

**ASX Code: ESS**

**Corporate Profile**

Shares on issue: 151 million  
Cash: \$3.4m (30 Sept 2020)  
Debt: Nil

**Corporate Directory**

**Non-Executive Chairman**  
Craig McGown

**Non-Executive Directors**  
Paul Payne  
Warren Hallam

**Managing Director**  
Timothy Spencer

**CFO & Company Secretary**  
Carl Travaglini

**Exploration Manager**  
Andrew Dunn

**Key Projects**

**Sole Funded**  
Juglah Dome (Au)  
Blair-Golden Ridge (Au, Ni)  
Dome North (Li)  
Sinclair Caesium Mine (Cs)  
Mavis Lake (Li)

**Free Carried to Decision to Mine**

Acra (Au) 25%  
Kangan (Au) 30%  
Balagundi (Au) 25%

**Investor Relations**

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Read Corporate  
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West Perth, Western Australia 6005  
PO Box 1787, West Perth  
Western Australia 6872

26 October 2020

**NOTICE OF ANNUAL GENERAL MEETING**

Essential Metals Limited (ACN 103 423 981) (ASX:ESS) (**Company**) advises that it will hold its Annual General Meeting of Shareholders (**Meeting**) at 9am (AWST) on 24 November 2020 at Quest Apartment Hotel, 54 Kings Park Road, West Perth, WA 6005.

**MEETING FORMAT**

As a result of the easing of the COVID-19 restrictions in Western Australia, the Company has made the decision to hold a physical Meeting, in compliance with the State Government COVID Safety Guidelines and Plans on physical gatherings.

The Company will adhere to all social distancing measures prescribed by government authorities at the Meeting, and Shareholders attending the Meeting will need to ensure they comply with these protocols. This includes, among other guidelines, obtaining attendance records of attendees for contact tracing and carefully managed waiting areas to ensure social distancing.

The Company will continue to closely monitor guidance from the State Government for any impact on the current Meeting arrangements and will advise Shareholders by way of announcement to the ASX, details of which will also be made available on our website at: [www.essmetals.com.au](http://www.essmetals.com.au)

Should shareholders not wish to attend the Meeting in person, live audio from the Meeting will be made available from the commencement of the Meeting by dialling 1800 173 224 (guest passcode: 9696705). If you do not plan to attend the meeting in person, please ensure you complete the enclosed Proxy Form in line with the included instructions as voting will not be available if you are dialling into the Meeting.

If you wish to raise a question for consideration at the meeting and will not be attending the meeting in person, please do so by submitting the question no later than one week before the meeting date. Questions can be submitted by shareholders via email to: [info@essmetals.com.au](mailto:info@essmetals.com.au)

Please include:

1. Your name and that of the holder of the shares (if the shares are held indirectly).
2. Your telephone number.
3. Your question (please be as succinct as possible).

The Chairman, Craig McGown, or the Managing Director, Timothy Spencer, or the Company Secretary, Carl Travaglini, will provide responses during the meeting and will endeavour to cover all questions submitted. There is no assurance given that a separate or collective response will be provided covering each question submitted.

## **NOTICE OF MEETING**

In accordance with temporary modifications to the Corporations Act under the *Corporations (Coronavirus Economic Response) Determination (No.1) 2020*, the Company will not be sending hard copies of the Notice of Meeting to Shareholders. The Notice of Meeting can be viewed and downloaded from the website link: <https://essmetals.com.au/investor.php>

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience.

**Please lodge your proxy vote online using the following link:**

**<https://investor.automic.com.au/#/loginsah>**

Alternatively, you can complete and return the attached proxy form to the Company's share registry, Automic Group Pty Ltd by:

**post to:** Automic  
GPO Box 5193  
Sydney NSW 2001  
**email to:** [meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au)

Your proxy voting instruction must be received by 9am (AWST) on 22 November 2020, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Notice of Meeting is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact the Company's share registry, Automic Group Pty Ltd on, 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

Authorised by:  
Carl Travaglini  
Company Secretary

For further information, please contact: Carl Travaglini on +61 9322 6974