

9 October 2020

ISSUE OF SHARES – APPENDIX 2A and S708A Notice

European Lithium Limited (ASX:EUR, FRA:PF8, VSE:ELI, NEX:EUR) (the **Company**) advises that 1,106,383 shares have been issued on 9 October 2020.

In respect to the shares issued, a total of 1,000,000 have been issued pursuant to a corporate advisor mandate (refer to ASX announcement on 6 October 2020). The Shares were issued without shareholder approval using the Company's capacity under Listing Rule 7.1.

The balance of 106,383 shares have been issued to convert \$5,000 of debt into equity. The issue is made using the Company's existing capacity under Listing Rule 7.1 and without shareholder approval.

A completed Appendix 2A is lodged with ASX.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for release to the ASX by the Board of the Company.

Tony Sage
Non-Executive Chairman
European Lithium Limited

- END -