



SEPTEMBER 2020 QUARTERLY ACTIVITIES REPORT

Bardoc closing-in on development of new long-life gold project near Kalgoorlie following strong progress with development studies, upgraded Mineral Resource and drilling success

BARDOC GOLD PROJECT, WA (BDC: 100%)

- Key De-risking milestones achieved for Definitive Feasibility Study including:
 - Re-optimised Mine Plan highlighting additional reserve potential at all deposits;
 - Indicative term sheets received for concentrate off-take and prefer off-taker shortlisting has commenced;
 - Mineral Resource Update upgraded 171koz to higher resource confidence available for reserve analysis in the Definitive Feasibility Study.
- New +40,000m drilling program underway targeting new exploration breakthroughs outside the current 3.03Moz Resource inventory to add further value to the Company's long-term development.
- Outstanding results delivered from Zoroastrian subsequent to the end of the Quarter, extending the mineralisation further north outside of the existing 526koz Mineral Resource. Assay results include:
 - 89m @ 1.43g/t Au from 192m including 8m @ 3.35g/t Au from 193m and 13m @ 2.19g/t Au from 252m in KNC202014
 - 11m @ 3.08g/t Au from 190m and 8m @ 2.90g/t Au from 156m in KNC202017
 - 11m @ 4.69g/t Au from 237m including 6m @ 6.78g/t Au from 239m in KNC202001
 - 34m @ 2.51g/t Au from 81m including 12m @ 4.11g/t Au from 100m in KNC202011
- Broad, high-grade gold intercepts from untested locations within the Omega Lode, at the 1.7Moz Aphrodite deposit:
 - 37m @ 6.21g/t Au from 90m including 13m @ 10.94g/t Au from 90m in 20APRC0006
 - 7m @ 8.95g/t Au including 4m @ 15.07g/t Au from 132m in 20APRC0001
- Reverse Circulation drilling at the 320koz Excelsior deposit highlights potential growth opportunities for possible future mining assessment:
 - 19m @ 2.00g/t Au from 160m in KNC200023
 - 24m @ 1.44g/t Au from 80m in KNC200022 including 10m @ 2.14g/t Au from 87m
 - 76m @ 0.89g/t Au from 173m in KNC200019 including 11m @ 1.20g/t Au from 197m, 10m @ 1.98g/t Au from 215m and 6m @ 1.93g/t Au from 232m

CORPORATE

- Transformational \$24m institutional capital raising completed in early July, substantially de-risking Bardoc's pathway to production, underpinning DFS completion, final engineering and accelerated development and exploration
- Cash reserves of A\$29.4 million at Quarter-end.

OVERVIEW

Bardoc Gold CEO Robert Ryan said the continued de-risking of the Bardoc Gold Project over the September Quarter coupled with the latest drilling and optimisation results put the Bardoc Gold Project on a road map to production.

“This has been a very active Quarter for Bardoc Gold, with the completion of a number of key de-risking activities for the project, culminating in the updated resource statement. The updated resource statement will underpin the DFS as we look to build upon the current 790koz Ore Reserve.

“In parallel with the completion of this Study, we have also kicked off a major 40,000 metre drilling program at the Bardoc Gold Project aimed at delivering new discoveries outside of the known zones of mineralisation. Also, the recent exploration success at Zoroastrian shows there is immense opportunity to continue to expand on the current resource and provide mine-life well beyond the current mine plan.

“As we move into the final stages of the metallurgical test work, we look forward to negotiating the final off-take agreement for the gold concentrate throughout November and December. This will enable the company to update the final DFS in the March Quarter 2021.

“We have also made strong progress during the Quarter towards the completion of the Definitive Feasibility Study, with indicative term sheets received for product off-take, mine optimisation and design work well advanced, and extensive progress made on our metallurgical testwork programs.

“Bardoc holds a large tenement portfolio within the North Kalgoorlie region, with significant areas remaining largely untested. We are very much looking forward to progressively testing these areas over the coming months as we continue to build a large-scale, long-life mining operation.”

