

16th October 2020

ASX Release

Compulsory Acquisition Update

Strategic Minerals Corporation NL (ASX: SMC) advise that the ASX have indicated that the Company will be removed from the official list at the close of business today, 16 October 2020¹.

The Company has received notice from QGold Pty Ltd that the Company Share Registry, Automic, will write to each of the remaining shareholders informing them that Automic is holding the cash consideration on trust for the shareholders and will request that each holder provide instructions on how consideration should be paid.

Jay Stephenson

COMPANY SECRETARY

¹ See ASX Announcement dated 16 October 2020 - Removal from Official List