

Market Announcement

16 October 2020

WhiteHawk Limited (ASX: WHK) – Suspension from Official Quotation

Description

The securities of WhiteHawk Limited ('WHK') will be suspended from quotation immediately under Listing Rule 17.2, at the request of WHK, pending the release of an announcement.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)



16 October 2020

Ms Belinda Giles
ASX Compliance Pty Ltd
Level 40, Central Park,
152-158 St Georges Terrace
Perth WA 6000

By email : Belinda.giles@asx.com.au
tradinghaltsp Perth@asx.com.au

Dear Ms Giles,

REQUEST FOR VOLUNTARY SUSPENSION : WHK

Pursuant to ASX Listing Rule 17.2, WhiteHawk Ltd ("WhiteHawk" or "the Company") requests a voluntary suspension of the Company's securities from the commencement of trading on Friday, 16 October 2020.

In accordance with ASX Listing Rule 17.2, the Company provides the following information:

1. Reason for suspension – as set out in its request for a Trading Halt on 14 October 2020, the Company is seeking a voluntary suspension of its securities pending the release of the outcome of the Company's application to the Supreme Court of Western Australia seeking orders in relation to the Company's inadvertent failure to lodge a cleansing notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) in relation to the following share issues:
 - a) 12,987,013 shares on 3 July 2020;
 - b) 3,000,000 shares on 21 August 2020; and
 - c) 1,562,735 shares on 25 September 2020.

The Company filed this application with the Supreme Court of Western Australia on 15 October 2020.

2. Duration of the suspension – the Company requests that the voluntary suspension remains in place until earlier of the Company releases an announcement in relation to the outcome of the application and the commencement of trading on Wednesday, 21 October 2020.
3. No reason – the Company is not aware of any reason why the voluntary suspension should not be granted.
4. Further information – the Company is not aware of any other information necessary to inform the market about the voluntary suspension.

Yours sincerely,

Kevin Kye
Company Secretary

Authorised for lodgement to ASX by the Board.