RESOURCE EXTENSION AND EXPLORATION DRILLING

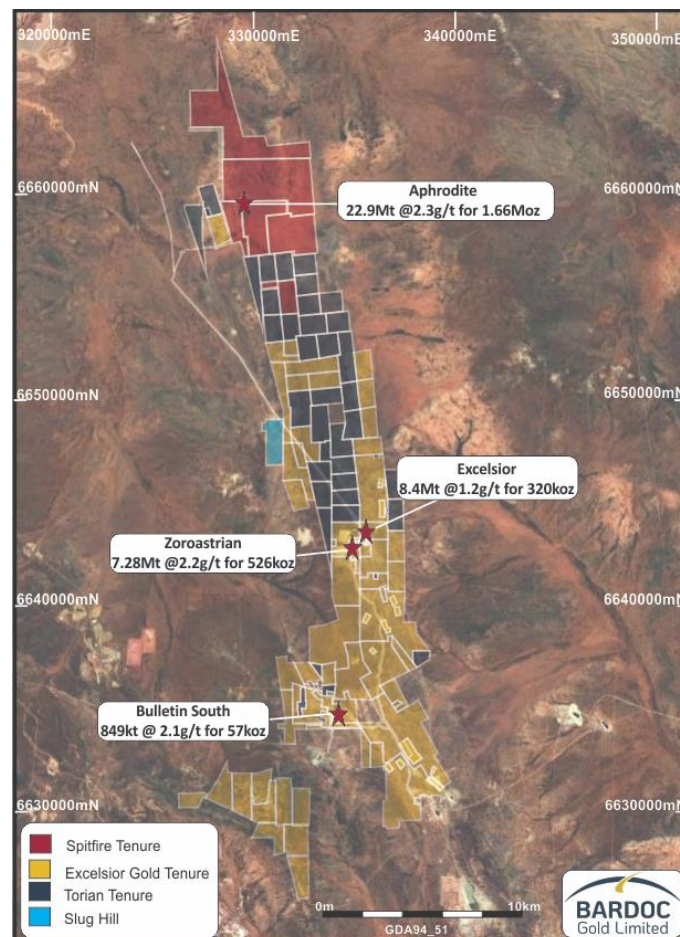


Figure 1. Bardoc Gold Project, tenement location plan.

ZOROASTRIAN DEPOSIT

The Zoroastrian Deposit has a current Resource of 526koz Au and is open at depth down the northerly plunge on multiple lodes.

Diamond core drilling commenced at the cornerstone Zoroastrian Deposit in September to expand the Company's geotechnical knowledge away from the 2016 open pit into areas to be included in the 2021 DFS. Detailed assessment of the core is underway with final geotechnical parameters expected in October.

Subsequent to the end of the Quarter, the Company reported outstanding new results from exploration drilling at the Blueys Lode to test the potential for high-grade shoots outside the current Resource envelope at the northern end of the deposit, with assays including:

- 11m @ 4.69g/t Au from 237m including 6m @ 6.78g/t Au from 239m in KNC202001
- 89m @ 1.43g/t Au from 192m including 8m @ 3.35g/t Au from 193m and 13m @ 2.19g/t Au from 252m in KNC202014
- 11m @ 3.08g/t Au from 190m in KNC202017
- 8m @ 2.90g/t Au from 156m in KNC202017
- 18m @ 2.16g/t Au from 165m in KNC202002
- 22m @ 1.61g/t Au from 144m in KNC202004
- 34m @ 2.51g/t Au from 81m including 12m @ 4.11g/t Au from 100m in KNC202011

These new results from the northern end of the Zoroastrian Deposit have extended the mineralisation further to the north outside of the current Mineral Resource model and have provided the impetus to expedite a diamond core rig to site to further evaluate this emerging area.

