



Bubs Australia Limited
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SHARE PURCHASE PLAN COMPLETION

Melbourne, 9 October 2020: Bubs Australia Limited (ASX: BUB) (**Bubs**) advises that it has completed the share purchase plan (**SPP**) announced to ASX on 3 September 2020.

The SPP closed at 5.00pm (Sydney time) on 7 October 2020 having received 492 applications for amounts in excess of A\$3.8 million. The SPP was offered to existing eligible Bubs shareholders with registered addresses in Australia or New Zealand as at 7.00pm (Sydney time) on 2 September 2020 at A\$0.80 per share.

4,751,775 shares, which will rank equally with existing Bubs shares, are expected to be issued to those eligible Bubs shareholders who participated in the SPP on 14 October 2020.

Jay Stephenson
Company Secretary