

## RESULTS OF GENERAL MEETING AND TRANSACTION UPDATE

**October 21, 2020:** Santana Minerals Limited ('Santana' or 'Company') advises that in accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the results of the resolutions put to shareholders at today's General Meeting are set out in the attached summary.

Each of the resolutions put to the General Meeting were carried by a poll.

Santana also advises that following today's General Meeting a number of the conditions precedent to completion of the acquisition of the Bendigo-Ophir Gold Project in New Zealand (announced on 14 September 2020) have now been satisfied. The Company will advise shareholders following satisfaction of the remaining conditions precedent and completion of the transaction.

The Company has attached an updated timetable for completion of the transaction.

This announcement has been authorised for release by the Company Secretary.

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**Updated Transaction Timetable**

| <b>Event</b>   | <b>Date</b>     |
|--|-----------------|
| Santana Shareholder Meeting and Approval of Resolutions  | Completed       |
| Last day to update Timetable   | 26 October 2020 |
| Last day of trading in pre-Consolidation securities  | 28 October 2020 |
| Trading in post-Consolidation securities commences on a deferred settlement basis (subject to ASX approval)  | 29 October 2020 |
| Record Date for Share Consolidation  | 30 October 2020 |
| Settlement of Acquisition (Santana Issues Consideration Shares and Capital Raising Shares) and Santana updates Share Register to reflect updated Shareholdings | 2 November 2020 |
| Santana to dispatch holding statements to securityholders reflecting the change in the number of securities held   | 6 November 2020 |

EXTRAORDINARY GENERAL MEETING  
Wednesday, 21 October, 2020

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

| Resolution Voted on at the meeting |   |               | Proxy Votes (as at proxy close) |                     |                            |             | Poll (Manner in which votes were cast in person or by proxy on a poll (where applicable) on a poll at the meeting |                     |             |         |
|------------------------------------|---|---------------|---------------------------------|---------------------|----------------------------|-------------|---|---------------------|-------------|---------|
| No                                 | Short Description   | Strike Y/N/NA | For                             | Against             | Discretionary (open votes) | Abstain     | For   | Against             | Abstain **  | Result  |
| 01                                 | CONSOLIDATION OF SHARES   | NA            | 647,045,833<br>96.70%           | 21,123,798<br>3.16% | 930,409<br>0.14%           | 334,067     | 647,976,242<br>96.84%   | 21,123,798<br>3.16% | 334,067     | Carried |
| 02                                 | ISSUE OF CONSIDERATION SHARES   | NA            | 643,552,734<br>96.14%           | 24,930,257<br>3.72% | 930,409<br>0.14%           | 20,707      | 644,483,143<br>96.28%   | 24,930,257<br>3.72% | 20,707      | Carried |
| 03                                 | ISSUE OF CAPITAL RAISING SHARES   | NA            | 643,572,163<br>99.73%           | 841,774<br>0.13%    | 930,409<br>0.14%           | 24,089,761  | 644,502,572<br>99.87%   | 841,774<br>0.13%    | 24,089,761  | Carried |
| 04                                 | ISSUE OF CAPITAL RAISING SHARES TO MR NORMAN SECKOLD (OR AN ASSOCIATE OF MR NORMAN SECKOLD)     | NA            | 492,764,424<br>99.62%           | 943,883<br>0.19%    | 930,409<br>0.19%           | 128,124,387 | 493,694,833<br>99.81%   | 943,883<br>0.19%    | 128,124,387 | Carried |
| 05                                 | ISSUE OF CAPITAL RAISING SHARES TO MR ANTHONY MCDONALD (OR AN ASSOCIATE OF MR ANTHONY MCDONALD) | NA            | 525,336,503<br>99.64%           | 943,883<br>0.18%    | 930,409<br>0.18%           | 102,598,989 | 526,266,912<br>99.82%   | 943,883<br>0.18%    | 102,598,989 | Carried |
| 06                                 | ISSUE OF CAPITAL RAISING SHARES TO MR ANTHONY MCCLURE (OR AN ASSOCIATE OF MR ANTHONY MCCLURE)   | NA            | 512,988,112<br>99.64%           | 943,883<br>0.18%    | 930,409<br>0.18%           | 154,571,703 | 513,918,521<br>99.82%   | 943,883<br>0.18%    | 154,571,703 | Carried |
| 07                                 | ISSUE OF OPTIONS TO BELL POTTER SECURITIES LIMITED  | NA            | 606,638,646<br>90.62%           | 61,835,964<br>9.24% | 930,409<br>0.14%           | 29,088      | 607,569,055<br>90.76%   | 61,835,964<br>9.24% | 29,088      | Carried |
| 08                                 | APPOINTMENT OF MR WARREN BATT AS DIRECTOR   | NA            | 644,126,642<br>96.22%           | 24,372,526<br>3.64% | 930,409<br>0.14%           | 4,530       | 645,057,051<br>96.36%   | 24,372,526<br>3.64% | 4,530       | Carried |
| 09                                 | APPOINTMENT OF MR FREDERICK JAMES LESLIE (KIM BUNTING) BUNTING AS DIRECTOR                      | NA            | 644,126,642<br>96.22%           | 24,368,086<br>3.64% | 930,409<br>0.14%           | 8,970       | 645,057,051<br>96.36%   | 24,368,086<br>3.64% | 8,970       | Carried |
| 10                                 | RATIFICATION OF PRIOR PLACEMENT SHARES  | NA            | 647,331,874<br>99.68%           | 1,142,736<br>0.18%  | 930,409<br>0.14%           | 29,088      | 648,262,283<br>99.82%   | 1,142,736<br>0.18%  | 29,088      | Carried |
| 11                                 | RE-ELECTION OF MR ANTHONY MCCLURE   | NA            | 647,499,412<br>96.72%           | 21,003,566<br>3.14% | 930,409<br>0.14%           | 720         | 648,429,821<br>96.86%   | 21,003,566<br>3.14% | 720         | Carried |



EXTRAORDINARY GENERAL MEETING  
Wednesday, 21 October, 2020

## RESULT OF EXTRAORDINARY GENERAL MEETING (ASX REPORT)

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

| Resolution Voted on at the meeting  |                   |                  | Proxy Votes (as at proxy close) |                |                                       |                | Poll (Manner in which votes were cast in person or by proxy on a poll (where applicable) on a poll at the meeting) |                |                   |               |
|---|-------------------|------------------|---------------------------------|----------------|---------------------------------------|----------------|--|----------------|-------------------|---------------|
| No  | Short Description | Strike<br>Y/N/NA | <i>For</i>                      | <i>Against</i> | <i>Discretionary<br/>(open votes)</i> | <i>Abstain</i> | <i>For</i>   | <i>Against</i> | <i>Abstain **</i> | <i>Result</i> |
| ** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item |                   |                  |                                 |                |                                       |                |  |                |                   |               |