

ASX Announcement | 29 October 2020
Rafaella Resources Limited (ASX:RFR)

Results of General Meeting

Rafaella Resources Limited (ASX:RFR) ('Rafaella' or 'the Company') is pleased to announce that at the General Meeting of Shareholders held today, all resolutions put to the meeting were passed.

This announcement has been authorised by the Chairman of the Company.

Ends

For further information, please contact:

Rafaella Resources Limited

Steven Turner, Managing Director Ph: +61 (08) 9481 0389

E: info@rafaellaresources.com.au

Media & Investor Enquiries

Julia Maguire, The Capital Network Ph: +61 419 815 386

E: julia@thecapitalnetwork.com.au

About Rafaella Resources Limited

Rafaella Resources Limited (ASX:RFR) is an explorer and developer of world-class mineral deposits worldwide. Rafaella owns the Santa Comba tungsten and tin development project in Spain and the McCleery cobalt and copper exploration project in Canada. The Santa Comba project is located in a productive tungsten and tin province adjacent to critical infrastructure and the McCleery project was previously under-explored and holds significant potential.

To learn more please visit: www.rafaellaresources.com.au

Disclosure of Proxy Votes

Rafaella Resources Limited

Extraordinary General Meeting

Thursday, 29 October 2020



Automic

GPO Box 5193, Sydney, NSW 2001

P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)

F +61 (0)2 8583 3040 E hello@automic.com.au

ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

| Resolution | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | Proxy Votes | | | | Poll Results (if applicable) | | |
|--|--|--|----------------------|------------|---------|--------------------|------------------------------|------------|---------|
| | | | FOR | AGAINST | ABSTAIN | PROXY'S DISCRETION | FOR | AGAINST | ABSTAIN |
| 1 Approval of change to the scale of Rafaella's activities | P | 15,788,777 | 15,783,777 99.97% | 0 0.00% | 0 | 5,000 0.03% | 21,788,778 100.00% | 0 0.00% | 0 |
| 2 Ratification of previous issue of Placement Shares | P | 14,638,777 | 14,633,777 99.97% | 0 0.00% | 0 | 5,000 0.03% | 20,638,778 100.00% | 0 0.00% | 0 |
| 3 Approval of issue of EverBlu Broker Shares to EverBlu Capital Corporate Pty Ltd | P | 15,788,777 | 15,783,777 99.97% | 0 0.00% | 0 | 5,000 0.03% | 21,788,778 100.00% | 0 0.00% | 0 |
| 4 Approval of issue of CPS Broker Shares to Alitime Nominees Pty Ltd and CPS Capital No.4 Pty Ltd | P | 15,788,777 | 15,783,777 99.97% | 0 0.00% | 0 | 5,000 0.03% | 21,788,778 100.00% | 0 0.00% | 0 |
| 5 Approval of grant of Broker Options to Alitime Nominees Pty Ltd, CPS Capital No.4 Pty Ltd, and RAT Consulting Pty Ltd | P | 15,788,777 | 15,783,777 99.97% | 0 0.00% | 0 | 5,000 0.03% | 21,788,778 100.00% | 0 0.00% | 0 |
| 6 Approval of issue of Tenement Sale Agreement Shares to Ressources Météore Sub Inc. or its nominee, and the shareholders of Canadian Nickel Corporation Pty Ltd | P | 15,788,777 | 15,783,777 99.97% | 0 0.00% | 0 | 5,000 0.03% | 21,788,778 100.00% | 0 0.00% | 0 |



| | | | Proxy Votes | | | | Poll Results (if applicable) | | |
|---|--|--|----------------------|------------|---------|--------------------|------------------------------|------------|---------|
| Resolution | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | FOR | AGAINST | ABSTAIN | PROXY'S DISCRETION | FOR | AGAINST | ABSTAIN |
| 7 Approval of grant of Tenement Sale Agreement Options to Canadian Nickel Corporation Pty Ltd | P | 15,788,777 | 15,783,777 99.97% | 0 0.00% | 0 | 5,000 0.03% | 21,788,778 100.00% | 0 0.00% | 0 |
| 8 Approval of issue of Advisor Shares to EverBlu Capital Corporate Pty Ltd | P | 15,788,777 | 15,783,777 99.97% | 0 0.00% | 0 | 5,000 0.03% | 21,788,778 100.00% | 0 0.00% | 0 |
| 9 Approval of grant of Advisor Options to EverBlu Capital Corporate Pty Ltd | P | 15,788,777 | 15,783,777 99.97% | 0 0.00% | 0 | 5,000 0.03% | 21,788,778 100.00% | 0 0.00% | 0 |
| 10 Approval of issue of Additional Placement Shares | P | 15,788,777 | 15,783,777 99.97% | 0 0.00% | 0 | 5,000 0.03% | 21,788,778 100.00% | 0 0.00% | 0 |

