

19 October 2020

Company Announcements Office

Australian Securities Exchange

20 Bridge Street,

SYDNEY NSW 2000

Dear Sir or Madam,

SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5) (e) OF THE CORPORATIONS ACT 2001

This notice is given by MyFiziq Limited (ASX: MYQ) ("Company") under Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

On 14 October 2020, the Company announced on the ASX platform that it had received firm commitments to raise \$5,000,000 from institutional and sophisticated investors ("Placement"). The Company advises that it has today issued the following securities in full and final settlement of the above Placement:

- (a) 4,166,667 ordinary fully paid shares ("Shares") at an issue price of \$1.20 per Share.
- (b) 5,166,667 options exercisable at \$1.60 each and expiring on 19 October 2023.


The securities referred to above have now been issued and were issued without disclosure to investors under Part6D.2 of the Act.

The Company gives notice under section 708A(5)(e) of the Act that:

- (a) as a disclosing entity, MYQ is subject to regular reporting and disclosure obligations;
- (b) as at the date of this notice, MYQ has complied with the provisions of Chapter 2M as they apply to MYQ and section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by MYQ under section 708A(6)(e) of the Act.

Authorised for release to ASX by Steven Richards, Company Secretary and Chief Financial Officer.

Yours faithfully,



Steven Richards

Company Secretary/ Chief Financial Officer

MyFiziq Limited

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ACN 602 111 115

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