ASX ANNOUNCEMENT

22 October 2020

ODYSSEY TO ACQUIRE SECOND HIGH-GRADE GOLD PROJECT IN THE MURCHISON GOLDFIELDS

Odyssey Energy Limited (proposed to be renamed 'Odyssey Gold Limited') (ASX:ODY) ("Odyssey" or "Company") is pleased to announce that it has taken a major step towards its goal of becoming the premier gold exploration company in the Murchison Goldfields, by entering into an agreement to acquire an 80% interest in the high-grade Tuckanarra Gold Project ("**Tuckanarra**"), directly adjacent to the Company's recently acquired Stakewell Gold Project ("**Stakewell**"), from Canadian-listed gold producer, Monument Mining Limited (TSV-V: MMY) ("**Monument**").

HIGHLIGHTS

- Strategic acquisition substantially extends Odyssey's footprint in the Meekatharra-Cue region, with over 25km of strike of highly fertile banded iron formation ("**BIF**") and greenstones with extensive gold mining history and outstanding exploration potential.
- The combined projects have numerous high-grade gold targets based on extensive shallow drilling and mining, as well as successful but limited deeper drilling (1% of drilling is >100m).
- The Tuckanarra goldfields historically produced approximately 27,000oz at an average grade of approximately 49g/t Au in the early 1900s while Metana Minerals produced approximately 95,000oz at an average grade of 2.8g/t Au from a number of small pits between 1988-1994.
- Each of the four main historical pits at Tuckanarra boasts high-grade mineralisation open along strike and/or at depth. Numerous historical shafts point to additional targets not fully tested with modern exploration.
- Historical drill intersections (unmined) include:
    - **5m @ 156g/t Au** (PAC142 from 6m) including **1m @ 776g/t Au** from 6m
    - **28m @ 6g/t Au** (PRC004 from 35m) including **10m @ 15g/t Au** from 35m
    - **7m @ 67g/t Au** (92TRC0334 from 43m) including **5m @ 94g/t Au** from 43m
    - **3m @ 36g/t Au** (PAC086 from 15m)
    - **5m @ 42g/t Au** (92TRC0220 from 51m) including **2m @ 102g/t Au** from 51m.
- Both projects ideally located on the Great Northern Highway between Cue and Meekatharra.
- Staged cash acquisition is non-dilutionary for shareholders, comprising upfront cash of A$2 million, deferred cash of A$2 million, and contingent cash of A$1 million.
- The issue price of Odyssey's previously announced capital raising of 125 million new shares will be increased to $0.025 per share to raise $3.1 million, and the Company's previously announced capital return will be reduced to $0.02 per share, subject to Shareholder approvals.

For further information, please contact:

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Executive Director
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Acquisition Overview

This strategic acquisition is a major step for Odyssey to achieve its goal of becoming the premier gold exploration company in the Murchison Goldfields. This historic goldfield still delivers major production from Westgold Resources Limited and Ramelius Resources Limited and has the potential for substantial discoveries utilising modern exploration, as the recent success of Musgrave Minerals Limited and Spectrum Metals Limited highlights.

The acquisition extends Odyssey's footprint in the Meekatharra-Cue belt, with over 25km of strike of highly fertile BIF and greenstones, with extensive gold mining history and outstanding exploration potential. Both the Stakewell and Tuckanarra projects have a number of excellent drill targets based on previous mining and drilling which demonstrate high-grade mineralisation continuing at depth and/or along strike.

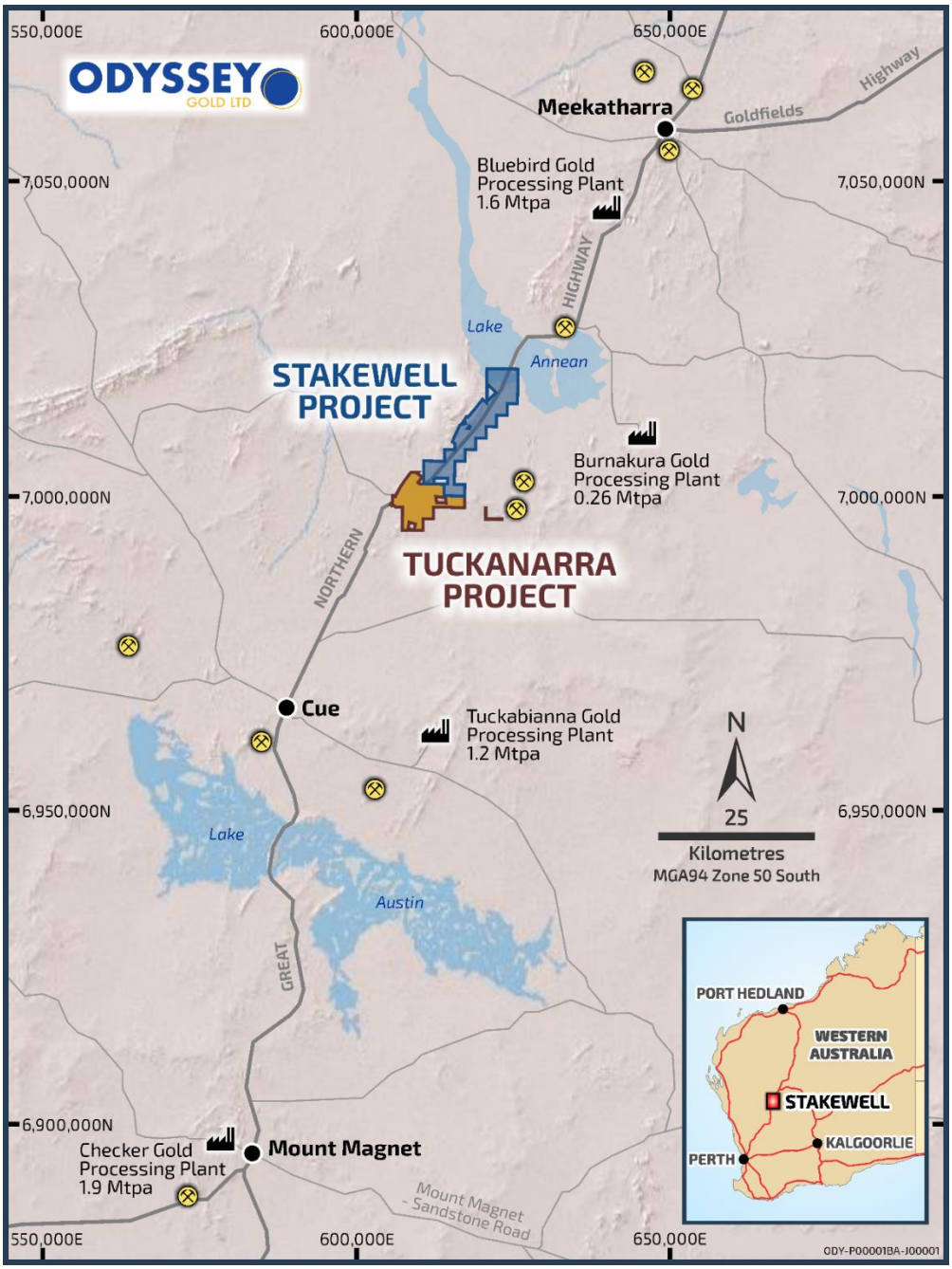

Figure 1: Tuckanarra & Stakewell Project Location

The acquisition of Tuckanarra from Monument, a TSX-V listed gold producer which owns additional high-grade gold projects in the district, gives Odyssey access to Monument's 300,000tpa Burnakura gold process plant located 25km from Odyssey's projects. In the event the Company generates mineable ore reserves, Odyssey will preferentially process ore at Burnakura, subject to commercial terms.

The staged all-cash consideration results in no dilution to current shareholders. Refer to the Corporate section of this announcement for the key terms of the acquisition and the variations to the capital return and raising that was previously announced.

Figure 2: One of the four open pits at Tuckanarra (Cable) with BIFs visible from surface

Tuckanarra Gold Project

Tuckanarra consists of one mining licence, two exploration licences and seven prospecting licences covering a total of 52km^2 located in the prolific Murchison district situated approximately 50km north of Cue and 55km south of Meekatharra; and is approximately 600km north-north east of Perth in the Murchison area of Western Australia (Figure 1).

Tuckanarra is directly adjacent to the Company's recently acquired Stakewell Gold Project with both projects ideally located along the Great Northern Highway.

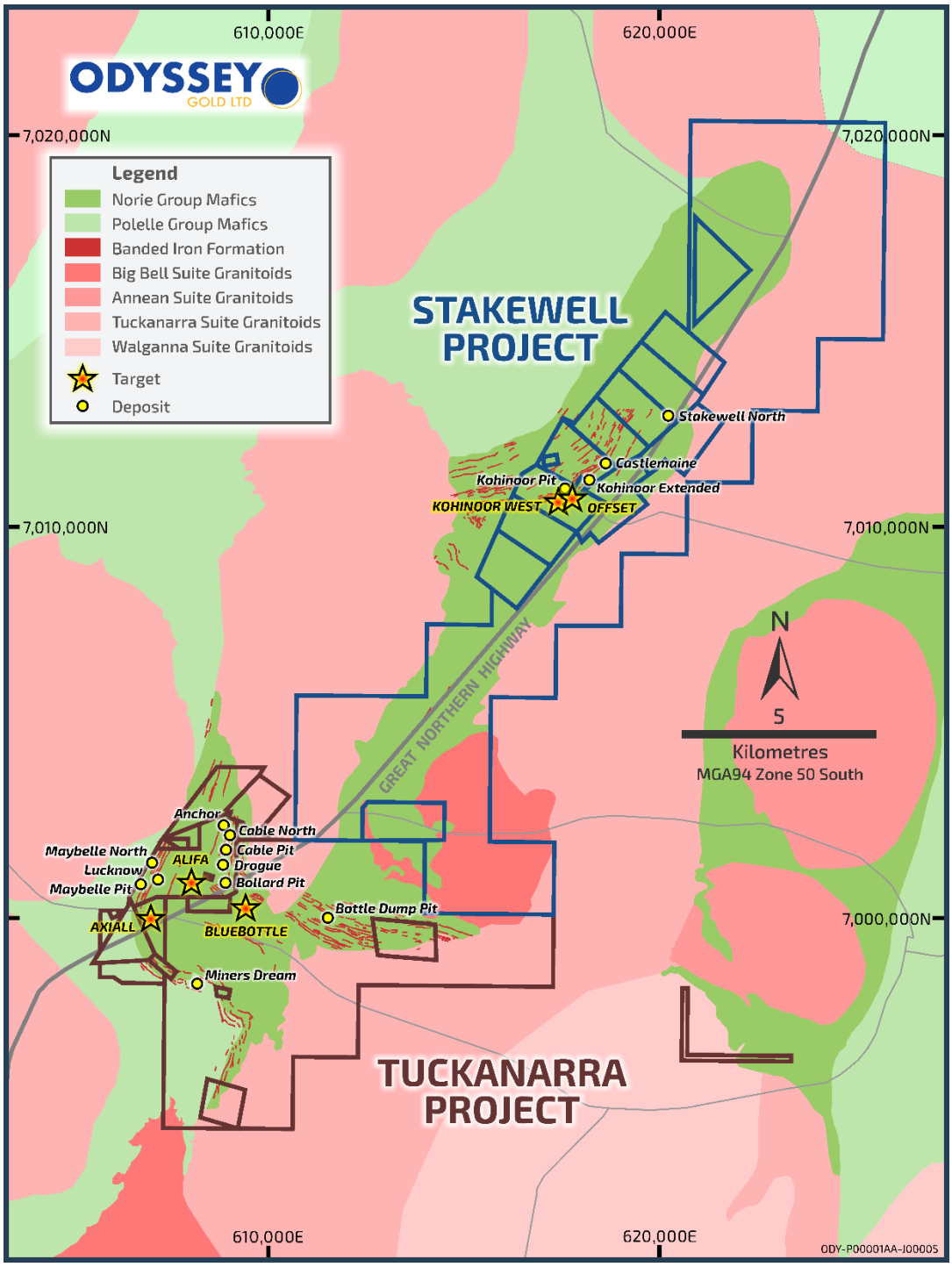

Figure 3: The regional geology across both Tuckanarra & Stakewell with initial key targets

Historical Production and Exploration History

The Tuckanarra project area is a well-known historic goldfield dating back to the early 1900's with numerous smaller workings. During this time production was approximately 27,000 ounces at a grade of approximately 49g/t Au. Production on the existing licenses graded up to 223g/t Au at the Blue Peter Mine.

Between 1988 and 1994, Metana Minerals NL ("**Metana Minerals**") mined four open pits (Maybelle, Cable, Bollard, Bottle Dump) producing approximately 95,000 ounces of gold at a grade of 2.8g/t Au[1]. The ore was treated at the nearby Reedy's mining centre. The Metana Minerals mining operations targeted shallow (<80m) oxidised mineralisation. There are numerous remaining intercepts of higher-grade material with mineralisation open at depth below all of the pits.

Anglo Gold Australia Limited ("**Anglo**") operated the Tuckanarra project from 2000 to 2002 and explored for large-scale mineralisation, predominantly around the Axial prospect. This area is considered prospective for structurally related gold mineralisation.

The project comes with an extensive drilling and geochemical database with over 2,949 drill holes for 110,231m (average depth 37.4m) and a database of 6,940 soils/rock samples. Only 1% of holes are deeper than 100m. Additionally, there is a detailed airborne magnetic survey over the area which will aid in structural targeting.

Figure 4: Maybelle Pit looking South West

[1] *Phosphate Australia Limited (POZ) Annual Report Oct 2012 – WAMEX # A096461*

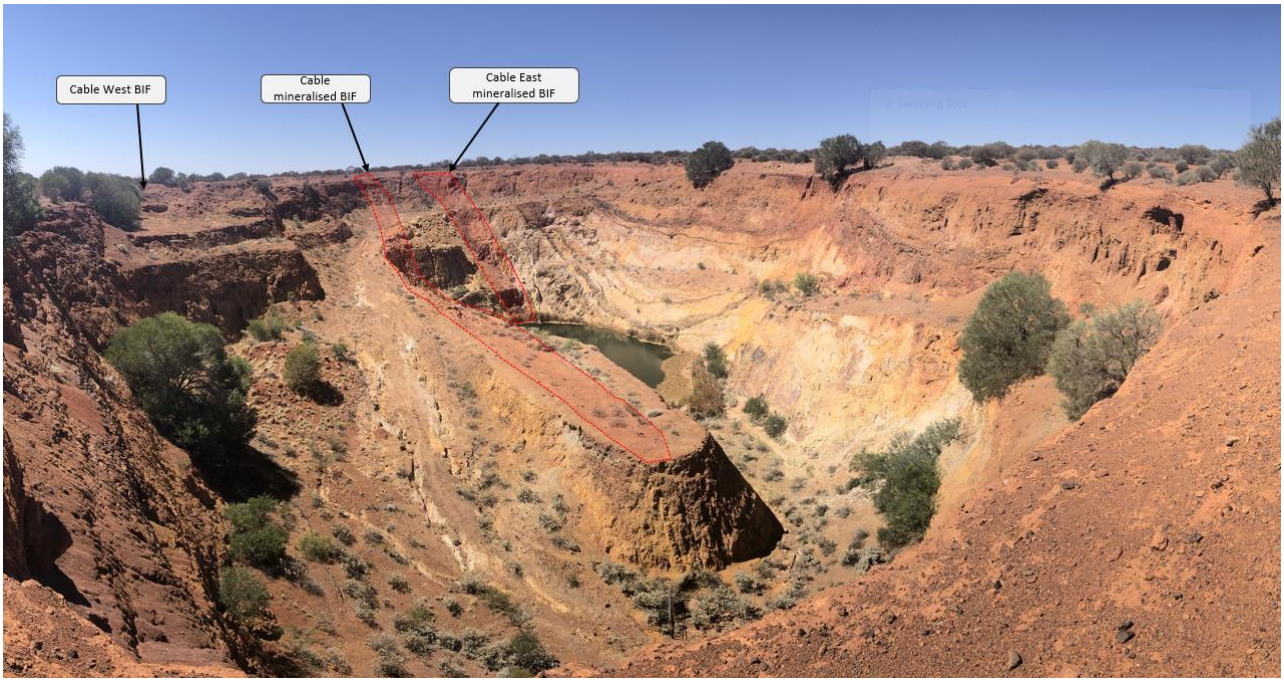

Figure 5: Cable Pit looking North

Local Geology and Mineralisation

The Project is within the Meekatharra-Wydgee Greenstone belt within the north-eastern Murchison domain covering Archean basement rocks, situated within the "Meekatharra structural zone", a major regional, north-east trending shear dominated zone, about 50 to 60km wide, stretching from Meekatharra through the Cue region as far south as Mount Magnet. The major shear zone is dominated by north and northeast trending folds and shears. The Tuckanarra licences are adjacent to licenses of the previously announced Stakewell project (refer to Odyssey's ASX Announcement dated 4 September 2020).

The Tuckanarra greenstone belt comprises a series of mafic and inter-banded mafic and iron formations, with a variable component of clastic sediments (greywackes and minor shales). The sequence is folded into a south-westerly plunging anticline with a well-developed axial planar cleavage and numerous fractures, bedding-parallel faults, and shears. The belt extends northwards to Stakewell and east to the Reedys mining centre.

The area has four open pits, extensive minor gold workings, and prospecting pits principally associated with quartz veins and the mafic and BIF units. Where mineralised veins intersect major competency contrasts such as high magnesium basalt or BIF, veining becomes layer parallel to lithology, resulting in larger deposits such as the Bollard and Cable deposits.

