

ASX ANNOUNCEMENT

8 OCTOBER 2020

DATE OF ANNUAL GENERAL MEETING AND CLOSING DATE FOR DIRECTOR NOMINATIONS

In accordance with ASX Listing Rule 3.13.1, Rey Resources Limited (ASX: REY) (the **Company**) advises that the Annual General Meeting (**AGM**) of the Company will be held on Thursday, 26 November 2020.

An item of business at the AGM will be the re-election of directors. In accordance with the Company's Constitution, the closing date for the receipt of nominations from persons wishing to be considered for election as a director is 5:00pm Sydney time on 15 October 2020.

A notice of the AGM will be issued in due course.

Authorised by:
Board of Rey Resources Limited