Market Announcement



28 October 2020

Santana Minerals Limited (ASX: SMI) – Trading Halt (2+2)

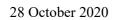
Description

The securities of Santana Minerals Limited ('SMI') will be placed in trading halt at the request of SMI, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 3 November 2020 or when the announcement is released to the market.

Issued by

Daniel Nicholson Adviser, Listings Compliance (Perth)





Australian Stock Exchange Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Via email: <u>tradinghaltsperth@asx.com.au</u>

Dear Sir/Madam,

REQUEST FOR BACK TO BACK TRADING HALT

Santana Minerals Limited (ASX: SMI) (the 'Company' or 'Santana') requests two consecutive back-to-back trading halts of the securities of the Company, effective immediately.

The Company provides the following information in relation to this request in accordance with ASX Listing Rule 17.1:

- 1. Santana requests the consecutive trading halts for the purpose of considering, planning for and executing the capital raising in connection with the Bendigo-Ophir Gold transaction;
- 2. Santana requests that the trading halts remain in place until the earlier of an announcement to the market regarding the above or the commencement of trading on Tuesday, 3 November 2020;
- 3. Santana expects that the trading halt will be ended by the announcement referred to above being made to the ASX; and
- 4. Santana is not aware of any reason why the trading halt should not be granted.

This announcement has been authorised for release to the ASX by the Board.

For further information, please contact: Craig McPherson, Company Secretary +61 7 3221 7501 or admin@santanaminerals.com