A number of styles of gold mineralisation have been identified in the area including:

- Mineralised BIFs ± quartz veining (Cable East, Cable Central)
- Quartz veins ± altered basalts (Cable West, Lucknow, Maybelle, Maybelle North)
- Gold mineralisation within laterite (Anchor, Bollard Laterite, Drogue Laterite)

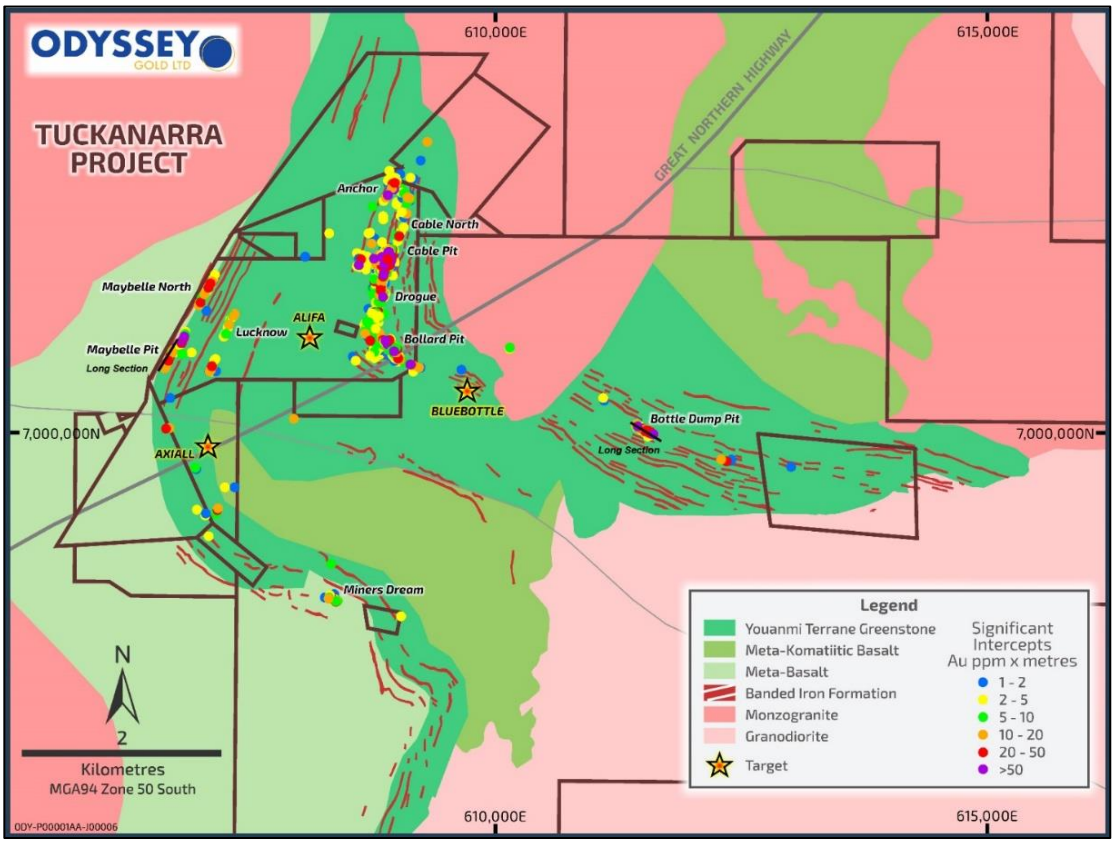

Figure 6: Close-up of Tuckanarra showing the significant intercepts from historical drilling

Exploration Targets

Tuckanarra contains a number of targets that present a strong case for further investigation.

Initial targeting will focus on opportunities for extensions of known mineralisation around the historic mining pits:

1. **Maybelle Pit Extensions – drill defined gold mineralisation to >60m below pit, open at depth and along trend:** Drilling undertaken in 2015 by Monument, as well as other explorers in the mid-1990's indicates significant depth potential to the mineralisation below the shallow Maybelle pit (mined to approximately 40m below surface in the 1990's). Intercepts open at depth include **10m @ 4.8g/t Au** (MYD0100 from 79m); **5m @ 2.2g/t Au** (MY0108 from 56m), **7m @ 2.5g/t Au** (15MTRC027 from 79m), **1.5m @ 22.1g/t Au** (TK0048 from 47m) and **10.3m @ 4.1g/t Au** (TKD0003 from 51m) .

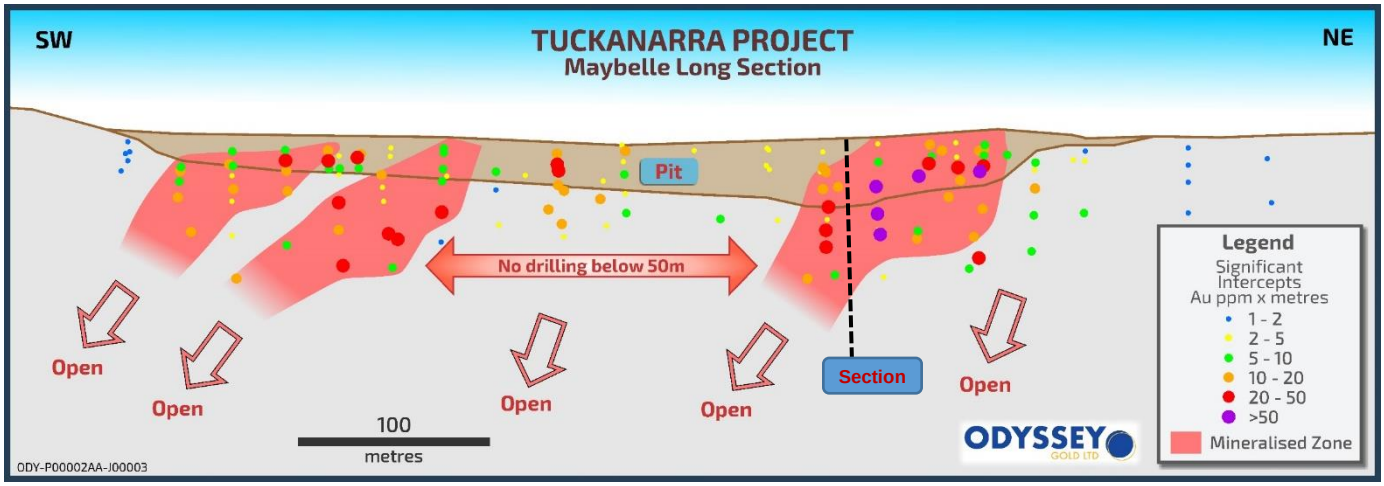

Figure 7: Long section of the Maybelle Pit indicating high-grade intersections and open mineralisation

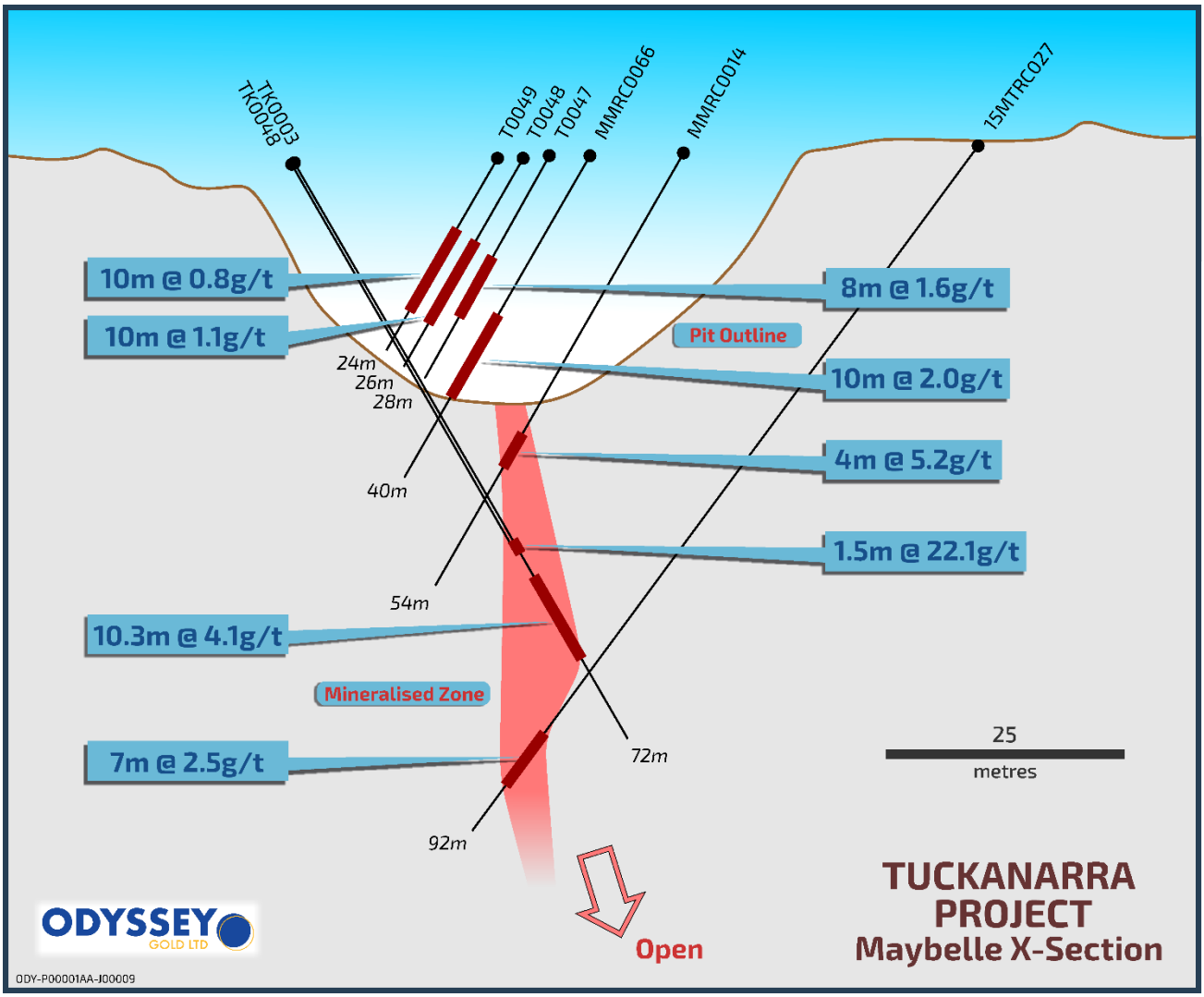

Figure 8: Cross section of the Maybelle Pit showing mineralisation extending beneath the existing pit

2. **Cable Extension: Very high-grade mineralisation around the Cable/Cable West/Cable East Deposits.** Intercepts include **28m** @ **6.4g/t Au** (PRC004 from 35m including **10m** @ **15.1g/t from 35m** and 12m @ 2.0g/t Au from 50m), **7m** @ **67g/t Au** (92TRC0334 from 48m), **3m** @ **36.4g/t Au** (PAC086 from 15m) and **5m** @ **42.3g/t Au** (92TRC0220 from 51m). Significant high-grade mineralisation occurs adjacent to the existing open-pit. Mineralisation is open along trend and at depth, with multiple trend targets already identified from the existing historical data set.

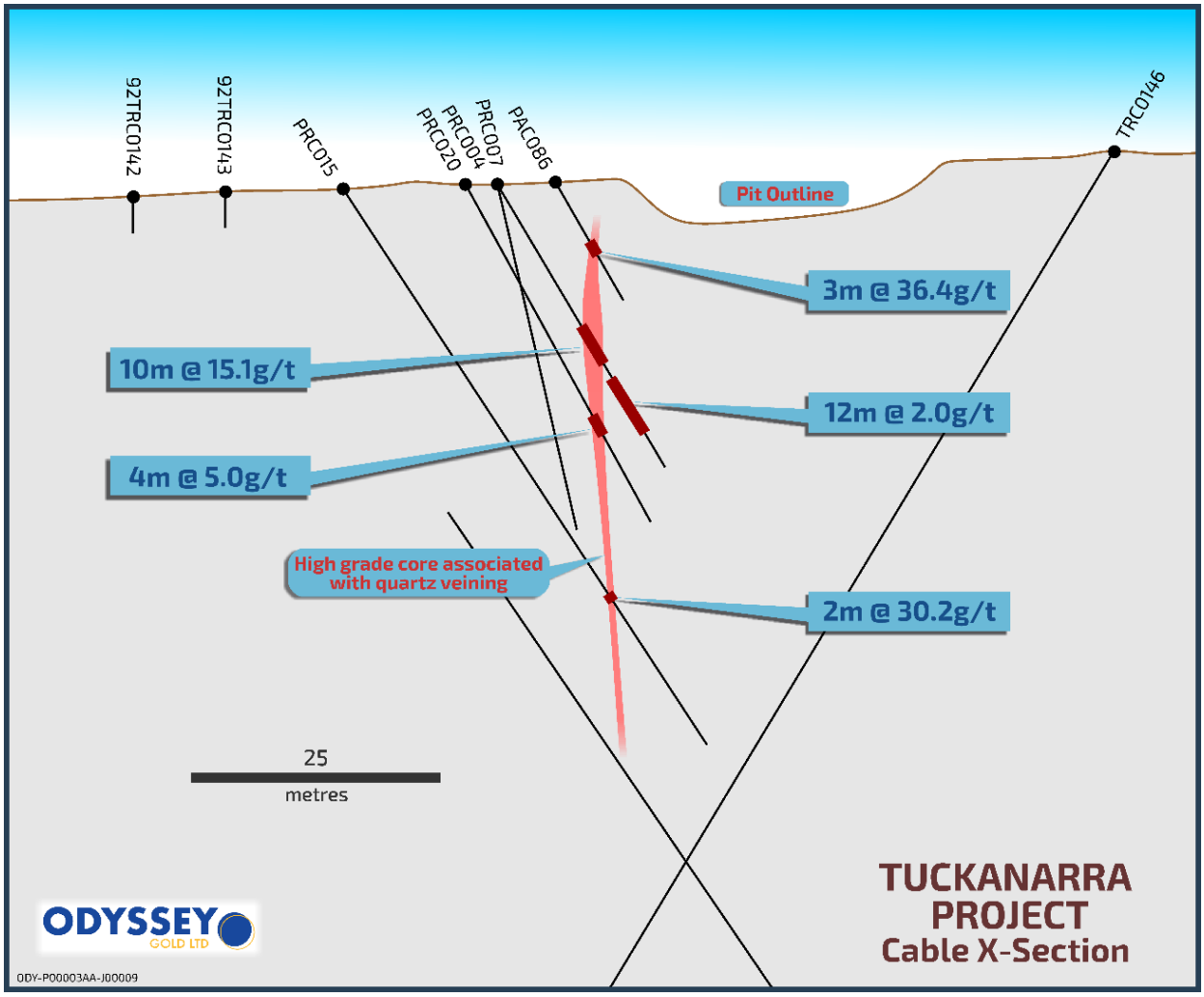

Figure 9: Cross section of the Cable Pit – Showing the high-grade Cable-West mineralisation

3. **Bollard – High Grade mineralisation below current pit.** High grade intercepts understood to be below the existing pit include **12m @ 6.9g/t Au** (TRC0068 from 43m), **25m @ 3.9g/t Au** (TRC0137 from 49m), **9m @ 4.8g/t Au** (TRC0118 from 78m) and **15m @ 4.6/t Au** (TRC0122 from 41m). Mineralisation is interpreted to be open down dip and along trend of current drilling.

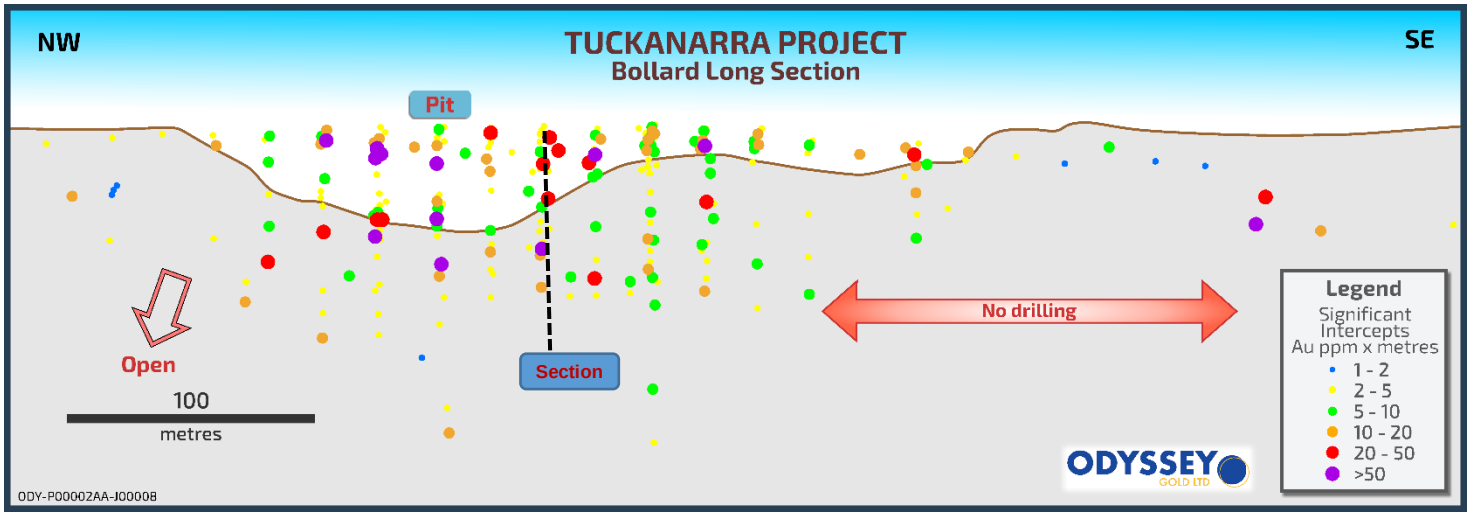

Figure 10: Long section of the Bollard Pit indicating high-grade intersections and open mineralisation

