

Boadicea Resources Ltd

BOA



GENERAL MEETING

11AM AEDT WEDNESDAY 14 OCTOBER 2020

ASX: BOA



WELCOME AND AGENDA

MEETING RULES

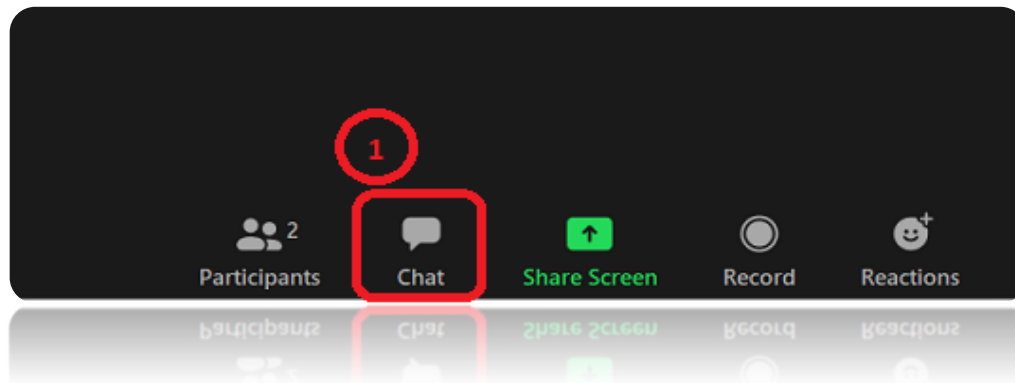
- To ensure optimal quality of online meeting, all participants have been muted and video disabled
- All questions are to be asked by the “Chat” window
- Strictly no video or voice recording during the meeting

AGENDA

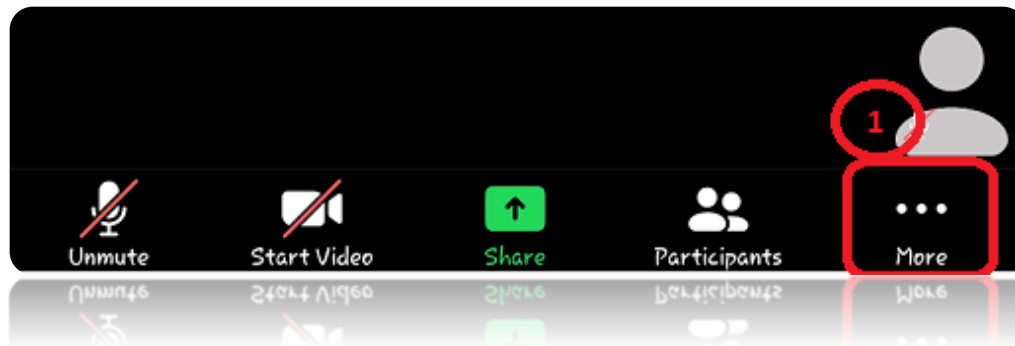
- Explanation of how to submit Questions
- Resolution: Disposal of Main Undertaking
- Online Poll
- General Q&A's
- Meeting Close

HOW TO ASK QUESTIONS

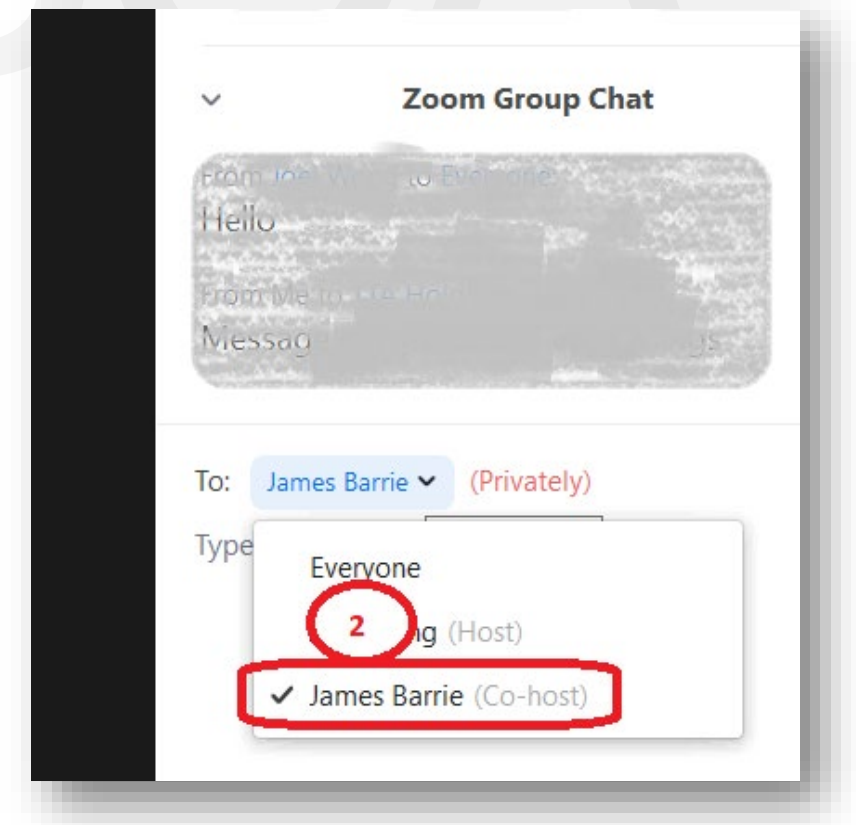
Option 1: Using PC/ Laptop



Option 2: Using Phone



Choose to Co-Host "James Barrie"



RESOLUTION

To consider, and if thought fit, to pass the following Resolution as an ordinary resolution:

“That, for the purposes of Listing Rule 11.2, and for all other purposes, approval is given for the sale of the Fraser Range Assets to IGO Newsearch Pty Ltd pursuant to the Asset Sale Agreement, a summary of which is contained in the Notice of General Meeting & Explanatory Statement.”

VALID PROXIES RECEIVED		
Resolution	Votes	% Votes
For	38,811,767	97.6%
Open	942,391	2.4%
Against	6,000	0.0%
Abstain	32,804	
Excluded	0	

Please submit your questions (specific to the Resolution) via the online Chat window to James Barrie.

We will also answer questions submitted by Shareholders prior to today's meeting.

POLL ON THE RESOLUTION

- Poll declared “Open”
- If you have already voted by Proxy, you do not need to vote again unless you want to change your vote
- Click on the Voting Link in the email sent to you
 - Enter in your unique ID number that starts with BOA-2020 ...
- For the Resolution, click whether you want to vote:
 - For
 - Against
 - Abstain
- Click “Submit”
- Poll declared “Closed”
- Poll results will be announced following General Q&A’s and subsequently lodged with ASX

GENERAL QUESTIONS

Opportunity for general questions to be asked whilst the Poll is being counted.

This will include questions from the floor as well as some that have been received prior to the meeting.

Please send your questions via the “Chat” window to James Barrie



MEETING CLOSE

Results of the Poll on the Resolution will be published on ASX shortly.

We thank shareholders for their ongoing support and look forward to welcoming you to our 2020 AGM later in the year.

