

6th October 2020

Dear Shareholder

ANNUAL GENERAL MEETING

Zenith Minerals Limited (ASX: ZNC) (Zenith Minerals or the Company) advises that it is holding its Annual General Meeting (**AGM**) of the Company on Wednesday, 25th November 2020 at 11.00 am (WST) at Level 5, 35 Havelock Street, WEST PERTH WA 6005.

Zenith Minerals and the Board are aware of the current COVID-19 circumstances and the impact it is having, and more than likely to continue to have, on physical meetings. The Board has made the decision to hold a physical Meeting, ensuring to comply with the State and Federal Government's current restrictions in place for physical gatherings.

In accordance with subsection 5(f) of the Corporations (Coronavirus Economic Response) Determination (No. 3) 2020, Zenith Minerals will not be dispatching physical copies of the Notice of Annual General Meeting, accompanying Explanatory Statement and Schedules (**Notice of Meeting**). The Notice of Meeting will be available to view and download online from the Company website found in the announcements section at <https://www.zenithminerals.com.au/announcements/>. The Annual Report is found at the Company's website www.zenithminerals.com.au.

As you have not elected to receive notices by email, a copy of the proxy form is enclosed for your convenience. Shareholders are encouraged to complete and lodge their proxies online or alternatively, in accordance with the instructions noted in the proxy form and Notice of Meeting. Your proxy voting instructions must be received by 11 am (WST) on Monday 23rd November 2020. Any proxy voting instructions received after that time will not be valid for the AGM.

The Notice of Meeting is important and should be read in its entirety. Please consult your financial adviser, lawyer, accountant or other professional adviser, if you are in doubt as to the course of action to take. Please contact Automic Registry Services on 1300 288 644 if you have any difficulties obtaining a copy of the Notice of Meeting.

Zenith Minerals will update shareholders should changing circumstances impact the arrangements for the AGM by way of announcement on ASX and details will also be made available on the company website www.zenithminerals.com.au

On behalf of the Board



Michael Clifford
Chief Executive Officer

Zenith Minerals Limited ABN:96 119 397 938

Level 2/33 Ord Street West Perth Western Australia 6005

PO Box 1426 West Perth Western Australia 6872