*Rule 3.8A*

# Appendix 3E

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Name of entity | ABN/ARSN |
|---|---|
| Ozgrowth Limited | 126 450 271 |

We (the entity) give ASX the following information.

## Information about buy-back

| | | |
|---|---|---|
| 1 | Type of buy-back | On market buy-back |
| 2 | Date Appendix 3C was given to ASX | 9 December 2013 |

## Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | | Before previous day | Previous day |
|---|---|---|---|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 2,594,285 | 25,000 |
| 4 | Total consideration paid or payable for the shares/units | $421,687.62 | $5,125.00 |

| | | Before previous day | Previous day |
|---|---|---|---|
| 5 | If buy-back is an on-market buy-back | highest price paid: $0.205<br>date: 27 Oct 20<br><br>lowest price paid: $0.11<br>date: 27 Mar 20 | highest price paid: $0.205<br><br>lowest price paid: $0.205<br><br>highest price allowed under rule 7.33: $0.2136 |

## Participation by directors

| | | |
|---|---|---|
| 6 | Deleted 30/9/2001. | - |

## How many shares/units may still be bought back?

| | | |
|---|---|---|
| 7 | If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | 32,380,715 |

# Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: *Anthony Hewett* Date: 28 October 2020
(~~Director~~/Company secretary)

Print name: Anthony Hewett