

Market Announcement

21 October 2020

Trek Metals Limited (ASX: TKM) - Trading Halt

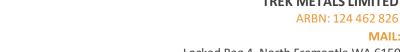
Description

The securities of Trek Metals Limited ('TKM') will be placed in trading halt at the request of TKM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 23 October 2020 or when the announcement is released to the market.

Issued by

Simon Barcham Listings Compliance (Perth)

TREK METALS LIMITED



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21 October 2020

Jessica Coupe Adviser, Listings Compliance The Companies Announcement Platform Australian Securities Exchange **Exchange Centre** 20 Bridge Street Sydney NSW 2000

Via E-mail tradinghaltsperth@asx.com.au

Dear Jessica,

TRADING HALT REQUEST

In accordance with Listing Rule 17.1, the Directors of Trek Metals Limited (Company) hereby request a trading halt of the Company's securities ("TKM") pending the release of an announcement by the Company regarding a capital raising.

In support of this request the Company advises: -

- 1. The reason for the trading halt is that the Company is finalising a capital raising and believes this trading halt will allow sufficient time to finalise documentation and prepare an announcement to the market on or before the commencement of trading on Friday 23rd October 2020.
- 2. It is expected that this announcement will end the trading halt.
- 3. The Company is not aware of any reason why the trading halt should not be granted nor is there any other information to inform the market about the trading halt.

Approved for Release by the Board

Trek Metals Limited

Russell Hardwick Company Secretary

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