

Dear Shareholders,

**IMPACT OF COVID-19 RESTRICTIONS ON THE COMPANY'S ANNUAL GENERAL MEETING**

The shareholder meeting is scheduled to be held at PKF Perth, 5/35 Havelock St, West Perth, Western Australia 6005 on 24 November 2020 at 10:00am (WST) (**Meeting**).

The Company is closely monitoring the impact of the COVID-19 virus in Western Australia and following guidance from the Federal and State Governments. Having considered the current circumstances, the Board considers it will be in a position to hold a physical meeting with appropriate measures in place to comply with the Federal and State Government restrictions that are in place. Accordingly, Shareholders will be able to attend the Meeting in person.

In accordance with temporary modifications to the Corporations Act 2001 (Cth) via the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020, the Company will not be sending hard copies of the Notice of Meeting to shareholders. The Notice of Meeting can be viewed and downloaded from the link set out below.

The Company **strongly encourages Shareholders to lodge a directed proxy form prior to the meeting**. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the meeting, for example by preparing answers in advance to Shareholders questions. However, votes and questions may also be submitted during the Meeting.

You can access the Notice of Meeting and Explanatory Memorandum at the following link <https://corazon.com.au/notice-of-meeting/>.

Alternatively, a complete copy of the Notice of Meeting and Explanatory Memorandum has been posted on the Company's ASX market announcements page.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the important Meeting documents.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at [www.advancedshare.com.au](http://www.advancedshare.com.au) and Register as a member with your unique shareholder identification number and postcode (or country for overseas residents), where you can find on your enclosed personalised proxy form. Once logged in you can also lodge your proxy vote online by clicking on the "Vote" tab.

If you are unable to access any of the important Meeting documents online please contact the Company Secretary, Robert Orr, on +61 8 6364 0518 or via email at [info@corazon.com](mailto:info@corazon.com).

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at [www.corazon.com.au](http://www.corazon.com.au) and the Company's ASX Announcement Platform at [asx.com.au](http://asx.com.au) (ASX: CZN).

This announcement is authorised for market release by the Company Secretary, Robert Orr.

Sincerely,

**Robert Orr**  
Company Secretary  
Corazon Mining Limited