

22 October 2020

Dear Shareholder,

**Annual General Meeting
Notice and Proxy Form**

King River Resources Limited (ASX: KRR) (**Company**) is convening its Annual General Meeting to be held on Thursday, 26 November 2020 at 10.00am (AWST) at Meeting Room 2, Duxton Hotel, 1 St Georges Terrace, Perth, Western Australia (**Meeting**).

The Company will adhere to all social distancing measures prescribed by the Government authorities' current restrictions for physical gatherings. If COVID-19 social distancing restrictions change prior to the Meeting, the Company will update Shareholders via an ASX announcement, and the details will also be made available on the Company's website.

In accordance with subsection 5(f) of the *Corporations (Coronavirus Economic Response) Determinations (No.1) 2020*, the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**). A copy of the Notice is being made available to shareholders electronically. You are able to access and download the Notice under the ASX announcement section of the Company's website <https://kingriverresources.com.au/investors/> and a copy has also been lodged on the ASX.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Proxy votes may be lodged in accordance with the instructions set out in the Proxy Form.

Proxy Forms must be received by **10.00am (AWST) on Tuesday, 24 November 2020**. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

If you are unable to access the Notice of Meeting online please contact the Company's share registry, Automic Group, on 1300 288 664 (within Australia) or +61 2 9698 5414 (Overseas) to arrange a copy.

This announcement has been approved by the Board.

Yours faithfully



Greg MacMillan
Director/Company Secretary
King River Resources Limited