

## ASX RELEASE | Schrole Group Limited (ASX:SCL)

### Expiry of Unlisted Options

**Monday, 12 October 2020:** Schrole Group Ltd (ASX: SCL) ('Schrole' or the 'Company'), advises that following classes of unlisted options recently expired on 4 October 2020:-

Security	Total on issue
SCLOPT4 – options each exercisable at \$0.04	25,707,927
SCLOPT7 – options each exercisable at \$0.04	71,292,073
SCLOPT6 – options each exercisable at \$0.02	24,916,666
SCLOPT1 – options each exercisable at \$0.03	57,000,000
SCLOPT8 – options each exercisable at \$0.02	17,750,000
SCLOPT2 – options each exercisable at \$0.04 (vesting on 10-day VWAP of \$0.04)	7,000,000

Following this change, the Company now has the following securities on issue:-

Security	Total on issue
Fully paid ordinary shares	1,473,183,763
C Class Performance Shares, subject to Class B milestones as detailed in Prospectus dated 18 August 2017, expiring 4 October 2022	150,000,000
Performance Rights (vested and exercisable) expiring 31 July 2023	16,720,000
Performance Rights with Tranche C Performance Rights vesting conditions as detailed in the Company's Prospectus dated 3 July 2018, expiring 31 July 2023	22,600,000

**-ENDS-**

This announcement has been approved by Robert Graham, Managing Director.

#### For further information please contact:

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