

ASX ANNOUNCEMENT

23 October 2020

Results of General Meeting

The Board of De Grey Mining Limited (ASX: **DEG**, “**Company**”) confirms that 2 resolutions put to the general meeting of shareholders held earlier today were passed via a poll.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the proxies received and the poll results in respect to the resolutions are set out in the attached summary.

The Company would like to thank its shareholders for their ongoing support.

This announcement was authorised for release by Mr. Simon Lill – Chairman of Directors.

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Disclosure of Proxy Votes

De Grey Mining Limited

General Meeting

Friday, 23 October 2020



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Approval to Issue Shares to DGO Gold Limited	P	492,303,708	291,829,459 59.28%	6,431,506 1.31%	1,010,537	194,042,743 39.42%	299,058,850 97.89%	6,431,506 2.11%	1,010,537
2 Issue of Shares to Related Party - Peter Hood AO	P	487,821,704	481,098,856 98.62%	6,233,369 1.28%	3,242,541	489,479 0.10%	488,352,686 98.74%	6,233,369 1.26%	3,242,541

