



9 October 2020

Dear Shareholders,

IMPACT OF COVID-19 RESTRICTIONS ON THE COMPANY'S ANNUAL GENERAL MEETING

The shareholder meeting is scheduled to be held at Level 9, The Quadrant Building Boardroom, 1 William Street, Perth, Western Australia on Thursday 12 November 2020 at 2:30 pm (AWST) **(Meeting)**.

The Company is closely monitoring the impact of the COVID-19 virus in Western Australia and following guidance from the Federal and State Governments. Having considered the current circumstances, and on the basis that 12 Shareholders and guests attended the Company's previous general meeting held on 12 November 2019, the Directors have made the decision that a physical meeting will be held. Accordingly, Shareholders will be able to attend the Meeting in person.

In accordance with temporary modifications to the Corporations Act 2001 (Cth) via the Corporations (Coronavirus Economic Response) Determination (No. 3) 2020, the Company will not be sending hard copies of the Notice of Meeting to shareholders. The Notice of Meeting can be viewed and downloaded from the link set out below.

The Company **strongly encourages Shareholders to lodge a directed proxy form prior to the meeting**. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the meeting, for example by preparing answers in advance to Shareholders questions. However, votes and questions may also be submitted during the Meeting.

The Notice of Meeting and Explanatory Memorandum can be viewed and downloaded from www.investorvote.com.au (Control Number 184455):-

Alternatively, a complete copy of the important Meeting documents has been posted on the Company's ASX market announcements page.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the important Meeting documents.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at <https://www.investorvote.com.au/login?cn=4455> and log in with your unique shareholder identification number and postcode (or country for overseas residents). Once logged in you can also lodge your proxy:-

If you are unable to access any of the important Meeting documents online please contact the Company Secretary, Gabriel Chiappini, on +61 8 9220 9888 or via email at enquiries@katanaasset.com

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at <https://katanaasset.com/katana-capital-limited/> and the Company's ASX Announcement Platform at asx.com.au (ASX:KAT).

This announcement is authorised for market release by Katana Capital's Board of Directors.

Sincerely,

Gabriel Chiappini
Company Secretary