



17 November 2014

The Manager  
Company Announcements Office  
Australian Securities Exchange  
Exchange Centre  
4<sup>th</sup> Floor, 20 Bridge Street  
Sydney NSW 2000

**Information Disclosure under ASX Listing Rule 3.10.5A**

In accordance with ASX Listing Rule 3.10.5A Amex Resources Limited provides notice to the ASX that for the purposes of Listing Rule 3.10.5A it has issued 2,694,805 fully paid ordinary shares in accordance with ASX Listing Rule 7.1A.

The Company provides the following information in accordance with ASX Listing Rule 3.10.5A

Dilution to existing shareholders:

The dilutive effect of the share issue on existing shareholders is as follows:

The number of shares on issue prior to the placement: 89,646,052

Placement issue under Listing Rule 7.1A – 2,694,805 shares	2.92%
Total dilution as a result of the placement	2.92%

Further details of the approximate percentage of issued capital post the share issue held by the pre-placement and new shareholders are as follows.

Pre-issue shareholders who did <b>not</b> participate in the share issue	99.43%
Pre-issue shareholders who <b>did</b> participate in the share issue	00.57%

The Company considered the Share issue the most efficient and effective method to enhance immediate working capital needs.

No underwriting agreements were in place for the share issue.

There was no fee payable in relation to the capital raising.

By order of the Board.

Yours faithfully

A handwritten signature in black ink, appearing to read "G. Dunlop", is written over a light blue horizontal line.

**Gary Dunlop**  
**Company Secretary**