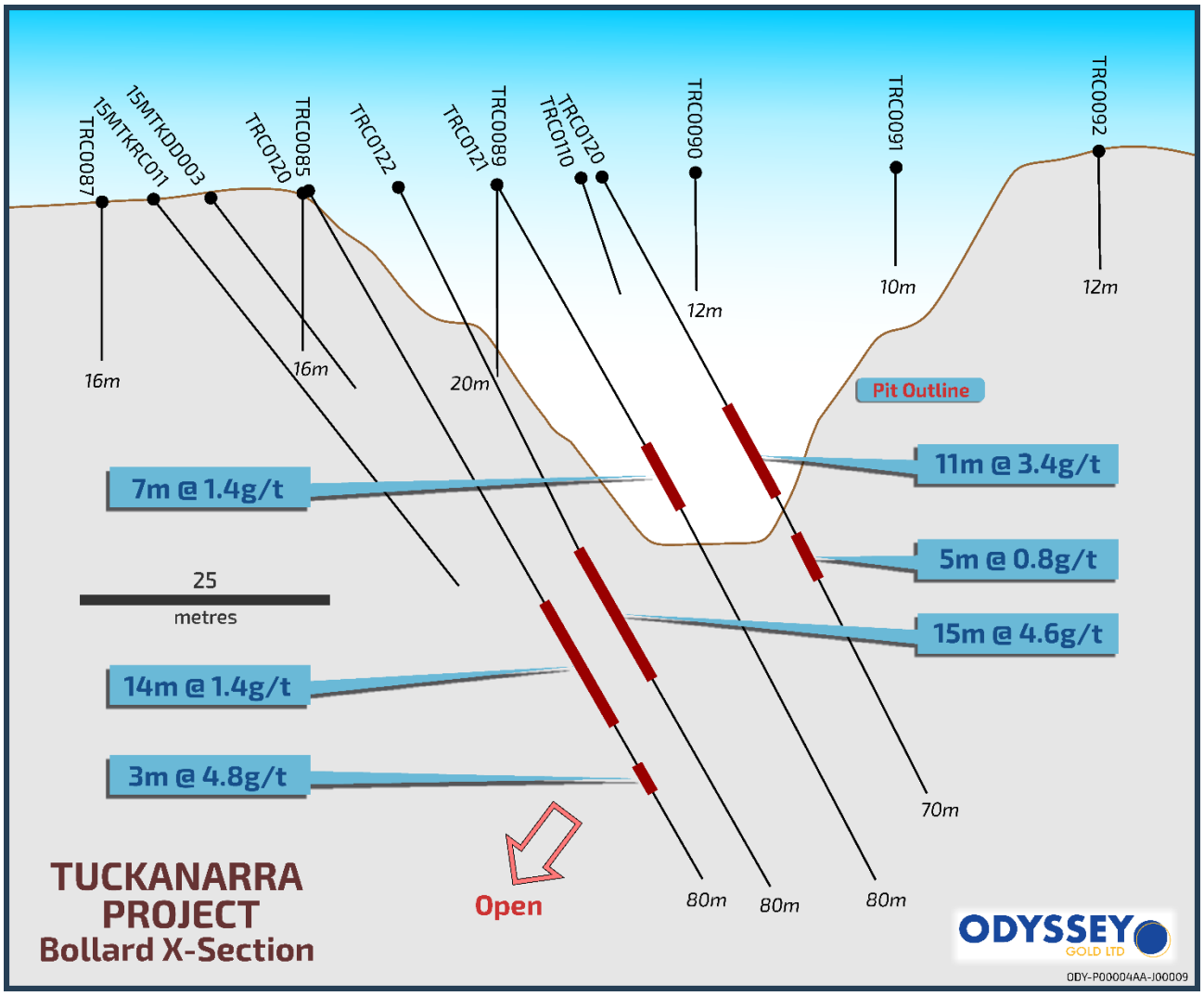

Figure 11: Cross section of the Bollard Pit outlining mineralisation below the existing pit floor

4. **Bollard South**. **High Grade intercepts along trend from the Bollard Pit.** Intercepts include **8m** @ **13g/t Au** (TPH0238 from 42m) and **3m** @ **9.3g/t Au** (from 27m in TPH013). These intercepts are coincident on section and further work is required to determine the mineralised trend/plunge in this area.

5. **Bottle Dump**. Shallow open pit mined in the 1990's to a depth of approximately 50m. Previous mining ceased in mineralisation with intercepts including **16m @ 3.8g/t Au** (MBRC0035 from 56m) and **18m @ 4.9g/t Au** (MBRC0038 from 54m). The deposit is open at depth, with further work required to ascertain the trend potential.

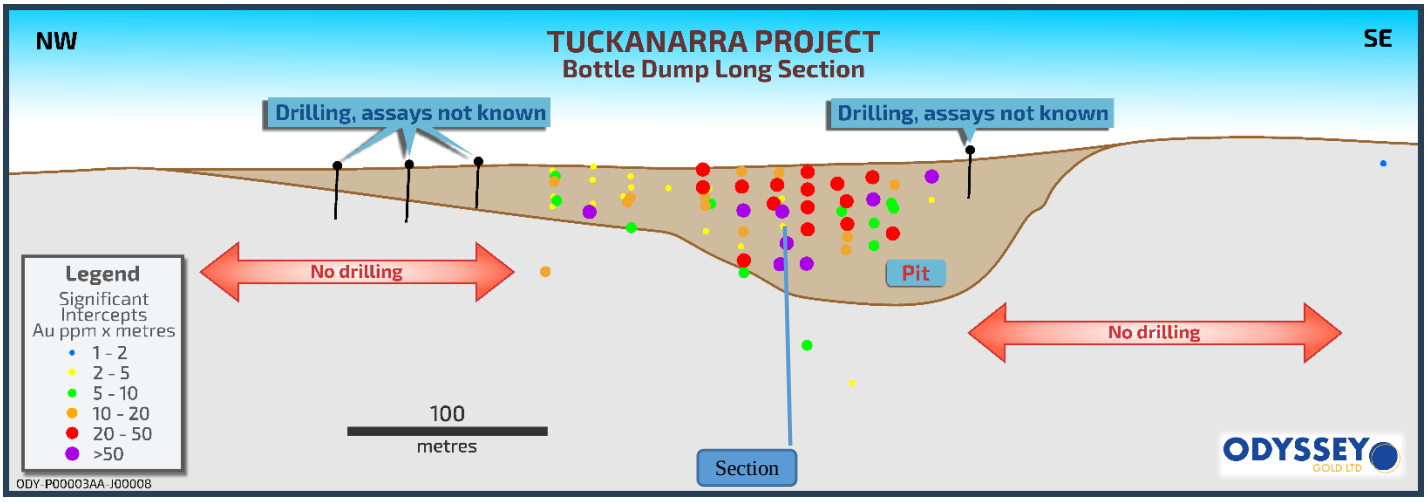

Figure 12: Long section of the Bottle Dump Pit indicating significant areas with no drilling

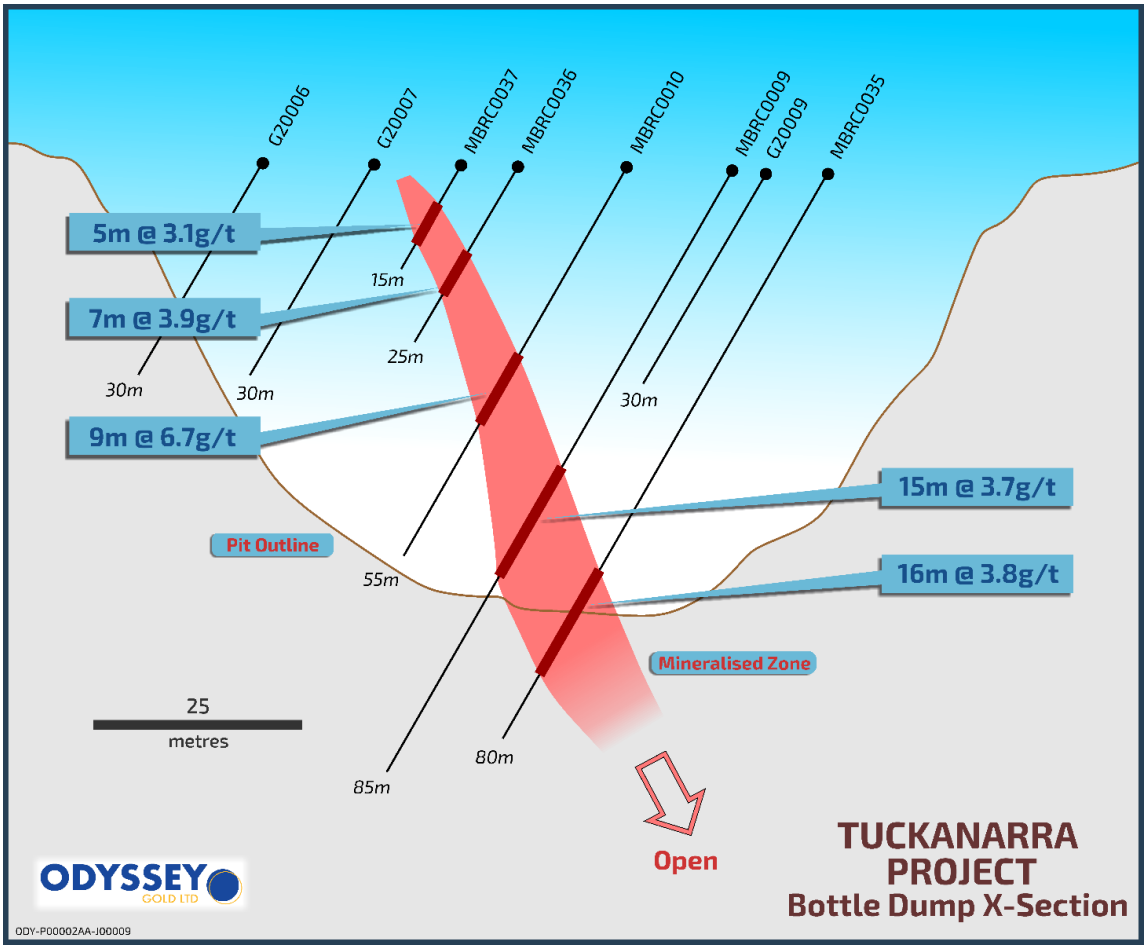

Figure 13: Cross section of the Bottle Dump with mineralisation open at the of the pit

As well as the mineralisation around and below the historic pits, extensive laterite-related gold mineralisation is present near the Anchor, Bollard, and Drogue Prospects including **5m @ 156g/t Au** (PAC142 from 6m) including **1m @ 776g/t Au** from 6m.

In the area between the Bollard and Cable Pits, further exploration is warranted to follow up both high-grade intercepts in fresh rock, as well as near-surface mineralisation associated with lateritic enrichment.

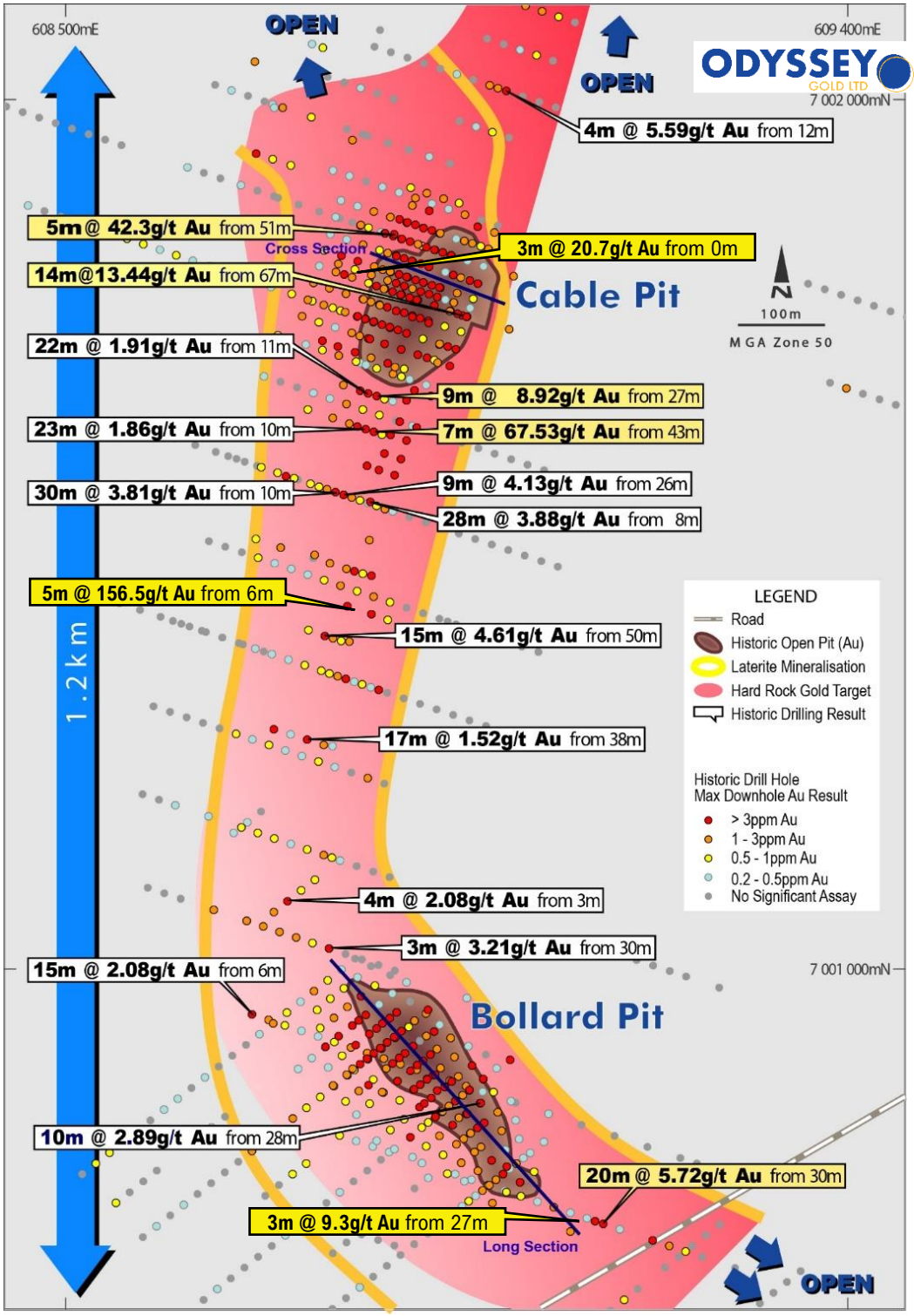

Figure 14: Section between the Bollard and Cable Pits outlining the extensive drilling across the area with key intercepts in the mineralised zone

Planned Exploration

Work planned to develop the targeting profile for the Tuckanarra Project in the near term will include;

- reassessment and re-processing of historical high resolution magnetics in the area;
- potential sub audio magnetics ground geophysical survey;
- an updated 3D structural targeting model of the region;
- confirmation of the drill database through on-ground work and reference to historical company reports;
- re-interpretation of soil sampling data including potential infill lines;
- a target ranking exercise over the area; and
- re-logging and re-assaying of drill core and samples where appropriate.

Acquisition Structure

The Company's 100% wholly-owned subsidiary, Tuckanarra Resources Pty Ltd ("**Tuckanarra Resources**"), has entered into a binding tenement sale agreement with Monument Murchison Pty Ltd, a subsidiary of Monument Mining Limited (TSX-V: MMY) ("**Monument**"), to acquire 80% of the following six tenements ("**Acquisition**").

M 20/527	E 20/782	E 20/783	P 20/2399	P 20/2400	P 20/2401

Tuckanarra Resources has also entered into a separate sale agreement with a local prospector to increase its footprint in the area by acquiring the following four adjacent tenement applications for $10,000 payable in cash or shares in the Company (at the Company's election).

P 20/2415 (pending)	P 20/2416 (pending)	P 20/2417 (pending)	P 20/2418 (pending)

The Acquisition is subject to condition precedents including:

- Regulatory Approval: All ASX and other regulatory approvals required in relation to the Acquisition having been obtained either unconditionally or on conditions acceptable to the relevant party (acting reasonably);
- Due Diligence: Odyssey completing due diligence on the Tuckanarra Gold Project subject to its satisfaction;
- Capital Raising: Odyssey successfully completing a capital raising of at least $1 million at a price not less than $0.02 per share;
- Shareholder Approval: Odyssey obtaining shareholder approval in relation to the Acquisition or relevant aspects of it.

Consideration for the Acquisition is as follows:

- Deposit: $150,000 cash payable on signing the tenement sale agreement;
- Completion Consideration: $1,850,000 cash payable on completion of the Acquisition;
- Deferred Consideration: $2,000,000 cash payable within 6 months of completion of the Acquisition; and
- Contingent Consideration: $1,000,000 cash payable on the delineation of an independently assessed mineral resource in accordance with the JORC Code (2012 Edition) of at least 100,000 ounces of gold at a minimum resource grade of 1.55g/t Au in relation to Tuckanarra Gold Project, within 36 months of completion of the Acquisition.

The tenement sale agreement includes pre-completion obligations on Monument and standard representations and warranties.

Monument will retain a 1% net smelter return royalty over the Tuckanarra Gold Project on standard terms.

Odyssey (80%) and Monument (20%) have also entered into an unincorporated joint venture agreement with regards to the exploration and development of the Tuckanarra Gold Project, on the following key terms:

- Tuckanarra Resources will be the manager of the joint venture;
- a joint venture management committee comprises two members from Odyssey and one member from Monument and has responsibility for overseeing joint venture matters, including a decision to mine;

- Monument's 20% interest is free carried until a decision to mine on the Tuckanarra Gold Project, following which the participants will contribute pro rata or dilute;
- if a decision to mine is made, the parties will form an unincorporated mining joint venture on certain agreed terms and subject to a separate mining joint venture agreement;
- there is a pre-emptive right on disposal of joint venture interests and drag along and tag along rights;
- Odyssey and Monument have agreed to negotiate in good faith for a processing arrangement on reasonable commercial, arm's length terms for Monument to process ore extracted by Odyssey from the Tuckanarra or Stakewell Gold Projects at Monument's Burnakura plant in Meekatharra, Western Australia; and
- other standard terms and conditions for an unincorporated exploration joint venture including areas of interest and rights on default by a participant (including an option to acquire a defaulting participant's interest at fair market value).

