



ROTOGRO

ASX Release

12 October 2020

RotoGro Investor Presentation Clarification

Further to the Investor Presentation lodged with the ASX on Friday October 9, 2020, RotoGro International Limited ("**ASX:RGI**", "**RotoGro**" or the "**Company**") clarifies the statement of demonstrated commercial success as noted on Slide 3 of the presentation.

RotoGro's secured AUD \$4million in technology purchase orders as referred in Slide 3 of the Company's Investor Presentation refers to orders that have been secured to date (as opposed to future orders) and as a result, this statement is not a forward looking statement.

A summary of announcements made in this regard are as follows:

- a) \$2.3M Purchase Order with Miracle Valley announced on the ASX 04/04/2018
- b) \$130k Purchase Order with Frozen Penguin announced on the ASX 18/02/2019
- c) \$180k Purchase Order with Polaris Wellness Centre LLC announced on the ASX 26/02/2019
- d) \$220k Purchase Order with TGIG LLC ("The Grove") announced on the ASX 29/03/2019
- e) \$600k Purchase Order with Frozen Penguin announced on the ASX 08/04/2019

In addition to the above announced purchase orders, the Company also confirms a total value of AUD \$829,671.00 of sales orders and equal cash receipts since 1 July 2017 to date. These sales orders are to numerous customers over this period of time with no single order being of a material value at the time it was entered into.

--ENDS--

This announcement is authorised for release to the market by the Board of Directors of Roto-Gro International Limited.

Registered and Business Office

Level 4, 100 Albert Road
South Melbourne VIC 3205
T: +61 3 9692 7245
F: +61 3 9077 9233
E: info@rotogro.com.au

Directors

Michael Carli (Non-Executive Chairman)
Michael Di Tommaso (Executive Director)
Jamie Myers (Non-Executive Director)
Terry Gardiner (Non-Executive Director)

Chief Financial Officer

Melanie Leydin

Company Secretary

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For more information please contact:

Investment Enquiries

Kirstie DeNicola

Media Relations

info@rotogro.com

Melanie Leydin

Company Secretary

mleydin@leydinfreyer.com.au

About Roto-Gro International Limited

Roto-Gro International Limited is an Australian-based company with global operations focused on the cultivation of lawful cannabis and perishable food (produce) which take advantage of its proprietary, patented, and patents-pending technology in the stackable rotary hydroponic garden space.

The Company has collaborated with Gibio Inc. and Freshero Pty Ltd for perishable foods. These ventures leverage RotoGro's patented rotational hydroponic garden systems, crop management fertigation hardware and proprietary software systems to produce greater yields and lower operating costs. In addition, the Company has also entered into a Share Purchase Agreement to acquire 51% of the issued and outstanding shares in the capital stock of Medical Compassion Canni Farms Inc. which is a late stage Health Canada cannabis cultivation and processing license applicant.

RotoGro's also provides a patent-pending specialised business line for water treatment and nutrient management in the viticulture, perishable foods and lawful cannabis space. The fertigation business line has successfully provided design solutions, installations and service contracts for licensed lawful cannabis facilities in the State of Nevada, USA and is embarking on expanding this offering globally.

The Company continues its focus on expanding into industry synergistic opportunities; exploring strategic partnerships in related markets which include, perishable food (produce) partnerships, lawful cannabis license ownership, growing management services, industry leading nutrients, emerging tissue culture (micropropagation) expertise and other supporting faculties of hydroponic growing.

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