

22 October 2020

RELEASE OF ESCROW

RTG Mining Inc. ("RTG", "the Company") (**TSX Code: RTG, ASX Code: RTG**) in accordance with Listing Rule 3.10A, confirms 10,312,577 Chess Depositary Interests representing a beneficial interest in an underlying fully paid share, issued as part consideration for the acquisition of a 90% interest in the Chanach Gold and Copper Project will be released from voluntary escrow given the notice and escrow period expires 30 October 2020.

Approved for release by the Board of Directors.

Ryan Eadie Company Secretary RTG Mining Inc.

ABOUT RTG MINING INC

RTG Mining Inc. is a mining and exploration company listed on the main board of the Toronto Stock Exchange and the Australian Securities Exchange. RTG is currently focused primarily on progressing the Mabilo Project to start-up having recently received a mining permit for the Project, with a view to moving quickly and safely to a producing gold and copper company.

RTG also has a number of exciting new opportunities including the Panguna Project in Bougainville, which it remains committed to but during these uncertain times the primary focus is on advancing the Mabilo Project.

RTG has an experienced management team which has to date developed seven mines in five different countries, including being responsible for the development of the Masbate Gold Mine in the Philippines through CGA Mining Limited. RTG has some of the most respected international institutional investors as shareholders including Franklin Templeton, Equinox Partners and Sun Valley.