Capital Raising

The Company intends to amend the terms of its previously announced capital raising ("**Public Offer**") under a prospectus to raise $3,125,000 by way of an offer of 125,000,000 shares at a revised price of $0.025 per share. Shareholder approval will be sought for the issue of shares pursuant to the Public Offer.

Funds from the Public Offer and existing cash reserves will be used to fund the Acquisition, exploration and development of the Tuckanarra and Stakewell Gold Projects, meet ASX spread and new capital requirements, transaction costs, to facilitate the relisting of the Company on ASX and for working capital.

As a result of the revised pricing of the Public Offer, the Company has had to amend the exercise price of the previously announced unlisted options to be issued as part consideration for the acquisition of the Stakewell Gold Project, as follows:

- 50,000,000 unlisted options exercisable at $0.025 (previously $0.02), expiring 3 years from date of issue; and
- 25,000,000 unlisted options, now exercisable at $0.03 (previously $0.04), expiring 3 years from date of issue.

Detailed information on the Public Offer will be included in a prospectus that will be made available after lodgment with the Australian Securities and Investments Commission ("ASIC"). Investors should consider the prospectus (when available) in deciding whether to acquire Odyssey securities. Applications for Odyssey's securities can only be made by completing the application form which will accompany the prospectus. Odyssey expects to lodge a prospectus in the coming weeks.

If the conditions of the Public Offer are not satisfied, or the Company does not receive conditional approval for re-quotation on the ASX on terms which the Board reasonably believes are capable of satisfaction, then the Company will not proceed with the Public Offer and will repay all application monies received (without interest).

Capital Return

The Company intends to amend the terms of its previously announced capital return ("**Capital Return**"). Subject to shareholder approval, the Company now proposes to conduct an equal capital return to existing shareholders equivalent to A$0.02 per share (approximately $6,550,610 in total).

It is currently intended that the Capital Return will occur via an all cash distribution of $0.02 per share. However, a wholly owned subsidiary of the Company is considering an additional opportunity in the resources sector, and if agreements are finalised, it could result in the Capital Return occurring via a cash distribution of $0.01 per share together with a pro-rata in-specie distribution, equating to $0.01 per share, of shares in the Company's wholly owned subsidiary. The Company will advise further details in due course.

Capital Structure

The pro forma capital structure of the Company assuming completion of the Acquisition, Public Offer and Issue of Incentive Options to Directors and Consultants is set out below:

	Ordinary Shares	Performance Shares	Options
Existing Securities	327,530,455	-	-
Issue of Stakewell Acquisition Consideration	75,000,000	50,000,000[1]	75,000,000[2]
Issue of Stakewell Advisor Consideration	5,000,000	-	2,500,000[3]
Public Offer (assuming $3,125,000)	125,000,000	-	-
Issue of Incentive Options to Directors	-	-	27,000,000[4]
Issue of Incentive Options to Consultants	-	-	12,000,000[5]
Total (after completion of Public Offer and Acquisition)	**532,530,455**	**50,000,000**	**116,500,000**

Notes:

1. 50,000,000 Performance Shares which vest and convert into Ordinary Shares upon the delineation of an independently assessed JORC Code inferred resource of at least 200,000 ounces of gold at a minimum resource grade of 6.5g/t Au at the Project, within 30 months from completion of the Stakewell Acquisition.
2. 50,000,000 unlisted incentive options exercisable at $0.025 each, expiring 3 years from date of issue, and 25,000,000 unlisted incentive options exercisable at $0.03 each, expiring 3 years from date of issue.
3. 2,500,000 unlisted incentive options exercisable at $0.04 each, expiring 3 years from date of issue.
4. 9,000,000 unlisted incentive options exercisable at $0.04 each, expiring 3 years from date of issue, 9,000,000 unlisted incentive options exercisable at $0.07 each, expiring 3 years from date of issue, and 9,000,000 unlisted incentive options exercisable at $0.10 each, expiring 3 years from date of issue.
5. 4,000,000 unlisted incentive options exercisable at $0.04 each, expiring 3 years from date of issue, 4,000,000 unlisted incentive options exercisable at $0.07 each, expiring 3 years from date of issue, and 4,000,000 unlisted incentive options exercisable at $0.10 each, expiring 3 years from date of issue.

Timetable

The updated anticipated timetable for completion of the Public Offer and Acquisition is as follows:

Event	Indicative Date
Despatch of Notice of Meeting to shareholders	4 November 2020
Lodgement of Prospectus with ASIC and ASX	5 November 2020
Public Offer opens	12 November 2020
Last day for lodgement of Proxy Form	2 December 2020
General Meeting	4 December 2020
Public Offer closes	7 December 2020
Completion of the Stakewell Acquisition	9 December 2020
Completion of Tuckanarra Acquisition	9 December 2020
Satisfaction of Chapters 1 and 2 of the Listing Rules	9 December 2020
Expected date for reinstatement of the Company's securities to trading on the ASX	18 December 2020

The dates in this timetable are indicative only and subject to change.

Key Risks of the Acquisition

Prior to proceeding with completion of the Acquisition, Odyssey will complete its due diligence investigations (including title and other risks) with respect to the acquisition of the Tuckanarra Project. However, the usual risks associated with start-up companies undertaking exploration and development activities particularly given Odyssey's transition from the oil and gas sector to mineral resources will remain following completion of the Acquisition. Some of the key risks of investing in the Company are detailed below. The list of risks is not exhaustive and further details of these risks and other risks associated with an investment in the Company will be included in the prospectus.

- Conditional Acquisition and Re-compliance with Chapters 1 and 2 of the Listing Rules: As part of the Company's change in nature and scale of activities, the ASX will require the Company to re-comply with Chapters 1 and 2 of the Listing Rules. A prospectus will be issued to assist the Company to re-comply with these requirements. It is anticipated that Odyssey's securities will remain suspended from trading until completion of the Public Offer, completion of the Stakewell Acquisition and Tuckanarra Acquisition, re-compliance by the Company with Chapters 1 and 2 of the Listing Rules and compliance with any further conditions the ASX imposes on such reinstatement. There is a risk that the Company will not be able to satisfy one or more of those requirements and that the Shares will consequently remain suspended from quotation.
- Tenure, access, grant and transfer of applications: Mining and exploration tenements (assuming all are granted) are subject to periodic renewal. There are no guarantees that current or future tenements and/or applications for tenements, or transfer thereof, will be approved. The renewal of the term of a granted tenement is also subject to the discretion of the relevant Minister, the Company's ability to meet the conditions imposed by relevant authorities including compliance with the Company's work program requirements which, in turn, is dependent on the Company being sufficiently funded to meet those expenditure requirements. The imposition of new conditions or the inability to meet those conditions may adversely affect the operations, financial position and/or performance of the Company.

- Commercial risks of mineral exploration and extraction: The Tuckanarra Project tenements are at an early stage of exploration and potential investors should understand that mineral exploration and development are high-risk undertakings. There can be no assurance that exploration of the Tuckanarra Project tenements or any other tenements that may be acquired in the future, will result in the discovery of any economic deposits. Even if the Company identifies a viable deposit at the Tuckanarra Project or elsewhere, there is no guarantee that such ore deposits will be capable of being exploited economically. Although a number of priority targets have been identified to date, there can be no certainty that a Mineral Resource will be identified at these targets, or even if a Mineral Resource is identified at the targets, it will be sufficient to undertake profitable mining activities.
- The Company has no history of earnings and no production revenues: The Company is a mineral exploration company, has no history of earnings, and does not have any producing mining operations. The Company has experienced losses from exploration activities and until such time as the Company carries on mining production activities, it expects to continue to incur losses. No assurance can be given that the Company will ever identify a mineral deposit which is capable of being exploited economically or which is capable of supporting production activities.
- Future capital requirements: The Company may require further financing in addition to amounts raised under the Offer. Any additional equity financing will dilute shareholdings, and debt financing, if available, may involve restrictions on financing and operating activities. If the Company is unable to obtain additional financing as needed, it may be required to reduce the scope of its operations and scale back its exploration programs as the case may be. There is no guarantee that the Company will be able to secure any additional funding or be able to secure funding on terms favourable to the Company.

COMPETENT PERSONS STATEMENT

The information in this announcement that relates to historical exploration results is based on information reviewed by Mr Neil Inwood of Sigma Resources Consulting, who is a consultant to Odyssey Energy Limited and is an accurate representation of the available data and information available relating to the reported historical exploration results. Mr Inwood is a Fellow of the Australian Institute of Mining and Metallurgy and a proposed holder of incentive options in Odyssey Energy Limited. Mr Inwood has sufficient experience that is relevant to the styles of mineralisation and types of deposit under consideration, and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Based on the available information relating to the historical exploration results reported in this announcement, Mr Inwood consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.

FORWARD LOOKING STATEMENTS

Statements regarding plans with respect to Odyssey's project are forward-looking statements. There can be no assurance that the Company's plans for development of its projects will proceed as currently expected. These forward-looking statements are based on the Company's expectations and beliefs concerning future events. Forward looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of the Company, which could cause actual results to differ materially from such statements. The Company makes no undertaking to subsequently update or revise the forward-looking statements made in this announcement, to reflect the circumstances or events after the date of that announcement.

This ASX Announcement has been approved in accordance with the Company's published continuous disclosure policy and authorised for release by the Company's Board.

APPENDIX 1 – Table of Tenements

Tenement	Type	Status	Expiry	Area (km^2)
M 20/527	Mining Lease	Live	21-Sep-35	3.73
E 20/782	Exploration Licence	Live	7-Mar-22	1.08
E 20/783	Exploration Licence	Live	4-Jan-22	40.90
P 20/2399	Prospecting Licence	Live	28-Jul-24	0.33
P 20/2400	Prospecting Licence	Live	14-Jul-24	0.19
P 20/2401	Prospecting Licence	Live	28-Jul-24	0.40
P 20/2415	Prospecting Licence	Pending	-	1.24
P 20/2416	Prospecting Licence	Pending	-	1.75
P 20/2417	Prospecting Licence	Pending	-	1.25
P 20/2418	Prospecting Licence	Pending	-	0.80
Total				**51.65**

APPENDIX 2 – Table 1 - Significant Intersections

Hole	Easting	Northing	RL	EOH Depth	Az	Dip	From (m)	Length (m)	Au (g/t)
Insitu Intercepts									
15MTRC001	608,819	7,001,702	492	71	99	-58	3	12	0.73
15MTRC001	608,819	7,001,702	492	71	99	-58	39	9	2.25
15MTRC002	608,882	7,001,646	494	61	281	-72	27	9	2.68
15MTRC004	608,926	7,001,859	495	26	282	-76	14	4	2.75
15MTRC006	608,852	7,001,529	491	45	280	-60	27	9	7.52
15MTRC009	608,825	7,000,928	488	77	44	-58	3	5	1.79
15MTRC009	608,825	7,000,928	488	77	44	-58	71	5	3.57
15MTRC010	608,838	7,000,887	487	61	40	-62	58	2	3.77
15MTRC012	608,905	7,000,837	488	85	43	-60	61	2	3.20
15MTRC013	608,924	7,000,822	488	73	40	-59	63	5	1.20
15MTRC014	608,835	7,001,470	490	41	288	-61	16	7	2.13
15MTRC015	608,847	7,001,357	491	71	277	-68	56	8	2.75
15MTRC016	608,868	7,001,608	492	59	279	-82	15	9	1.16
15MTRC016	608,868	7,001,608	492	59	279	-82	28	3	4.00
15MTRC017	608,976	7,001,732	497	81	292	-51	68	6	3.59
15MTRC019	609,007	7,000,862	492	59	223	-60	14	2	3.45
15MTRC019	609,007	7,000,862	492	59	223	-60	20	4	2.19
15MTRC019	609,007	7,000,862	492	59	223	-60	40	3	2.01
15MTRC020	607,104	7,001,514	485	31	286	-60	14	8	2.54
15MTRC021	607,088	7,001,468	486	49	287	-60	29	7	1.46
15MTRC022	607,028	7,001,382	488	37	287	-63	20	6	3.59
15MTRC023	606,647	7,000,763	478	65	107	-56	48	8	3.95
15MTRC024	606,863	7,000,964	483	92	289	-60	67	9	1.04
15MTRC027	606,844	7,000,893	483	92	285	-54	79	7	2.53
87TAR0073	608,786	7,001,762	491	11	108	-60	0	6	0.92
92TDH0004	608,880	7,001,839	493	68	104	-60	47.2	10.8	1.43
92TPH0601	608,879	7,001,678	494	40	108	-60	24	8	0.91
92TPH0613	608,892	7,001,780	494	40	108	-60	32	8	1.38
92TPH0614	608,873	7,001,786	493	40	108	-60	32	8	1.48
92TPH0617	608,816	7,001,805	492	40	108	-60	0	8	1.92
92TPH0620	608,962	7,001,862	497	40	108	-60	20	4	1.44
92TPH0623	608,905	7,001,881	494	40	108	-60	0	20	0.98
92TPH0648	608,883	7,001,783	494	40	108	-60	20	4	2.28
92TPH0664	608,863	7,001,631	494	40	108	-60	12	8	0.79
92TPH0684	608,841	7,001,533	491	40	108	-60	8	8	0.62
92TPH0685	608,822	7,001,539	491	40	108	-60	8	28	3.88
92TPH0686	608,803	7,001,546	491	40	108	-60	36	4	1.24
92TPH0688	608,765	7,001,558	490	40	108	-60	16	8	0.71
92TPH0703	608,857	7,001,422	492	40	108	-60	8	4	1.62
92TPH0705	608,819	7,001,435	491	13	108	-60	4	9	0.82
92TPH0710	608,724	7,001,467	488	40	108	-60	20	8	0.73
92TPH0724	608,815	7,001,331	491	40	108	-60	4	4	1.26
92TPH0736	608,850	7,001,214	491	40	108	-60	32	4	1.32
92TPH0762	608,990	7,002,010	496	40	108	-60	0	4	1.50
92TPH0763	609,009	7,002,004	497	40	108	-60	12	4	5.59
92TPH0782	609,016	7,002,213	494	40	108	-60	32	5	0.97
92TRC0147	608,914	7,001,846	495	6	0	-90	0	6	1.87
92TRC0164	608,845	7,001,827	492	10	0	-90	0	5	0.90
92TRC0173	608,820	7,001,814	491	10	0	-90	0	4	2.60
92TRC0194	608,825	7,001,771	492	12	0	-90	0	5	1.14
92TRC0203	608,799	7,001,758	493	12	0	-90	1	7	0.73
92TRC0205	608,838	7,001,744	493	12	0	-90	2	4	2.38

Hole	Easting	Northing	RL	EOH Depth	Az	Dip	From (m)	Length (m)	Au (g/t)
Insitu Intercepts									
PAC022	608,735	7,001,034	487	12	0	-90	4	5	1.41
PAC027	608,764	7,001,064	488	18	0	-90	2	7	3.24
PAC041	608,808	7,001,171	490	12	0	-90	4	8	0.81
PAC080	608,718	7,001,716	490	15	0	-90	3	5	1.08
PAC083	608,700	7,001,724	490	18	0	-90	4	5	0.99
PAC084	608,872	7,001,643	494	28	0	-90	17	11	3.53
PAC085	608,880	7,001,657	494	42	289	-60	15	5	2.87
PAC085	608,880	7,001,657	494	42	289	-60	25	4	6.76
PAC086	608,904	7,001,844	494	30	109	-60	15	3	36.40
PAC088	608,912	7,001,863	495	42	109	-82	27	11	1.81
PAC089	608,913	7,001,863	495	42	109	-60	16	3	5.72
PAC090	608,946	7,001,864	496	23	109	-60	0	6	4.81
PAC093	608,898	7,001,881	494	42	109	-60	1	27	0.99
PAC107	608,858	7,001,618	493	62	0	-90	6	10	1.53
PAC109	608,847	7,001,601	492	55	0	-90	10	5	1.99
PAC109	608,847	7,001,601	492	55	0	-90	46	3	1.65
PAC110	608,867	7,001,594	493	27	0	-90	22	5	2.89
PAC116	608,834	7,001,561	491	54	0	-90	9	5	1.62
PAC120	608,768	7,001,560	490	31	0	-90	10	10	2.28
PAC122	608,802	7,001,530	490	54	0	-90	8	12	0.70
PAC123	608,823	7,001,523	491	54	0	-90	7	7	0.75
PAC123	608,823	7,001,523	491	54	0	-90	47	4	1.25
PAC127	608,792	7,001,513	490	42	0	-90	8	8	0.81
PAC129	608,832	7,001,502	491	18	0	-90	15	3	1.67
PAC131	608,806	7,001,490	490	18	0	-90	8	7	0.86
PAC136	608,804	7,001,426	490	21	0	-90	9	5	0.94
PAC137	608,764	7,001,416	489	30	0	-90	13	6	1.33
PAC138	608,780	7,001,411	490	30	0	-90	9	9	0.85
PAC139	608,799	7,001,404	490	30	0	-90	6	8	1.60
PAC140	608,818	7,001,398	491	31	0	-90	4	7	0.67
PAC140	608,818	7,001,398	491	31	0	-90	23	8	2.61
PAC141	608,837	7,001,390	491	21	0	-90	1	4	1.45
PAC142	**608,854**	**7,001,383**	**492**	**12**	**0**	**-90**	**6**	**5**	**156.48**
including							***6***	***1***	***776***
PAC143	608,762	7,001,396	489	18	0	-90	10	8	1.11
PAC146	608,781	7,001,367	490	18	0	-90	8	6	1.60
PAC147	608,799	7,001,363	490	18	0	-90	5	7	1.19
PAC151	608,783	7,001,329	490	18	0	-90	7	4	1.23
PAC156	608,776	7,001,307	490	18	0	-90	9	7	0.84
PAC165	608,764	7,001,545	490	54	0	-90	49	5	4.60
PAC188	608,988	7,002,536	486	44	289	-60	1	9	1.20
PAC200	609,039	7,002,480	488	15	0	-90	0	6	0.84
PAC205	609,065	7,002,435	490	12	0	-90	0	5	1.00
PAC217	608,771	7,001,762	491	10	0	-90	1	5	1.13
PAC219	608,781	7,001,757	491	10	0	-90	1	6	1.68
PAC230	608,359	6,998,296	496	39	18	-60	23	4	1.15
PAC233	608,817	7,001,780	492	18	289	-60	1	5	0.96
PAC240	608,787	7,001,710	492	18	0	-90	8	3	3.59
PAC241	608,763	7,001,722	491	15	0	-90	4	4	1.15
PAC248	608,629	7,001,765	488	15	0	-90	2	12	2.74
PAC253	608,615	7,001,728	488	15	0	-90	6	3	1.87
PAC265	608,609	7,001,708	488	15	0	-90	7	7	7.56