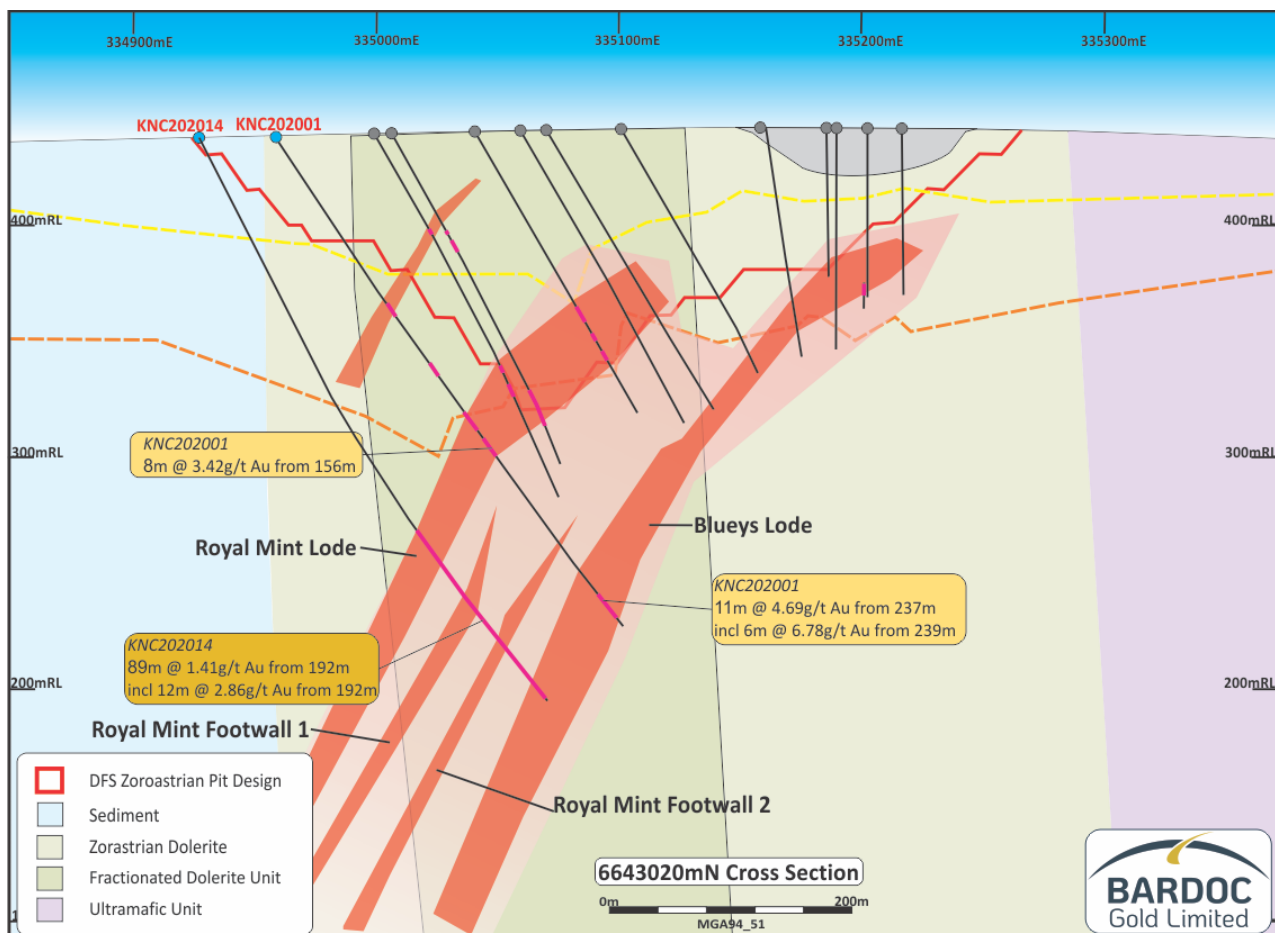


Figure 2: Zoroastrian 6643020mN Cross-Section, +/-15m, looking north.

The drilling has identified a significant zone with a standout intercept of 89m @ 1.43g/t Au from 192m in KNC202014, which is interpreted as the development of multiple footwall lodes within the Royal Mint Lode.

This intersection is the broadest zone of mineralisation recorded at Zoroastrian and highlights that the cornerstone deposit still has areas that can yield significant widths of strong gold mineralisation, providing considerable upside for future mining and exploration activities.

APHRODITE DEPOSIT

The Aphrodite Deposit has total **Ore Reserves of 500,000oz, comprising Open Pit Reserves of 2.83Mt @ 2.3g/t Au for 210,000oz and Underground Reserves of 2.38Mt @ 3.7g/t Au for 290,000oz.**

The Aphrodite Deposit consists of multiple lodes – Alpha, Phi, Epsilon, Sigma and Omega, with Alpha and Phi being the two main lodes.

During the Quarter, results were reported from the Omega Lode. Omega is a generally thought to be narrow, high-grade lode located some 20-40m west of the Phi Lode. The Omega Lode broadly follows a contact between a basalt and sediment with fine grained arsenopyrite carrying the gold mineralisation. These recent results are much wider than the average intercepts.

There are large untested areas at Aphrodite and these results confirm there are still discoveries to be made that will positively impact the Company's Definitive Feasibility Study (DFS) plans. Results reported during the Quarter included:

- 37m @ 6.21g/t Au including 13m @ 10.94g/t Au from 90m in 20APRC0006
- 7m @ 8.95g/t Au including 4m @ 15.07g/t Au from 132m in 20APRC0001
- 4m @ 5.24g/t Au from 158m in 20APRC0003

Follow-up drilling is being planned to fully test the lateral extents of this mineralisation and will be undertaken in coming months.

EXCELSIOR

The Excelsior Deposit is one of the three cornerstone deposits of the Bardoc Gold Project. The RC in-fill drilling program during the quarter was designed to upgrade areas of the Mineral Resource from Inferred to Indicated status, to make them available for conversion to Ore Reserves.

