



RAFAELLA
resources

27 October 2020

**Annual General Meeting of Rafaella Resources Limited
to be held on Thursday, 26 November 2020 at 3:00pm (AWST)**

Dear Shareholder,

You are invited to attend the annual general meeting of the shareholders of Rafaella Resources Limited (Company) (ASX: RFR) to be held:

- at Level 11, 216 St Georges Terrace, Perth, Western Australia 6000; and
- on Thursday, 26 November 2020 at 3:00pm (AWST).

In accordance with section 5(1)(f) of the *Corporations (Coronavirus Economic Response) Determination (No. 1) 2020* made by the Commonwealth Treasurer on 5 May 2020, the notice of meeting, accompanying explanatory statement, and annexures (the **Meeting Materials**) are being made available to shareholders electronically. This means that:

- You are able to access the Meeting Materials online at the Company's website www.rafaellaresources.com.au.
- A complete copy of the Meeting Materials has been posted on the Company's ASX market announcements page.
- If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Meeting Materials and the proxy form.

In order to be able to receive electronic communications from the Company in the future, please update your shareholder details online at www.automicgroup.com.au and log in with your unique shareholder identification number and postcode (or country for overseas residents), that you can find on your enclosed personalised proxy form.

Once logged in you can also lodge your proxy vote online by clicking on the "Vote" tab. As a valued shareholder in the Company, we look forward to your participation in the meeting. If you prefer not to vote online, please return the attached proxy form in the return envelope provided. If you are unable to access the Meeting Materials online please contact the Company Secretary on info@rafaellaresources.com.au or +61 894 810 389 between 9:00am and 5:00pm (AWST) Monday to Friday, to arrange a copy.

The Board has made a decision that Shareholders will be able to physically attend the Meeting in person and accordingly, has arranged an appropriate meeting venue. If the Government restrictions and corresponding decision of the Board changes prior to the Meeting, the Board will update Shareholders via the Company's ASX platform and website. **For those Shareholders who are unable to attend the Meeting in person, or who would prefer to attend the Meeting remotely, the Meeting will also be accessible to all Shareholders via videoconference. To access the Meeting by videoconference, Shareholders are advised to contact Amanda Wilton-Heald (Company Secretary) via email at info@rafaellaresources.com.au.**

Yours faithfully

Amanda Wilton-Heald
Company Secretary
Rafaella Resources Limited

Rafaella Resources Limited ABN: 49 623 130 987

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