Hole	Easting	Northing	RL	EOH Depth	Az	Dip	From (m)	Length (m)	Au (g/t)
Insitu Intercepts									
92TRC0211	608,775	7,001,745	491	16	0	-90	2	6	1.18
92TRC0220	**608,879**	**7,001,837**	**493**	**70**	**106**	**-62**	**51**	**5**	**42.29**
including							***51***	***2***	***101.5***
92TRC0221	608,908	7,001,828	495	70	108	-60	32	13	0.82
92TRC0222	608,936	7,001,818	496	70	108	-61	21	5	1.06
92TRC0222	608,936	7,001,818	496	70	108	-61	37	9	2.54
92TRC0224	608,886	7,001,793	494	72	109	-61	21	12	1.18
92TRC0224	608,886	7,001,793	494	72	109	-61	49	10	0.96
92TRC0225	608,905	7,001,786	495	70	108	-61	40	2	2.80
92TRC0225	608,905	7,001,786	495	70	108	-61	46	3	4.37
92TRC0228	608,872	7,001,755	493	70	110	-60	38	8	2.75
92TRC0231	608,887	7,001,856	494	70	106	-60	0	8	1.70
92TRC0232	608,905	7,001,850	494	35	108	-61	23	10	3.98
92TRC0233	608,961	7,001,831	498	40	288	-58	35	5	1.57
92TRC0235	608,870	7,001,840	493	85	110	-59	67	14	13.44
92TRC0236	608,889	7,001,834	494	60	110	-59	32	8	17.43
92TRC0237	608,899	7,001,831	494	80	105	-59	55	9	1.15
92TRC0238	608,918	7,001,824	496	60	108	-59	25	11	2.20
92TRC0241	608,873	7,001,817	493	70	107	-60	53	4	1.30
92TRC0242	608,892	7,001,811	494	70	110	-62	47	5	1.32
92TRC0244	608,968	7,001,786	498	70	286	-60	40	6	1.60
92TRC0245	608,876	7,001,796	493	80	110	-59	35	13	1.03
92TRC0247	608,914	7,001,784	495	75	108	-59	58	17	1.63
92TRC0249	608,879	7,001,773	494	70	110	-59	19	4	1.34
92TRC0250	608,898	7,001,766	494	70	110	-60	40	6	1.59
92TRC0252	608,964	7,001,744	498	80	289	-60	50	16	5.48
92TRC0253	608,845	7,001,764	492	70	108	-60	61	4	1.25
92TRC0256	608,901	7,001,744	495	80	108	-60	51	24	1.69
92TRC0258	608,857	7,001,739	493	70	113	-61	40	12	1.91
92TRC0259	608,875	7,001,732	494	70	108	-60	35	4	1.26
92TRC0261	608,951	7,001,707	497	70	286	-59	45	7	4.11
92TRC0262	608,924	7,001,844	496	50	109	-60	33	10	1.40
92TRC0263	608,911	7,001,805	495	60	114	-62	25	11	1.31
92TRC0264	608,860	7,001,780	493	75	114	-63	40	23	2.89
92TRC0265	608,839	7,001,745	493	70	113	-60	55	3	8.51
92TRC0270	608,835	7,001,703	493	70	110	-59	6	13	1.07
92TRC0272	608,873	7,001,690	494	70	112	-58	46	23	1.45
92TRC0274	608,942	7,001,710	496	60	289	-61	35	8	1.69
92TRC0275	608,896	7,001,853	494	80	110	-61	0	4	1.26
92TRC0275	608,896	7,001,853	494	80	110	-61	28	10	5.43
92TRC0275	608,896	7,001,853	494	80	110	-61	57	4	1.73
92TRC0276	608,914	7,001,846	495	60	111	-61	0	4	3.01
92TRC0281	608,901	7,001,808	495	66	109	-59	38	10	1.26
92TRC0284	608,977	7,001,782	498	70	288	-61	54	7	5.35
92TRC0285	608,869	7,001,776	493	70	108	-60	30	12	0.79
92TRC0286	608,888	7,001,770	494	70	108	-60	59	4	1.30
92TRC0293	608,921	7,001,866	495	70	108	-60	35	2	4.07
92TRC0294	608,977	7,001,848	498	60	288	-60	49	3	2.19
92TRC0298	608,918	7,001,697	495	60	288	-60	25	6	6.88
92TRC0298	608,918	7,001,697	495	60	288	-60	46	3	1.55
92TRC0299	608,944	7,001,688	498	70	288	-60	61	4	4.00
92TRC0300	608,816	7,001,710	492	70	108	-60	36	7	1.07
92TRC0300	608,816	7,001,710	492	70	108	-60	62	4	4.77
92TRC0301	608,881	7,001,686	494	70	108	-60	32	6	1.04

Hole	Easting	Northing	RL	EOH Depth	Az	Dip	From (m)	Length (m)	Au (g/t)
Insitu Intercepts									
PAC276	608,782	7,001,221	489	18	0	-90	4	8	1.01
PAC285	608,692	7,001,134	486	24	0	-90	11	5	1.15
PAC286	608,711	7,001,127	487	18	0	-90	9	5	1.12
PAC290	608,713	7,001,103	487	24	0	-90	6	6	1.12
PAC294	608,730	7,001,076	487	18	0	-90	6	3	2.73
PAC298	608,669	7,001,032	485	21	0	-90	12	3	2.38
PAC301	608,670	7,001,011	485	21	0	-90	10	4	3.53
PAC308	608,780	7,001,060	488	33	289	-60	3	2	2.37
PAC310	608,770	7,000,957	487	12	0	-90	4	4	1.15
PAC312	607,114	7,000,658	490	25	289	-60	13	11	2.50
PAC314	607,130	7,000,695	491	24	289	-60	17	7	1.27
PRC001	608,899	7,001,651	495	84	277	-75	41	5	1.44
PRC002	608,898	7,001,651	495	78	278	-60	32	12	1.05
PRC004	**608,893**	**7,001,848**	**494**	**71**	**107**	**-59**	**35**	**28**	**6.44**
including							***35***	***10***	***15.10***
and							***50***	***12***	***1.98***
PRC005	608,949	7,001,676	497	113	277	-61	86	3	1.97
PRC006	608,963	7,001,692	497	113	279	-58	72	18	1.72
PRC007	608,975	7,001,705	497	119	280	-63	90	17	2.58
PRC008	608,974	7,001,706	497	101	278	-54	70	20	2.06
PRC013	608,857	7,001,829	492	123	108	-69	99	6	1.03
PRC014	608,935	7,001,637	496	106	289	-60	78	6	1.11
PRC015	608,861	7,001,860	493	143	109	-56	104	4	15.53
PRC016	608,735	7,001,575	490	101	109	-60	58	2	3.75
PRC016	608,735	7,001,575	490	101	109	-60	78	8	0.95
PRC017	608,841	7,001,791	491	101	103	-55	0	3	20.71
PRC018	608,850	7,001,806	492	104	104	-56	0	4	1.53
PRC018	608,850	7,001,806	492	104	104	-56	76	5	1.89
PRC019	608,856	7,001,827	492	83	99	-50	65	3	4.61
PRC020	608,885	7,001,846	493	83	100	-60	52	14	1.89
PRC021	608,966	7,001,860	497	65	289	-60	25	8	1.16
PRC021	608,966	7,001,860	497	65	289	-60	58	2	3.14
PRC023	608,818	7,001,758	491	89	105	-51	68	7	0.97
PRC024	608,819	7,001,756	491	71	289	-60	21	2	7.44
PRC025	608,831	7,001,729	492	65	103	-60	37	6	0.89
PRC026	608,821	7,001,703	492	68	104	-60	41	9	4.60
PRC027	608,855	7,001,657	493	83	273	-60	55	3	1.71
PRC028	608,882	7,001,863	493	89	105	-49	67	8	1.32
PRC029	608,895	7,001,869	494	83	106	-49	59	2	3.55
PRC032	608,795	7,001,553	490	53	289	-60	31	14	1.04
PRC033	608,922	7,001,614	494	92	288	-60	68	18	1.26
PRC036	608,864	7,001,513	492	92	281	-60	49	4	1.24
PRC038	608,843	7,001,477	492	38	289	-60	23	8	3.02
PRC039	608,842	7,001,456	491	41	289	-60	4	5	1.21
PRC040	608,842	7,001,435	491	47	289	-60	4	8	0.92
PRC040	608,842	7,001,435	491	47	289	-60	39	2	2.58
PRC042	608,842	7,001,414	491	53	289	-60	3	5	0.95
PRC042	608,842	7,001,414	491	53	289	-60	31	4	1.30
PRC044	608,824	7,001,394	491	35	289	-60	4	4	1.14
PRC044	608,824	7,001,394	491	35	289	-60	23	2	2.75
PRC045	608,848	7,001,391	491	65	289	-60	4	4	1.22
PRC045	608,848	7,001,391	491	65	289	-60	39	10	1.21
PRC045	608,848	7,001,391	491	65	289	-60	56	4	4.61
PRC047	608,881	7,001,378	493	59	289	-60	30	3	1.62
PRC048	608,844	7,001,371	491	53	289	-60	40	6	1.85

Hole	Easting	Northing	RL	EOH Depth	Az	Dip	From (m)	Length (m)	Au (g/t)
Insitu Intercepts									
92TRC0302	608,822	7,001,666	492	70	111	-59	21	5	1.34
92TRC0302	608,822	7,001,666	492	70	111	-59	43	2	2.48
92TRC0303	608,841	7,001,659	493	70	108	-60	53	10	1.60
92TRC0304	608,860	7,001,653	493	70	108	-59	10	23	1.86
92TRC0304	608,860	7,001,653	493	70	108	-59	50	20	1.64
92TRC0309	608,848	7,001,615	493	70	109	-62	11	7	1.38
92TRC0309	608,848	7,001,615	493	70	109	-62	36	6	3.09
92TRC0309	608,848	7,001,615	493	70	109	-62	67	3	1.72
92TRC0313	608,813	7,001,542	491	70	108	-62	54	2	5.63
92TRC0314	608,832	7,001,536	491	70	107	-60	6	9	0.68
92TRC0317	608,750	7,001,479	489	70	108	-60	33	9	0.62
92TRC0320	608,826	7,001,454	491	70	109	-59	6	9	1.00
92TRC0323	608,801	7,001,377	490	66	116	-60	6	5	1.46
92TRC0323	608,801	7,001,377	490	66	116	-60	50	15	4.61
92TRC0326	608,930	7,001,691	496	60	288	-60	39	7	0.95
92TRC0327	608,904	7,001,660	495	70	292	-60	28	4	2.61
92TRC0328	608,923	7,001,653	495	75	285	-60	56	5	2.05
92TRC0330	608,850	7,001,656	493	80	107	-60	27	9	8.92
92TRC0331	608,887	7,001,623	494	70	288	-58	28	14	2.11
92TRC0331	608,887	7,001,623	494	70	288	-58	47	3	2.12
92TRC0332	608,906	7,001,617	494	75	286	-60	34	3	2.93
92TRC0332	608,906	7,001,617	494	75	286	-60	53	12	1.61
92TRC0333	608,857	7,001,612	493	70	104	-60	6	35	1.50
92TRC0334	608,838	7,001,618	492	70	107	-59	11	7	0.77
92TRC0334	**608,838**	**7,001,618**	**492**	**70**	**107**	**-59**	**43**	**7**	**67.53**
including							***43***	***5***	***93.8***
92TRC0334	608,838	7,001,618	492	70	107	-59	64	4	1.81
92TRC0336	608,822	7,001,539	491	70	106	-60	10	30	3.81
92TRC0336	608,822	7,001,539	491	70	106	-60	56	3	1.55
92TRC0337	608,835	7,001,451	491	70	109	-60	4	6	1.78
92TRC0337	608,835	7,001,451	491	70	109	-60	26	3	3.42
92TRC0338	608,854	7,001,402	492	60	291	-60	1	5	1.94
92TRC0341	608,825	7,001,328	491	70	292	-60	33	2	2.86
92TRC0343	608,863	7,001,315	492	70	283	-60	53	3	2.23
92TRC0345	608,780	7,001,258	490	70	112	-61	38	17	1.52
92TRC0348	608,876	7,001,608	493	60	288	-60	18	3	3.03
92TRC0348	608,876	7,001,608	493	60	288	-60	31	5	1.17
92TRC0348	608,876	7,001,608	493	60	288	-60	55	5	1.82
92TRC0349	608,895	7,001,602	494	75	288	-60	45	6	2.56
92TRC0349	608,895	7,001,602	494	75	288	-60	70	3	1.50
92TRC0350	608,869	7,001,587	493	60	288	-60	27	5	8.82
92TRC0351	608,888	7,001,581	493	75	288	-60	44	3	2.42
92TRC0351	608,888	7,001,581	493	75	288	-60	53	3	1.63
92TRC0352	608,863	7,001,568	492	60	288	-60	44	8	1.39
92TRC0353	608,881	7,001,562	493	75	288	-60	39	6	0.94
92TRC0353	608,881	7,001,562	493	75	288	-60	49	3	2.65
92TRC0354	608,895	7,001,648	494	60	288	-60	29	13	1.35
93TPH0827	608,723	7,001,151	489	25	288	-60	12	8	0.73
93TPH0828	608,742	7,001,144	489	40	288	-60	12	8	0.69
93TPH0831	608,799	7,001,125	490	40	288	-60	0	8	0.82
93TPH0837	608,711	7,001,049	486	40	288	-60	8	8	0.72
93TPH0889	608,732	7,002,308	487	40	108	-60	32	8	1.12
94TPH0943	609,289	7,002,965	482	40	108	-60	34	2	5.16
94TPH0994	607,158	6,999,186	476	35	198	-60	24	4	1.59

Hole	Easting	Northing	RL	EOH Depth	Az	Dip	From (m)	Length (m)	Au (g/t)
Insitu Intercepts									
PRC055	608,781	7,001,767	491	47	289	-60	36	2	32.83
PRC059	607,108	7,000,639	489	29	289	-60	15	5	2.03
PRC060	607,122	7,000,676	490	26	289	-60	15	9	2.41
PRC061	607,137	7,000,672	489	50	289	-60	35	9	1.56
PRC062	607,138	7,000,715	490	26	289	-60	16	5	1.53
PRC063	607,150	7,000,710	489	44	289	-60	32	5	1.17
PRC067	606,994	7,001,294	487	41	294	-60	24	6	1.79
PRC068	607,123	7,001,535	485	35	294	-60	25	2	3.12
T0008	606,628	7,000,662	479	20	114	-60	13	3	4.12
T0012	606,636	7,000,687	479	23	114	-60	14	4	1.15
T0017	606,659	7,000,725	479	20	114	-60	10	5	1.09
TA0044	606,944	6,999,646	472	64	0	-90	58	4	2.19
TA0077	606,644	7,000,046	473	87	0	-90	58	2	16.62
TA0093	607,944	7,000,146	478	69	0	-90	44	4	3.44
TK0004	606,800	7,000,967	482	56.5	126	-60	47	4.5	2.09
TK0010	606,656	7,000,732	479	36	115	-63	25	9	2.93
TK0011	606,983	7,001,298	487	28	295	-63	12	2	3.87
TK0013	607,032	7,001,385	488	33	295	-63	22	4	2.47
TK0015	607,085	7,001,471	487	32	295	-63	24	3	4.74
TK0016	607,108	7,001,515	485	23	291	-63	20	3	3.31
TK0017	607,116	7,001,512	486	39	295	-63	33	3	3.86
TK0020	606,632	7,000,689	479	32	115	-60	18	9	1.43
TK0035	606,627	7,000,663	479	28	115	-60	16	6	1.18
TK0044	607,118	7,001,538	485	37	297	-60	13	7	2.01
TK0046	607,069	7,001,451	487	25	303	-60	12	4	1.24
TK0049	606,791	7,000,946	482	62	114	-60	40	21	3.81
TK0051	606,815	7,000,989	482	50	114	-60	34	6	1.73
TK0052	606,835	7,001,008	482	30	115	-60	11	2	4.38
TK0053	606,647	7,000,736	479	55	114	-60	41	7	2.06
TK0055	606,664	7,000,752	479	23	115	-60	13	6	2.46
TK0057	606,726	7,000,810	480	45	294	-60	34	4	4.82
TK0058	606,818	7,000,801	484	26	293	-60	17	3	3.11
TK0060	606,994	7,001,292	488	45	294	-60	29	3	3.73
TK0061	607,003	7,001,316	488	38	326	-60	24	7	4.41
TK0065	607,023	7,001,364	488	39	295	-60	27	4	1.40
TK0067	607,099	7,000,622	489	33	282	-60	15	11	1.28
TK0068	607,040	7,001,382	489	43	294	-60	31	9	1.16
TK0069	607,041	7,001,409	488	25	296	-60	8	6	2.17
TK0071	607,094	7,001,467	487	45	296	-60	38	4	6.11
TK0075	612,346	6,999,693	527	51	16	-60	35	8	3.52
TK0076	608,337	6,998,296	495	37	18	-60	16	16	3.64
TK0149	612,292	6,999,723	525	34	18	-60	8	4	2.58
TK0150	612,333	6,999,709	526	37	18	-60	22	6	1.59
TK0151	612,333	6,999,714	527	23	18	-60	0	4	1.84
TKD0002	606,800	7,000,967	482	56.5	126	-60	51.5	4.3	3.64
TKD0003	606,778	7,000,924	481	71.7	114	-60	51.2	10.3	4.11
TPH0083	608,371	6,998,274	495	39	18	-60	10	12	3.33
TPH0083	608,371	6,998,274	495	39	18	-60	28	2	2.72
TPH0085	608,308	6,998,339	495	34	18	-60	24	2	2.43
TPH0086	608,301	6,998,318	495	42	18	-60	12	2	2.67
TPH0087	608,295	6,998,299	495	42	18	-60	32	4	3.05
TPH0106	608,805	7,001,018	490	33	108	-60	27	6	1.95
TPH0115	608,831	7,000,904	488	33	108	-60	6	6	1.40
TPH0134	609,121	7,000,701	488	30	108	-60	27	3	9.34

