



## Announcement Summary

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**Entity name**

NANOLLOSE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday October 16, 2020

**The Proposed issue is:**

☒ A placement or other type of issue

**Total number of +securities proposed to be issued for a placement or other type of issue**

ASX +security code	+Security description	Maximum Number of +securities to be issued
n/a	Class D Performance Rights	4,000,000
n/a	Options	500,000

**Proposed +issue date**

Friday November 20, 2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

NANOLLOSE LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

**1.2 Registered Number Type**

ABN

**Registration Number**

13601676377

**1.3 ASX issuer code**

NC6

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

Friday October 16, 2020

**1.6 The Proposed issue is:**

☒ A placement or other type of issue



## Part 7 - Details of proposed placement or other issue

### Part 7A - Conditions

#### 7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☒ Yes

#### 7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	Friday November 20, 2020	<input checked="" type="checkbox"/> Actual	Yes

#### Comments

The Company intends to seek shareholder approval for the issue of the securities the subject of this Appendix 3B at the Company's Annual General Meeting to be held on 20 November 2020.

### Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

☒ New class

Will the proposed issue of this +security include an offer of attaching +securities?

☒ No

#### Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?

☒ No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?

☒ No

ASX +security code

New class-code to be confirmed

+Security description

Class D Performance Rights



### +Security type

Performance options/rights

### Number of +securities proposed to be issued

4,000,000

### Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

Subject to shareholder approval, the Company intends to issue 2,000,000 Class D Performance Rights to Wayne Best (or his nominee) and 2,000,000 Class D Performance Rights to Alfie Germano (or his nominee). For further information, refer to Resolution 13 and Resolution 14 of the Notice of Meeting released to ASX on 16 October 2020.

### Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

### Performance options/rights details

#### +Security currency

AUD - Australian Dollar

#### Exercise price

AUD 0.0000

#### Expiry date

Friday December 31, 2021

### Details of the type of +security that will be issued if the option is exercised

NC6 : ORDINARY FULLY PAID

### Number of securities that will be issued if the option is exercised

Upon satisfaction of the relevant vesting condition, each Performance Right once vested will convert into one share at the election of the holder.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

[https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02295066-6A1001646?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02295066-6A1001646?access_token=83ff96335c2d45a094df02a206a39ff4)



Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?  
☒ New class

Will the proposed issue of this +security include an offer of attaching +securities?  
☒ No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?  
☒ No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?  
☒ No

ASX +security code

New class-code to be confirmed

+Security description

Options

+Security type

Options

Number of +securities proposed to be issued

500,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?  
☒ No

Please describe the consideration being provided for the +securities

Subject to shareholder approval, the Company intends to issue 500,000 Options to Heidi Beatty (or her nominee). For further information, refer to Resolution 15 of the Notice of Meeting released to ASX on 16 October 2020.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

Will all the +securities issued in this class rank equally in all respects from their issue date?  
☒ Yes

Options details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.1000

Expiry date

Tuesday October 31, 2023



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**Details of the type of +security that will be issued if the option is exercised**

NC6 : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

Each Option gives the Option Holder the right to subscribe for one Share.

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

The price of the options quoted above is indicative only.

[https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02295066-6A1001646?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02295066-6A1001646?access_token=83ff96335c2d45a094df02a206a39ff4)

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Part 7C - Timetable

**7C.1 Proposed +issue date**

Friday November 20, 2020

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Part 7D - Listing Rule requirements

**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?**

☒ Yes

**7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

Friday November 20, 2020

**7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?**

☒ Yes

**7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?**

☒ No

**7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?**

☒ No

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Part 7E - Fees and expenses

**7E.1 Will there be a lead manager or broker to the proposed issue?**

☒ No



**7E.2 Is the proposed issue to be underwritten?**

☒ No

**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**

Part 7F - Further Information

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**7F.01 The purpose(s) for which the entity is issuing the securities**

Issue of Securities to Directors as incentives linked to the performance of the Company.

**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

☒ No

**7F.2 Any other information the entity wishes to provide about the proposed issue**