broadcast can be viewed by clicking on the 2014 Annual General Meeting Live Broadcast link on the Company’s website, www.mma.com.au.

Shareholders who are unable to attend the Annual General Meeting in person will be able to view the meeting live.

A recording of the Meeting will also be uploaded to the Company’s website after the Annual General Meeting where it can be viewed online.

Kind regards,

MERMAID MARINE AUSTRALIA LIMITED



DYLAN ROBERTS
Company Secretary / General Manager Legal