Hole	Easting	Northing	RL	EOH Depth	Az	Dip	From (m)	Length (m)	Au (g/t)
Insitu Intercepts									
94TPH0996	607,171	6,999,224	476	40	198	-60	16	8	3.18
94TPH0997	607,177	6,999,243	475	40	198	-60	20	4	3.39
95TPH1186	609,070	7,002,089	498	40	288	-60	24	8	0.76
95TPH1189	609,100	7,002,227	497	38	288	-60	12	8	1.34
95TPH1191	609,029	7,002,251	493	40	108	-60	24	4	1.20
95TPH1197	609,102	7,002,342	493	32	288	-60	5	5	1.16
95TRC0355	608,849	7,001,573	492	50	288	-60	9	6	1.51
95TRC0356	608,853	7,001,531	492	50	288	-60	26	9	4.13
95TRC0358	608,854	7,001,446	492	60	288	-60	46	3	7.34
95TRC0359	608,827	7,001,411	491	60	288	-60	5	7	0.74
95TRC0359	608,827	7,001,411	491	60	288	-60	19	3	1.67
95TRC0369	608,917	7,002,546	485	78	108	-60	68	10	3.66
95TRC0370	608,389	6,998,294	494	40	288	-60	7	25	1.70
95TRC0371	608,399	6,998,291	494	50	288	-60	7	9	0.86
95TRC0372A	608,365	6,998,318	497	40	288	-60	19	14	1.95
95TRC0373	608,354	6,998,337	495	56	288	-60	12	8	0.87
95TRC0379	608,346	6,998,301	495	60	18	-60	14	8	1.50
95TRC0380	608,386	6,998,283	494	40	18	-60	16	3	1.92
95TRC0381	608,379	6,998,276	495	59	18	-60	31	7	2.42
95TRC0383	608,337	6,998,671	490	40	250	-60	18	2	2.69
97TPH1321	607,300	7,001,121	492	40	288	-60	12	4	1.26
97TPH1325	607,323	7,001,156	493	39	288	-60	16	8	0.71
97TPH1331	607,361	7,001,207	494	40	288	-60	32	8	1.58
MARC0003	608,722	7,001,932	488	60	108	-60	37	3	3.56
MARC0011	608,936	7,002,493	486	85	108	-60	67	14	4.22
MARC0026	608,936	7,002,493	486	45	108	-60	17	3	4.21
MARC0029	608,964	7,002,546	486	35	108	-60	17	5	5.15
MARC0042	608,890	7,002,424	486	36	108	-60	32	4	15.28
MARC0050	608,874	7,002,397	486	52	108	-60	19	4	4.94
MARC0055	608,969	7,002,537	486	35	108	-60	1	10	1.01
MB0003	606,829	7,001,011	482	30	112	-60	23	4	4.38
MBRC0003	611,418	7,000,053	517	70	16	-59	66	2	5.50
MKR0037	594,553	6,995,113	500	43	90	-60	30	13	5.92
MMD0001	606,841	7,000,898	484	90	297	-60	74	7	1.34
MMD0004	606,801	7,000,996	482	79	116	-60	59	10	3.43
MMRC0001	606,620	7,000,665	479	40	114	-60	25	5	2.46
MMRC0002	606,616	7,000,672	479	60	109	-60	43	6	2.15
MMRC0003	606,682	7,000,666	481	91	296	-60	73	3	6.60
MMRC0004	606,644	7,000,711	479	40	114	-60	18	13	1.10
MMRC0005	606,632	7,000,716	479	68	116	-60	51	6	0.83
MMRC0006	606,639	7,000,740	479	76	112	-58	61	8	3.07
MMRC0007	606,653	7,000,760	479	57	116	-60	42	11	3.75
MMRC0008	606,645	7,000,764	479	75	113	-60	64	2	4.43
MMRC0009	606,667	7,000,782	479	50	114	-60	28	16	2.24
MMRC0011	606,737	7,000,832	480	40	294	-60	28	4	2.65
MMRC0014	606,817	7,000,909	482	54	294	-60	35	4	5.20
MMRC0016	606,837	7,000,952	483	50	324	-60	29	7	2.81
MMRC0017	606,807	7,000,993	482	60	123	-60	48	8	1.80
MMRC0018	606,820	7,001,014	481	54	114	-60	38	4	1.33
MMRC0019	606,811	7,001,018	481	71	116	-60	57	5	1.28
MMRC0020	606,823	7,001,040	482	66	114	-60	38	2	2.49
MMRC0021	606,996	7,001,319	488	33	294	-60	13	5	1.92
MMRC0022	607,014	7,001,311	488	56	294	-60	40	2	3.31
MMRC0024	607,034	7,001,357	489	60	294	-60	45	7	1.33
MMRC0025	607,004	7,001,371	488	28	146	-60	5	2	4.80

Hole	Easting	Northing	RL	EOH Depth	Az	Dip	From (m)	Length (m)	Au (g/t)
Insitu Intercepts									
TPH0137	609,064	7,000,720	493	30	108	-60	9	6	1.01
TPH0150	610,146	7,000,864	496	30	18	-60	9	3	3.00
TPH0219	608,988	7,000,745	487	50	108	-60	9	9	0.76
TPH0223	609,178	7,000,682	489	50	288	-60	42	3	4.08
TPH0224	609,197	7,000,675	488	50	108	-60	42	8	1.39
TPH0228	608,717	7,000,942	486	40	108	-60	6	15	2.08
TPH0229	608,736	7,000,936	486	40	108	-60	6	6	1.19
TPH0238	609,112	7,000,704	488	50	108	-60	30	20	5.72
TPH0241	608,749	7,001,037	487	40	108	-60	3	6	0.91
TPH0243	608,711	7,001,049	486	40	108	-60	6	9	0.76
TPH0244	608,673	7,001,062	486	40	108	-60	13	6	0.88
TPH0246	608,704	7,001,157	487	40	108	-60	12	6	0.85
TPH0305	608,998	7,000,752	488	50	51	-60	42	8	0.66
TPH0316	608,850	7,000,890	488	50	51	-60	20	6	1.01
TPH0316	608,850	7,000,890	488	50	51	-60	32	6	1.03
TPH0320	608,928	7,000,824	488	50	51	-60	4	4	1.77
TPH0320	608,928	7,000,824	488	50	51	-60	44	6	0.92
TPH0387	608,983	7,000,867	491	40	51	-60	1	8	1.78
TPH0421	608,758	7,001,072	487	40	51	-60	3	5	1.77
TPH0422	608,742	7,001,060	487	40	51	-60	4	8	1.04
TPH0537	607,116	7,000,642	489	40	288	-60	24	7	1.29
TPH0558	607,272	7,001,004	490	40	288	-60	26	5	1.10
TPH0561	607,294	7,001,102	492	40	288	-60	9	8	2.46
TPH0565	607,335	7,001,194	494	40	288	-60	11	4	1.30
TPH0566	607,354	7,001,188	493	40	288	-60	29	11	1.29
TPH0632	609,137	7,002,383	493	40	108	-60	0	4	1.83
TPH0633	609,118	7,002,390	492	40	108	-60	0	8	1.34
TPH0634	609,099	7,002,396	492	40	108	-60	0	8	1.78
TRC0003	608,832	7,000,929	489	80	51	-60	52	9	3.28
TRC0007	608,841	7,000,885	487	80	51	-60	46	3	3.29
TRC0008	608,913	7,000,889	490	80	51	-60	44	1	6.30
TRC0008	608,913	7,000,889	490	80	51	-60	52	3	3.99
TRC0009	608,899	7,000,877	489	80	51	-60	62	18	1.79
TRC0011	608,923	7,000,846	489	80	51	-60	40	6	1.44
TRC0012	608,910	7,000,835	489	80	51	-60	61	8	3.22
TRC0013	608,948	7,000,815	489	80	51	-60	3	11	0.91
TRC0013	608,948	7,000,815	489	80	51	-60	46	7	1.16
TRC0016	608,958	7,000,771	489	80	51	-60	68	6	0.92
TRC0025	608,816	7,000,917	488	14	0	-90	4	4	1.71
TRC0043	608,970	7,000,883	492	14	0	-90	2	10	1.51
TRC0061	608,801	7,000,904	487	80	51	-60	21	5	1.72
TRC0062	608,852	7,000,919	488	90	51	-60	85	4	4.65
TRC0065	608,849	7,000,891	488	60	51	-60	1	7	0.84
TRC0065	608,849	7,000,891	488	60	51	-60	34	3	2.09
TRC0066	608,864	7,000,903	489	90	51	-60	62	8	0.62
TRC0074	608,965	7,000,828	490	80	51	-60	67	6	1.68
TRC0078	608,836	7,000,907	489	10	0	-90	3	6	1.55
TRC0094	608,983	7,000,868	491	12	0	-90	9	3	2.52
TRC0115	608,860	7,000,926	489	77	51	-60	39	11	1.89
TRC0116	608,839	7,000,935	489	75	51	-60	38	8	1.21
TRC0118	608,879	7,000,885	489	90	51	-60	60	6	1.90
TRC0118	608,879	7,000,885	489	90	51	-60	78	9	4.77
TRC0119	608,907	7,000,883	490	80	51	-60	64	16	1.31
TRC0123	608,903	7,000,856	489	80	51	-60	14	6	1.56
TRC0123	608,903	7,000,856	489	80	51	-60	48	13	1.52

Hole	Easting	Northing	RL	EOH Depth	Az	Dip	From (m)	Length (m)	Au (g/t)
Insitu Intercepts									
MMRC0026	607,025	7,001,389	488	29	294	-60	10	3	3.30
MMRC0031	607,080	7,001,446	487	48	294	-60	30	8	1.40
MMRC0034	607,096	7,001,493	486	30	294	-60	17	5	3.09
MMRC0037	607,105	7,001,517	485	30	294	-60	15	7	6.03
MMRC0038	607,122	7,001,509	486	54	294	-60	43	3	1.83
MMRC0040	607,131	7,001,533	485	54	294	-60	41	4	4.52
MMRC0045	607,166	7,001,599	485	60	296	-60	50	2	2.40
MMRC0050	606,663	7,000,729	479	30	114	-60	12	2	3.90
MMRC0051	606,631	7,000,661	479	20	114	-60	10	3	1.80
MMRC0056	606,676	7,000,778	479	30	114	-60	16	5	1.36
MMRC0058	606,736	7,000,811	481	55	294	-60	41	6	1.84
MMRC0064	606,753	7,000,836	481	45	294	-60	36	4	1.99
MMRC0067	606,829	7,000,929	483	54	294	-60	36	10	6.35
MMRC0071	607,012	7,001,285	488	65	300	-54	53	6	1.34
MMRC0079	607,020	7,001,390	488	10	294	-60	1	3	3.05
MMRC0080	607,037	7,001,410	488	15	294	-60	2	8	1.10
MMRC0083	607,076	7,001,475	486	20	294	-60	9	3	1.63
MMRC0085	607,091	7,001,496	486	20	294	-60	12	7	1.99
MMRC0086	607,097	7,001,520	485	15	294	-60	0	9	1.89
MMRC0087	607,101	7,001,519	485	20	294	-60	8	5	2.04
MMRC0090	607,124	7,001,536	485	40	294	-58	14	8	2.72
MMRC0092	606,792	7,000,863	482	55	298	-55	45	2	2.98
PAC007	608,764	7,001,000	487	12	0	-90	2	6	1.78
PAC018	608,745	7,000,985	487	18	0	-90	4	3	2.53
PAC019	608,727	7,000,991	486	18	0	-90	5	3	1.93
PAC020	608,745	7,001,005	487	12	0	-90	3	3	1.81
87TAR0016B	608,982	7,002,541	489	42	108	-60	0	9	1.52
87TAR0069	608,857	7,001,739	493	10	108	-60	0	6	0.86
87TAR0070	608,848	7,001,742	493	20	108	-60	9	3	1.50
92TDH0005	608,959	7,001,746	497	70.5	296	-62	44	13	3.93
92TPH0610	608,949	7,001,761	497	40	108	-60	0	4	1.13
92TPH0611	608,930	7,001,767	496	40	108	-60	0	12	4.04
92TPH0612	608,911	7,001,773	495	40	108	-60	0	8	2.38
92TPH0613	608,892	7,001,780	494	40	108	-60	0	16	3.89
92TPH0614	608,873	7,001,786	493	40	108	-60	0	8	1.39
92TPH0615	608,854	7,001,792	492	40	108	-60	0	12	1.03
92TPH0646	608,921	7,001,770	496	40	108	-60	0	8	0.95
92TPH0646	608,921	7,001,770	496	40	108	-60	20	20	1.99
92TPH0647	608,902	7,001,776	495	40	108	-60	0	8	2.35
92TPH0647	608,902	7,001,776	495	40	108	-60	16	8	0.59
92TPH0648	608,883	7,001,783	494	40	108	-60	0	8	1.97
92TRC0148	608,933	7,001,840	496	6	0	-90	0	6	1.05
92TRC0158	608,927	7,001,821	496	8	0	-90	6	2	7.36
92TRC0159	608,946	7,001,815	497	8	0	-90	0	3	2.91
92TRC0166	608,883	7,001,814	494	10	0	-90	0	4	3.01
92TRC0167	608,901	7,001,808	495	10	0	-90	0	5	1.54
92TRC0168	608,920	7,001,802	496	10	0	-90	7	3	3.16
92TRC0175	608,858	7,001,802	492	10	0	-90	0	5	1.33
92TRC0176	608,876	7,001,796	493	10	0	-90	0	6	1.72
92TRC0177	608,896	7,001,789	494	14	0	-90	0	8	4.36
92TRC0178	608,914	7,001,783	495	12	0	-90	0	4	1.98
92TRC0179	608,933	7,001,777	496	12	0	-90	0	4	3.35
92TRC0186	608,870	7,001,776	493	10	0	-90	0	7	1.14
92TRC0187	608,889	7,001,770	494	14	0	-90	0	14	2.13

Hole	Easting	Northing	RL	EOH Depth	Az	Dip	From (m)	Length (m)	Au (g/t)
Insitu Intercepts									
TRC0123	608,903	7,000,856	489	80	51	-60	67	3	4.82
TRC0125	608,915	7,000,840	490	80	51	-60	19	4	2.30
TRC0126	608,967	7,000,855	491	80	51	-60	47	3	1.81
TRC0126	608,967	7,000,855	491	80	51	-60	60	8	0.64
TRC0127	608,952	7,000,843	490	80	51	-60	35	4	1.39
TRC0129	608,936	7,000,830	489	80	51	-60	37	6	0.76
TRC0129	608,936	7,000,830	489	80	51	-60	50	5	0.97
TRC0130	608,928	7,000,824	488	80	51	-60	39	14	0.72
TRC0130	608,928	7,000,824	488	80	51	-60	59	4	2.60
TRC0131	608,980	7,000,840	490	70	51	-60	28	10	2.89
TRC0144	608,823	7,001,793	491	219	109	-60	157	2	15.02
TRC0147	608,798	7,001,717	493	231	109	-60	40	9	0.67
TRC0147	608,798	7,001,717	493	231	109	-60	107	12	2.66
TRC0147	608,798	7,001,717	493	231	109	-60	214	8	1.55
TRC0148	608,899	7,000,801	488	168	53	-60	109	2	3.43
TRC0149	608,851	7,000,861	487	135	53	-60	126	6	1.69
TRC0151	609,014	7,000,890	493	162	233	-60	78	4	2.04
TRC0172	606,709	7,000,052	474	167	270	-60	57	4	4.13
TRC0182	611,513	6,999,926	519	167	20	-55	118	5	1.85
TSH0359	608,764	7,000,822	485	40	51	-60	5	5	1.05
TSH0372	608,741	7,000,932	486	40	51	-60	8	5	1.44
TSH0393	608,779	7,000,770	496	40	51	-60	8	8	0.62
TK0001	606,719	7,000,819	480	30	306	-60	23	4	3.27
TK0048	606,777	7,000,924	481	48.5	114	-60	47	1.5	22.14
TRC0122	608,910	7,000,861	490	80	51	-60	40	22	3.33
including							41	15	4.58
TRC0133	608,976	7,000,811	490	60	51	-60	58	1	5.15
TRC0137	608,926	7,000,922	492	80	231	-60	58	16	2.04
MBRC0048	611,577	6,999,992	521	30	21	-60	25	4	22.27
MBRC0049	611,582	7,000,004	522	15	21	-60	12	3	10.68
MBRC0050	611,579	6,999,971	521	55	21	-60	46	5	6.89
MBRC0051	611,587	6,999,990	522	35	21	-60	29	5	1.25
MBRC0053	611,606	6,999,982	523	25	21	-60	14	2	31.58
MMRC0015	606,820	7,000,932	483	42	294	-60	20	12	5.92
MMRC0052	606,646	7,000,682	479	20	294	-60	5	11	1.41
MMRC0062	606,735	7,000,845	480	24	294	-60	14	5	1.94
MMRC0066	606,806	7,000,911	482	40	294	-60	21	10	1.98
PAC193	608,965	7,002,529	486	24	0	-90	0	5	1.13
PAC206	609,083	7,002,433	490	12	0	-90	0	7	1.09
T0010	606,641	7,000,684	479	16	114	-60	1	4	2.43
T0011	606,638	7,000,685	479	17	114	-60	8	5	1.48
T0014	606,654	7,000,706	480	10	114	-60	1	3	1.86
T0015	606,651	7,000,707	479	15	114	-60	4	8	2.75
T0016	606,662	7,000,724	479	16	114	-60	4	8	3.02
T0019	606,668	7,000,738	479	15	114	-60	3	5	5.30
T0023	606,687	7,000,773	480	6	114	-60	0	4	1.56
T0026	606,679	7,000,776	479	20	114	-60	10	6	1.08
T0031	606,716	7,000,820	480	28	294	-60	18	6	2.30
T0032	606,713	7,000,822	480	24	294	-60	11	7	3.25
T0033	606,710	7,000,823	480	20	294	-60	7	8	2.64
T0034	606,707	7,000,824	479	18	294	-60	0	8	1.49
T0035	606,704	7,000,825	479	10	294	-60	1	6	1.02
T0047	606,803	7,000,913	482	28	294	-60	12	8	1.62
T0048	606,800	7,000,914	482	26	294	-60	10	10	1.14
T0052	606,808	7,000,938	482	15	114	-60	11	2	4.38

