



ASX ANNOUNCEMENT

17 November 2014

Wolf Presenting at Mines & Money Conference – 1 Dec 2014

Specialty metals exploration and development company, Wolf Minerals Limited (ASX: WLF, AIM: WLFE) (Wolf, the Company) will be presenting at the 2014 Mines and Money Conference in London on Monday 1 December at 15.50 pm (UK time).

The Conference is being held at the Business Design Centre, 52 Upper Street, Islington, N1 0HQ, London.

The Company will be located at booth J13 on the conference floor and the management team will be available for the duration of the Conference from 1-5 December 2014.

If you would like to arrange a meeting with the Wolf management team at the Mines and Money Conference, please contact Ed Treadwell at e.treadwell@newgatethreadneedle.com or telephone +44 (0) 20 7653 9840.

Ends

About Wolf Minerals

Wolf Minerals is a dual listed (ASX: WLF, AIM: WLFE) specialty metals company. With global demand for tungsten rising and future global production expected to be constrained, Wolf Minerals is developing the third largest global tungsten resource at its Hemerdon project, located in the South West of England. The Company has strong cornerstone investors and project finance and environmental permitting in place. Wolf has also secured all major contracts for the project, with GR Engineering appointed as the EPC contractor and CA Blackwell being awarded the Mining contract. Production is expected to commence in mid-2015.

Go to this link on the web site to see live streaming at the project site:
<http://www.wolfminerals.com.au/hemerdon-tungsten-and-tin-project/live-stream>

Wolf Minerals Limited
ASX: WLF AIM: WLFE

Capital Structure

807.8M ordinary shares
7.1M unlisted options

Mkt Cap @ 29.0c: ~A\$234.3M
Mkt Cap @ 14.88: ~ £120.2M

Board of Directors

John Hopkins
Non-Executive Chairman

Russell Clark
Managing Director

Ronnie Beevor
Non-Executive Director

Nick Clarke
Non-Executive Director

Chris Corbett
Non-Executive Director

Don Newport
Non-Executive Director

Michael Wolley
Non-Executive Director

Richard Lucas
Chief Financial Officer &
Joint Company Secretary

Pauline Carr
Joint Company Secretary

Contact: www.wolfminerals.com.au

Russell Clark
Managing Director
Wolf Minerals Ltd.
22 Railway Road
Subiaco WA 6008
Ph: +61 (0) 8 6364 3776
E: managingdirector@wolfminerals.com.au

James Moses
Media & Investor Relations
Ph: +61 (0) 420 991 574
E: james@mandatecorporate.com.au

Josh Royston
Threadneedle Communications
Ph: +44 (0) 20 7653 9855
E: J.Royston@newgatethreadneedle.com