

Market Announcement

13 October 2020

Boadicea Resources Limited (ASX: BOA) – Trading Halt

Description

The securities of Boadicea Resources Limited ('BOA') will be placed in trading halt at the request of BOA, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 15 October 2020 or when the announcement is released to the market.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)

BOADICEA RESOURCES LTD

13 October 2020

Madeleine Green
Senior Adviser, Listings Compliance
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: madeleine.green@asx.com.au
TradingHaltsPerth@asx.com.au

Dear Madeleine,

Boadicea Resources Ltd (ASX: BOA) – Request for Trading Halt

Pursuant to Listing Rule 17.1, Boadicea Resources Ltd (ACN 149 582 687) (**Boadicea**) requests that an immediate trading halt be granted with respect to Boadicea's shares from commencement of trading today, Tuesday 13 October 2020.

For the purposes of Listing Rule 17.1, Boadicea provides the following information:

1. The trading halt is requested pending voting by Boadicea security holders at a General Meeting to be held on Wednesday 14 October, commencing at 11.00am AEDT. The Resolution to be put to the Meeting seeks security holder approval for the sale of the Fraser Range Assets to IGO Newsearch Pty Ltd pursuant to the Asset Sale Agreement as announced to ASX on 4 September 2020. Subject to approval of the Resolution by security holders, Boadicea's Directors have determined to pay an unfranked Special Dividend of 8 cents per share, with Dividend Ex Date of 13 October 2020, Record Date of 14 October 2020, and Payment Date of 9 November 2020;
2. Boadicea expects the trading halt will end upon the result of the security holder vote being announced to the market at the conclusion of the General Meeting on 14 October 2020; and
3. Boadicea is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely



James Barrie
Company Secretary
Boadicea Resources Ltd