Hole	Easting	Northing	RL	EOH Depth	Az	Dip	From (m)	Length (m)	Au (g/t)
Insitu Intercepts									
92TRC0188	608,908	7,001,764	495	12	0	-90	0	8	2.03
92TRC0189	608,927	7,001,757	496	12	0	-90	0	12	5.15
92TRC0193	608,806	7,001,777	492	10	0	-90	0	6	1.16
92TRC0196	608,863	7,001,758	493	12	0	-90	2	8	0.63
92TRC0198	608,901	7,001,746	495	14	0	-90	1	12	2.57
92TRC0199	608,920	7,001,739	495	14	0	-90	1	12	1.61
92TRC0206	608,857	7,001,738	493	20	0	-90	1	18	1.94
92TRC0207	608,876	7,001,732	494	10	0	-90	4	6	1.94
92TRC0208	608,895	7,001,725	495	14	0	-90	3	11	1.99
92TRC0215	608,850	7,001,719	493	15	0	-90	5	8	1.22
92TRC0216	608,869	7,001,713	494	15	0	-90	4	11	18.34
92TRC0217	608,888	7,001,707	494	20	0	-90	13	7	1.50
92TRC0218	608,908	7,001,700	495	17	0	-90	6	4	1.20
92TRC0223	608,867	7,001,798	493	78	109	-61	0	13	1.04
92TRC0224	608,886	7,001,793	494	72	109	-61	0	7	1.72
92TRC0225	608,905	7,001,786	495	70	108	-61	0	5	2.94
92TRC0225	608,905	7,001,786	495	70	108	-61	21	5	5.65
92TRC0226	608,924	7,001,780	496	70	108	-61	0	4	3.04
92TRC0226	608,924	7,001,780	496	70	108	-61	33	7	3.48
92TRC0228	608,872	7,001,755	493	70	110	-60	0	18	3.01
92TRC0229	608,892	7,001,749	494	70	108	-60	1	12	1.76
92TRC0230	608,910	7,001,742	495	60	108	-60	3	5	1.51
92TRC0230	608,910	7,001,742	495	60	108	-60	33	16	2.56
92TRC0238	608,918	7,001,824	496	60	108	-59	12	4	1.54
92TRC0239	608,927	7,001,821	496	80	111	-59	1	4	1.67
92TRC0240	608,946	7,001,815	497	60	107	-61	0	16	2.05
92TRC0241	608,873	7,001,817	493	70	107	-60	0	4	1.25
92TRC0242	608,892	7,001,811	494	70	110	-62	0	5	1.81
92TRC0243	608,949	7,001,792	497	40	288	-60	3	12	2.78
92TRC0245	608,876	7,001,796	493	80	110	-59	0	7	1.44
92TRC0246	608,895	7,001,790	494	80	112	-60	0	16	3.91
92TRC0247	608,914	7,001,784	495	75	108	-59	0	13	1.65
92TRC0248	608,932	7,001,778	496	60	106	-58	0	21	3.62
92TRC0249	608,879	7,001,773	494	70	110	-59	0	11	1.94
92TRC0250	608,898	7,001,766	494	70	110	-60	0	14	1.75
92TRC0251	608,944	7,001,751	497	40	291	-61	0	9	0.75
92TRC0251	608,944	7,001,751	497	40	291	-61	24	6	0.89
92TRC0255	608,883	7,001,751	494	70	110	-62	0	8	2.78
92TRC0256	608,901	7,001,744	495	80	108	-60	1	10	1.13
92TRC0257	608,920	7,001,737	495	50	106	-60	1	11	3.64
92TRC0258	608,857	7,001,739	493	70	113	-61	3	11	0.81
92TRC0258	608,857	7,001,739	493	70	113	-61	20	6	1.91
92TRC0259	608,875	7,001,732	494	70	108	-60	3	24	1.82
92TRC0260	608,933	7,001,713	496	32	288	-60	23	8	1.14
92TRC0263	608,911	7,001,805	495	60	114	-62	0	4	2.54
92TRC0264	608,860	7,001,780	493	75	114	-63	1	11	1.27
92TRC0280	608,883	7,001,814	494	70	111	-61	0	7	1.61
92TRC0281	608,901	7,001,808	495	66	109	-59	0	37	1.96
92TRC0282	608,921	7,001,802	496	30	113	-59	0	30	69.09
92TRC0283	608,957	7,001,789	497	50	293	-59	21	10	0.76
92TRC0285	608,869	7,001,776	493	70	108	-60	0	6	1.27
92TRC0286	608,888	7,001,770	494	70	108	-60	0	14	4.67
92TRC0287	608,907	7,001,763	495	40	108	-60	0	9	2.10
92TRC0288	608,953	7,001,747	497	70	286	-60	34	9	6.66
92TRC0289	608,847	7,001,741	493	70	114	-61	20	2	2.31

Hole	Easting	Northing	RL	EOH Depth	Az	Dip	From (m)	Length (m)	Au (g/t)
Insitu Intercepts									
T0054	606,823	7,000,958	482	10	114	-60	1	4	2.73
T0055	606,820	7,000,959	482	15	114	-60	4	11	0.65
T0056	606,818	7,000,961	482	25	114	-60	10	7	4.52
T0059	606,836	7,000,980	483	10	114	-60	2	3	2.89
T0060	606,833	7,000,981	482	15	114	-60	3	5	3.47
T0061	606,830	7,000,982	482	20	114	-60	7	3	2.94
T0062	606,828	7,000,983	482	25	114	-60	9	11	2.37
T0076	606,665	7,000,723	480	15	114	-60	1	4	3.99
T0079	606,671	7,000,736	480	15	114	-60	2	6	1.82
T0080	606,666	7,000,739	479	20	114	-60	9	6	0.88
TK0002	606,791	7,000,928	482	30	126	-60	22	5	3.35
TK0003	606,812	7,000,959	482	26	126	-60	16	7	8.89
TK0005	606,823	7,000,974	482	20	126	-60	12	6	6.46
TK0006	606,835	7,000,993	482	16	126	-60	6	5	1.03
TK0040	606,826	7,000,962	482	10	0	-90	0	10	1.09
TK0043	606,834	7,000,978	482	10	0	-90	4	4	2.69
TK0047	606,773	7,000,899	481	27	114	-60	14	2	2.26
TK0050	606,823	7,000,984	482	26	114	-60	14	8	6.93
TK0056	606,701	7,000,794	480	33	296	-60	12	5	1.19
TK0074	611,560	6,999,994	521	38	20	-60	30	7	1.27
TKE0088	611,534	7,000,019	519	30	20	-60	12	8	3.70
TKE0090	611,496	7,000,024	518	34	23	-60	24	4	1.50
TKE0092	611,454	7,000,039	517	30	20	-60	20	10	1.91
TKE0094	611,589	6,999,993	522	30	24	-60	16	4	3.00
TKE0095	611,530	7,000,008	519	27	20	-61	24	3	7.00
TPH0109	608,944	7,000,866	491	30	108	-60	0	9	0.78
TPH0110	608,925	7,000,872	490	45	108	-60	3	15	1.86
TPH0111	608,906	7,000,878	489	30	108	-60	24	6	1.37
TPH0112	608,887	7,000,885	489	30	108	-60	6	9	0.92
TPH0113	608,868	7,000,891	489	30	108	-60	3	9	1.37
TPH0114	608,850	7,000,897	488	12	108	-60	0	12	1.39
TPH0305	608,998	7,000,752	488	50	51	-60	20	12	1.38
TPH0314	608,882	7,000,915	490	50	51	-60	0	24	2.92
TPH0314	608,882	7,000,915	490	50	51	-60	30	20	1.81
TPH0315	608,866	7,000,903	489	50	51	-60	0	8	1.89
TPH0318	608,959	7,000,849	490	50	51	-60	0	8	1.17
TPH0319	608,944	7,000,837	489	50	51	-60	4	12	1.10
TRC0002	608,848	7,000,941	489	80	51	-60	0	7	1.04
TRC0002	608,848	7,000,941	489	80	51	-60	12	4	2.12
TRC0004	608,889	7,000,923	490	60	51	-60	0	21	2.40
TRC0005	608,872	7,000,910	489	80	51	-60	1	8	1.39
TRC0005	608,872	7,000,910	489	80	51	-60	34	26	4.24
TRC0006	608,857	7,000,897	488	80	51	-60	3	6	2.19
TRC0008	608,913	7,000,889	490	80	51	-60	16	5	2.91
TRC0010	608,884	7,000,865	488	80	51	-60	9	7	1.77
TRC0017	608,990	7,000,746	487	80	51	-60	8	12	1.44
TRC0031	608,919	7,000,947	492	10	0	-90	1	2	20.72
TRC0032	608,904	7,000,935	491	10	0	-90	0	4	1.17
TRC0041	608,939	7,000,858	490	20	0	-90	0	20	2.60
TRC0042	608,954	7,000,871	491	16	0	-90	0	5	0.90
TRC0045	608,979	7,000,840	490	10	0	-90	0	9	2.53
TRC0046	608,964	7,000,827	490	16	0	-90	0	10	1.36
TRC0050	609,010	7,000,767	489	22	0	-90	3	8	1.81
TRC0056	609,006	7,000,758	488	16	0	-90	4	10	3.47
TRC0062	608,852	7,000,919	488	90	51	-60	0	11	1.12

Hole	Easting	Northing	RL	EOH Depth	Az	Dip	From (m)	Length (m)	Au (g/t)
Insitu Intercepts									
92TRC0290	608,866	7,001,735	494	70	108	-61	0	15	1.21
92TRC0291	608,885	7,001,729	494	50	113	-61	3	16	2.44
92TRC0297	608,852	7,001,718	493	70	113	-54	6	15	5.02
G20005	611,564	7,000,007	521	40	16	-60	14	4	5.37
G20008	611,529	7,000,005	519	36	25	-60	28	8	6.82
G20010	611,497	7,000,031	518	40	20	-60	17	9	1.36
G20013	611,463	7,000,062	518	30	22	-60	20	4	1.21
G20015	611,430	7,000,080	518	30	29	-60	20	7	1.40
G20016	611,424	7,000,067	518	30	25	-60	8	10	1.81
MB0004	606,818	7,000,976	482	36	114	-60	18	8	2.11
MB0013	606,724	7,000,850	480	30	122	-60	0	6	1.85
MB0017	606,683	7,000,775	479	24	112	-60	2	5	1.34
MB0020	606,650	7,000,708	479	30	110	-60	9	9	1.73
MBRC0004	611,453	7,000,029	517	45	21	-60	38	2	2.67
MBRC0007	611,500	7,000,044	519	40	21	-60	3	5	4.97
MBRC0009	611,525	6,999,996	519	85	28	-60	43	15	3.73
MBRC0010	611,530	7,000,008	519	55	28	-60	27	9	6.69
MBRC0011	611,558	6,999,984	521	43	21	-60	39	4	11.41
MBRC0012	611,585	6,999,985	522	52	21	-60	29	5	1.25
MBRC0015	611,556	6,999,979	521	62	21	-60	45	7	1.90
MBRC0018	611,426	7,000,071	518	40	21	-60	7	4	1.38
MBRC0021	611,442	7,000,057	518	35	21	-60	21	12	7.08
MBRC0023	611,457	7,000,040	517	45	21	-60	20	5	3.59
MBRC0028	611,493	7,000,025	518	45	21	-60	23	7	2.39
MBRC0029	611,497	7,000,035	518	25	21	-60	13	6	3.70
MBRC0030	611,503	6,999,992	518	80	21	-60	57	7	3.03
MBRC0030	611,503	6,999,992	518	80	21	-60	65	7	1.26
MBRC0031	611,507	7,000,004	518	60	21	-58	41	6	2.13
MBRC0032	611,512	7,000,018	518	45	21	-60	21	18	4.38
MBRC0033	611,516	7,000,028	519	25	21	-60	5	20	1.30
MBRC0034	611,519	7,000,034	519	15	21	-60	5	4	2.83
MBRC0035	611,520	6,999,985	519	80	21	-60	56	16	3.76
MBRC0036	611,534	7,000,021	519	25	21	-60	12	7	3.95
MBRC0037	611,537	7,000,027	520	15	21	-60	6	5	3.13
MBRC0038	611,534	6,999,980	519	80	21	-60	54	18	4.87
MBRC0039	611,539	6,999,992	519	55	21	-60	39	11	3.70
MBRC0040	611,544	7,000,003	520	35	21	-60	26	9	4.90
MBRC0041	611,547	7,000,012	520	30	21	-60	15	8	3.08
MBRC0042	611,551	7,000,021	520	15	21	-60	6	4	6.87
MBRC0043	611,553	6,999,972	520	80	21	-60	53	8	2.05
MBRC0044	611,562	6,999,994	521	39	21	-60	20	15	1.61
MBRC0046	611,566	6,999,967	521	70	21	-60	52	5	1.37
MBRC0047	611,571	6,999,979	521	45	21	-60	38	5	1.43
MYD0100	606,645	7,000,764	478		294	-60	79	10	4.8
MY0108	606,817	7,000,882	481		294	-60	56	7	2.5

Hole	Easting	Northing	RL	EOH Depth	Az	Dip	From (m)	Length (m)	Au (g/t)
Insitu Intercepts									
TRC0063	608,867	7,000,931	489	70	51	-60	0	5	1.06
TRC0063	608,867	7,000,931	489	70	51	-60	19	21	3.60
TRC0066	608,864	7,000,903	489	90	51	-60	1	8	1.98
TRC0067	608,880	7,000,916	490	60	51	-60	1	22	2.66
TRC0067	608,880	7,000,916	490	60	51	-60	32	15	1.65
TRC0067	608,880	7,000,916	490	60	51	-60	49	11	2.19
TRC0068	608,886	7,000,892	489	84	51	-60	1	6	0.79
TRC0068	608,886	7,000,892	489	84	51	-60	23	32	4.57
TRC0069	608,902	7,000,905	490	60	51	-60	1	8	1.52
TRC0069	608,902	7,000,905	490	60	51	-60	33	4	2.45
TRC0069	608,902	7,000,905	490	60	51	-60	41	2	2.82
TRC0071	608,922	7,000,896	490	50	51	-60	0	7	3.28
TRC0072	608,930	7,000,854	490	80	51	-60	11	10	3.30
TRC0073	608,947	7,000,865	491	69	51	-60	1	9	1.25
TRC0073	608,947	7,000,865	491	69	51	-60	18	6	1.19
TRC0074	608,965	7,000,828	490	80	51	-60	1	15	18.05
TRC0075	608,842	7,000,963	489	11	0	-90	1	10	1.68
TRC0077	608,883	7,000,944	490	5	0	-90	0	5	3.03
TRC0082	608,917	7,000,917	491	8	0	-90	0	4	1.38
TRC0089	608,918	7,000,868	490	20	0	-90	8	4	1.63
TRC0095	608,967	7,000,854	491	10	0	-90	0	5	3.38
TRC0096	608,951	7,000,842	490	18	0	-90	0	12	1.50
TRC0101	608,984	7,000,817	490	10	0	-90	0	5	3.07
TRC0102	608,968	7,000,805	489	14	0	-90	1	9	0.96
TRC0107	608,993	7,000,774	489	16	0	-90	5	8	1.91
TRC0111	609,025	7,000,749	489	16	0	-90	5	6	1.92
TRC0114	608,875	7,000,938	490	50	51	-60	0	11	12.92
TRC0114	608,875	7,000,938	490	50	51	-60	18	9	0.96
TRC0115	608,860	7,000,926	489	77	51	-60	0	6	1.05
TRC0117	608,893	7,000,897	490	84	51	-60	0	31	3.28
TRC0118	608,879	7,000,885	489	90	51	-60	3	7	1.65
TRC0118	608,879	7,000,885	489	90	51	-60	28	5	2.40
TRC0118	608,879	7,000,885	489	90	51	-60	38	6	0.90
TRC0120	608,928	7,000,873	490	70	51	-60	0	10	2.55
TRC0120	608,928	7,000,873	490	70	51	-60	26	11	3.40
TRC0121	608,918	7,000,867	490	80	51	-60	6	21	2.04
TRC0121	608,918	7,000,867	490	80	51	-60	31	7	1.37
TRC0124	608,939	7,000,859	490	81	51	-60	0	9	0.69
TRC0126	608,967	7,000,855	491	80	51	-60	0	3	2.38
TRC0127	608,952	7,000,843	490	80	51	-60	0	10	1.42
TRC0128	608,944	7,000,836	489	80	51	-60	1	12	0.73
TRC0131	608,980	7,000,840	490	70	51	-60	0	5	1.24
TRC0132	608,955	7,000,823	489	80	51	-60	1	9	0.82
TRC0133	608,976	7,000,811	490	60	51	-60	1	12	1.09
TRC0134	608,968	7,000,805	489	46	51	-60	3	7	1.04
TRC0135	608,960	7,000,799	489	80	51	-60	2	11	0.81
TRC0136	608,980	7,000,789	489	50	51	-60	5	6	1.16
TRC0137	608,926	7,000,922	492	80	231	-60	49	9	7.18

APPENDIX 3 - JORC Code, 2012 Edition – Table 1 – Tuckanarra Project

Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

Criteria	JORC Code explanation	Commentary
Sampling techniques	*Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling.*	Drilling results pertaining to the Project have been completed by several previous explorers in the region. Sampling methods employed in the projects assessed include soil sampling and rock-chip sampling, as well as drilling (various methods including RC, diamond and RAB). The location and tenor of historical drill records cannot be absolutely verified until key drill holes have been reviewed and collars located on the ground. It is uncertain as to how much key exploration information will be re-verifiable past the current exploration reports. Historical sampling has been documented in old reports and government records (available on WAMEX) with key reports reviewed by the Competent Person. The sampling has been carried out on Aircore (**AC**), Rotary Air Blast (**RAB**), Reverse Circulation (**RC**) and Diamond (**DDH**) drilling techniques at the Tuckanarra Project (**Project**). A total of 398 AC (11,309m), 1,840 RAB (62,195m), 695 RC (35,465m) and 16 DDH (1,262m) holes are present in the Tuckanarra Project database. Records for data collection prior to 2010 have not been reviewed in detail by the author; however spot checks have been made for multiple significant intercepts contained within the current database to historical exploration reports. No material errors have been identified at this stage. Comments referring to data integrity are primarily focused on the drilling after 2010. Between 2010-2012 Phosphate Australia Limited (POZ) drilled 307 AC (6933m) and 68 RC (4598m) holes. In 2015 Monument Mining Limited (MMY) drilled a total of 27 RC (1613m) and 4 DDH (317m) holes which were not sampled. Other historical data has been collected from original company reports and data which were submitted to DMIRS and available on the WAMEX website. The soils data were collected by companies working the region from 1983 to 2011 with a variety of collection and sampling and assay methods undertaken; results were typically reported as ppb; however, compilation of sampling and assaying protocols is ongoing. Further work is required to compile the soils data and quantify the collection protocols for individual data sets. *The exploration data is considered suitable for current reporting purposes and exploration targeting, however further work would be required to verify the data suitable for inclusion in potential future project reviews of resource estimations.*
	Include reference to measures taken to ensure sample representation and the appropriate calibration of any measurement tools or systems used.	The collar locations of the POZ and MMY drill holes were surveyed by DGPS. Sampling was carried out under the Company's protocols and QAQC procedures as per industry best practice. Unknown for historical drilling. See further details below.
	Aspects of the determination of mineralisation that are Material to the Public Report. *In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases, more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation*	The MMY RC holes were drilled using a 140mm face-sampling bit. One metre samples were collected through a cyclone and split through a rig mounted riffle splitter. A sample size of approximately 3-4kg was collected for each metre. All samples were pulverised at the lab to -75um, to produce a 50g charge for Fire Assay with an AAS finish. The diameter of the Diamond holes was PQ. The POZ AC samples were pulverise up to 300g and the RC samples were pulverise up to 300g-1.2kg at the lab to produce a 25g charge for Fire Assay with AAS finish.

Criteria	JORC Code explanation	Commentary
	types (eg submarine nodules) may warrant disclosure of detailed information.	
Drilling techniques	*Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).*	For MMY, the RC holes were drilled using a 140mm face-sampling bit. Diamond drill holes were completed with PQ standard tube. Historical drill core was cut into halves, with one half core submitted for analysis at intervals on geological intervals. POZ AC drilling was 3.25 inch hole diameter and RC was 140mm hole diameter
Drill sample recovery	*Method of recording and assessing core and chip sample recoveries and results assessed.*	The majority of samples were understood to be dry. Ground water ingress occurred in some holes at rod change, but overall the holes were kept dry. Typically, drilling operators ensured water was lifted from the face of the hole at each rod change to ensure water did not interfere with drilling and to make sure samples were collected dry. RC recoveries were visually estimated, and recoveries recorded in the log as a percentage. Recovery of the samples was good, generally estimated to be full, except for some sample loss at the collar of the hole. Diamond recoveries were logged at approximately +95%. Further investigation is required to assess core recovery from available historical drill holes; and will be undertaken after acquisition of the project if core is available.
	Measures taken to maximise sample recovery and ensure representative nature of the samples.	RC face-sample bits and dust suppression were used to minimise sample loss. Drilling airlifted the water column above the bottom of the hole to ensure dry sampling. RC samples are collected through a cyclone and then split to capture a 3-4kg sample.
	Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.	No relationship between recovery and grade has been identified to date in the data review stage.
Logging	*Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.*	Records available indicate that logging completed by geologists, formerly employed by various companies working on the Project, is at a level sufficient to generate maps, plans and sections found in company reports. All chips and drill core were geologically logged by POZ and MMY geologists and independent geologists, using the company geological logging legend and protocol.
	Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography.	Logging of AC and RC chips and drill core records lithology, mineralogy, mineralisation, weathering, colour and other features of the samples. All samples are wet-sieved and stored in a chip tray. Half of the historical drill core was variably stored; full core for the MMY diamond holes is reported to be available.
	The total length and percentage of the relevant intersections logged	All holes were logged in full.
Sub-sampling techniques and sample preparation	*If core, whether cut or sawn and whether quarter, half or all core taken.*	No original records of subsampling have been found for drilling; it is possible that this information can be sourced in the future. Historical drill core was understood to have been sawn into halves using a core saw. Half core was understood to have been used for assay analysis and multi element geochemistry. The remaining half of the drill core was stored. The MMY core was not sampled.
	If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.	One-metre drill samples were collected below a rig mounted cyclone and riffle splitter, and an average 3-4kg sample was collected in a pre-numbered calico bag and positioned on top of the reject. Greater than 98% of samples were dry.
	For all sample types, the nature, quality and appropriateness of the sample preparation technique.	MMY RC samples were prepared at the ALS Laboratory in Perth. Samples were dried, and the whole sample pulverised to 90% passing -75um, and a sub-sample of approx. 200g retained. A nominal 50g was used for the fire assay analysis. The procedure is industry standard for this type of sample. POZ samples were prepared at the Genalysis Laboratory, Perth. Samples were dried and 300g-1.2kg was pulverised to 90% passing -75um. A nominal 25g was used for the fire assay analysis.

Criteria	JORC Code explanation	Commentary
	Quality control procedures adopted for all sub-sampling stages to maximise representation of samples.	No detailed records of assaying QAQC is available and it is not possible to comment absolutely on the quality of assaying work undertaken. The work carried out by previous workers used reputable assay laboratories within the region and it is reasonable to assume that the assay results stated in the exploration reports are indicative of mineralisation styles in the area. It is possible that further information can be sourced in the future.
	Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.	The technique to collect the one metre samples was via a rig mounted riffle splitter. The riffle splitter was routinely inspected by the field geologist. Field duplicates were collected, and results were satisfactory, suggesting the duplicate field samples replicated the original samples.
	Whether sample sizes are appropriate to the grain size of the material being sampled.	Sample sizes are considered appropriate to give an indication of mineralisation given the particle size and the preference to keep the sample weight at a targeted 3 to 4kg mass.
Quality of assay data and laboratory tests	*The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.*	MMY samples were analysed at the ALS Laboratory in Perth. The analytical method used was a 50g Fire Assay with AAS finish for gold. POZ samples were analysed at the Genalysis Laboratory in Perth. The analytical method used was a 25g Fire Assay with AAS finish for gold The techniques are considered to be appropriate for the material and style of mineralisation. Unknown for soils – still being collated.
	For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.	The author is not aware of any geophysical tools used in this program.
	Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established.	The QA/QC protocols were varied across the companies conducting the exploration at the time and this information is still being collected.
Verification of sampling and assaying	*The verification of significant intersections by either independent or alternative company personnel.*	Significant assay results have been cross-checked to original company reports available on the WAMEX website. No material errors have been identified to date. Validation work will continue during the early stages of the project. Original laboratory reports for assaying services have been sighted for a small number of drilling and geochemical results. Spot checks have been made to original company reports/diagrams for selected anomalous soils geochemical results and significant drill hole intercepts. No material errors have yet been identified. At the prospect scale the quality of data is currently considered acceptable for exploration purposes. Further investigation and validation will be undertaken as work programs progress.
	The use of twinned holes.	There have been no recent twin holes drilled at the Project.
	Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.	The author is unaware of how the AC and RC data was captured in the field, but it is noted that original RC logs are included in multiple previous historical exploration reports – these logs are hand written onto pre-formed sheets. Diamond core logs were by hand and transferred electronically into excel spreadsheets and imported into an Access database.
	Discuss any adjustment to assay data.	No assay data was adjusted.
Location of data points	*Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.*	RC hole collar locations were surveyed by a registered Surveyor. It is unknown what group managed the survey function. Historical collars are understood to have been collected using a combination of GPS and gridding. Original coordinates ranged from local-grid to AMG Zone 50, then to MGA Zone 50. Field work in 2020 will focus on picking up drill collars in the field for verification purposes.

Criteria	JORC Code explanation	Commentary
	Specification of the grid system used.	The project currently uses the MGA94, Zone 50 grid system. Previous workers also used AMG Zone 50.
	Quality and adequacy of topographic control.	The site topographic surveys including the pit surveys match well with the drill hole collars.
Data spacing and distribution	*Data spacing for reporting of Exploration Results.*	The data density is sufficient to test the style of mineralisation at the Project with respect to exploration targeting. Data spacing range from 100's metres to sub 20m.
	Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.	Further work is required at the Project to test for extension of mineralisation potential and verification of historical collars. Some drilling is on a spacing which is sufficient to test the grade continuity of mineralisation for this style of mineralisation. The current data set is considered potentially appropriate for use in a future Mineral Resource providing further drilling is completed.
	Whether sample compositing has been applied.	MMY RC samples collected were one metre composites. Historical diamond core was understood to have been cut and sampled to geological intervals.
Orientation of data in relation to geological structure	*Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.*	It is considered the orientation of the bulk of the drilling and sampling suitably captures the dominant "structure" of the style of mineralisation at Tuckanarra.
	If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.	This is not currently considered material. Further work will be undertaken to analyse this in the future as exploration works progress.
Sample security	*The measures taken to ensure sample security.*	MMY samples were transported by company transport to the ALS laboratory in Perth. Unknown for POZ and historical data.
Audits or reviews	*The results of any audits or reviews of sampling techniques and data.*	Sampling and assaying techniques are considered to have been of industry-standard at the time. No specific audits or reviews have been reviewed as part of this review.

Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section.)

Criteria	JORC Code explanation	Commentary
Mineral tenement and land tenure status	*Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.*	The Tuckanarra Project comprises of two Exploration Licences (E20/782-783), one Mining Licence (M202/527), three Prospecting Licences. All licences are currently in the name of Monument Murchison Pty Ltd and will be transferred into the name of Odyssey Energy Limited once the transaction has been completed. The Company will also acquire four adjacent applications for Prospecting Licences from a local prospector.
	The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.	The tenement package is understood to be in good standing with the WA DMIRS.
Exploration done by other parties	*Acknowledgment and appraisal of exploration by other parties.*	Refer to the body of the report.
Geology	*Deposit type, geological setting and style of mineralisation.*	The Project area is located within the Meekatharra-Wydgee Greenstone belt within the north-eastern Murchison Domain. The majority of greenstones within the Meekatharra-Wydgee belt have been stratigraphically placed within the Polelle Group and the Norie Group of the Murchison Supergroup. The Project area covers Archean basement rocks assigned to the 2815-2805 Ma basal Norie group of the Murchison Supergroup, which covers the eastern margin of the Meekatharra-Wydgee greenstone belt. The Norie group comprises a thick succession of pillowed and massive tholeiitic basalts of the Muroulli Basalt, and conformably overlying and mafic schist and felsic volcanoclastics with interbedded BIF and felsic volcanic rocks of the Yaloginda Formation (Van Kranendonk et al, 2013). These rocks are folded around the

Criteria	JORC Code explanation	Commentary
		south- plunging Besley Anticline. Adjacent to these rocks are the mafic sequences of the Meekatharra Formation (Polelle Group). Granitoids in the Project area comprise of the Jungar Suite and Annean Supersuite to the east and the Munarra Monzogranite of the Tuckanarra Suite to the west. The Jungar Suite comprises of foliated to strongly sheared K-feldspar-porphyritic monzogranites. These rocks are characterized by strong shear fabrics that suggest they may have been emplaced during, or just before, shearing. The Annean Supersuite includes hornblende tonalite and monzogranitic rocks. The Tuckanarra Suite consists of strongly foliated and locally magmatically layered granodiorite to monzogranitic rocks. The Project is situated within the 'Meekatharra structural zone', a major regional, NE-trending shear dominated zone, about 50 to 60km wide, stretching from Meekatharra through the Cue region as far south as Mount Magnet. This major shear zone is dominated by north and northeast-trending folds and shears (e.g. Kohinoor shear). The Mt Magnet fault is the major east-bounding structure of the Meekatharra structural zone. The mineralised zones of the Tuckanarra Gold Project are located in the Tuckanarra greenstone belt comprising a series of mafic and inter-banded mafic and iron formations, with a variable component of clastic sediments, (greywackes and minor shales). The sequence is folded into a south-westerly plunging anticline with a well-developed axial plane cleavage and numerous fractures, bedding parallel faults and shears. The belt extends northwards to Stake Well and east towards the Reedys mining centre. The area has four large open pits, extensive minor gold workings, and prospecting pits principally associated with mafic lithologies and Altered Ferruginous Transitional (AFT) and Altered Ferruginous Fresh (AFF) material which were originally banded iron formations. The magnetite content within the AFT/AFF's has been destroyed and predominantly altered to an assemblage of hematite with the relic structure of the banded iron intact. Where mineralised veins intersect major competency contrasts such as high magnesium basalt or AFT/AFF, veining becomes layer parallel resulting in larger deposits such as the Bollard and Cable deposits. A number of styles of gold mineralisation have been identified in the area including: □ Mineralised Altered Ferruginous Transitional (AFT) and Altered Ferruginous Fresh (AFF) material ± quartz veining (Cable East, Cable Central); □ Quartz veins ± altered basalts (Cable West, Lucknow, Maybelle, Maybelle North, Miners' Dream); □ Gold mineralisation within laterite (Anchor, Bollard, Drogue). Below the base of complete oxidation (approximately 40m) gold mineralisation is commonly seen associated with quartz-pyrrhotite veins and pyrrhotite replacement of the host rocks. Prospective models for the discovery of additional gold deposits in the area are related to the intersection of shear zones with prospective lithologies.

Criteria	JORC Code explanation	Commentary
Drill hole Information	*A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:* ▪ easting and northing of the drill hole collar ▪ elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar ▪ dip and azimuth of the hole ▪ down hole length and interception depth ▪ hole length. *If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.*	Refer to Appendix 2 for the significant intersections of the Project. Material drill results have been included in the body of the report, which is considered appropriate for a brownfields exploration project of this type. Owing to the size of the project holdings, summary plan and long-section diagrams have also been included. The company is still in the process of compiling exploration information over the project areas and intends to provide additional updates in the future on a project basis
Data aggregation methods	*In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated.*	Due to the vast amounts of drilling, significant intercepts are reported as down-hole length-weighted averages of grades above approximately 0.5 g/t Au and above a nominal grade x thickness of 5ppm x m. No top cuts have been applied to the reporting of the assay results.
	Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.	Higher grade intervals are included in the reported grade intervals.
	The assumptions used for any reporting of metal equivalent values should be clearly stated.	No metal equivalent values are used.
Relationship between mineralisation widths and intercept lengths	*These relationships are particularly important in the reporting of Exploration Results.* *If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.* *If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (eg 'down hole length, true width not known').*	The bulk of the exploration drilling was conducted so that results would be close to orthogonal to the mineralisation as understood at the time; however the true relationship to the mineralisation is not accurately determined.
Diagrams	*Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported. These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.*	Refer to Figures 7-14 in the body of this announcement and Appendix 2 – Table 1.
Balanced reporting	*Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.*	Balanced reporting has been used. It is noted that the soils data is still being collated, but the author considers the use of soils data appropriate for reporting broad-scale anomalies for general targeting; as has been undertaken on this project by previous companies under JORC 2004. The exploration results should be considered indicative of mineralisation styles in the region. Exploration results stated indicated highlights of the drilling and are not meant to represent prospect scale mineralisation. As the projects are brownfields exploration targets, and there are large numbers of holes drilled over the region, it is considered appropriate to illustrate mineralised and non-mineralised drill holes by the use of diagrams, with reference to the table of significant intercepts.
Other substantive exploration data	*Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk*	No other meaningful data is required to be presented other than what has been presented in the body of this announcement.

Criteria	JORC Code explanation	Commentary
	samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.	
Further work	*The nature and scale of planned further work (eg tests for lateral extensions or depth extensions or large-scale step-out drilling).* *Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.*	Work planned to develop the targeting profile for the project in the near future will include reassessment and re-processing of historical hi-resolution magnetics in the area, potential SAM geophysics or ground magnetics, an updated 3D structural targeting model of the region, confirmation of the drill database through on-ground work and referral to company reports, re-interpretation of soils data including potential infill lines; and a target ranking exercise over the area. Target regions are illustrated in figures within the announcement Additional work in the future will also focus on validating the current drillhole and soils database and QAQC information through validation checks to original company reports, resampling of historical core (if obtainable), identification of collars in the field and twinning of key drillholes.