Key results during the Quarter included:

- 19m @ 2.00g/t Au from 160m in KNC200023
- 24m @ 1.44g/t Au from 80m in KNC200022, including 10m @ 2.14g/t Au from 87m
- 76m @ 0.89g/t Au from 173m in KNC200019 including 11m @ 1.20g/t Au from 197m, 10m @ 1.98g/t Au from 215m and 6m @ 1.93g/t Au from 232m
- 23m @ 0.75g/t Au from 260m in KNC200019 including 9m @ 1.48g/t Au from 272m
- 15m @ 0.97g/t Au from 163m in KNC200020 including 9m @ 1.16g/t Au from 163m

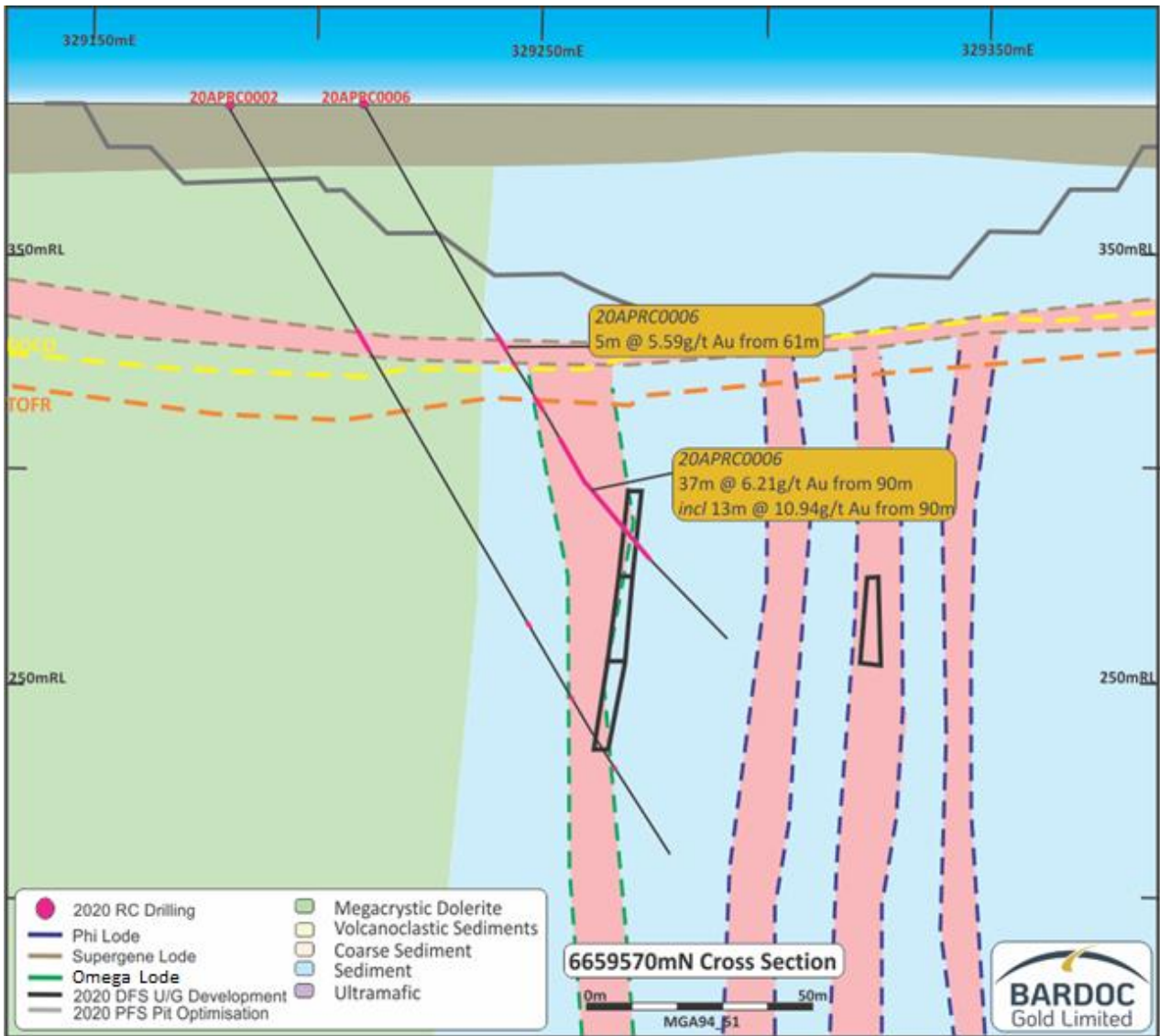


Figure 3. Aphrodite Phi and Omega Lode Cross section 6659570mN, +/- 20m, looking north

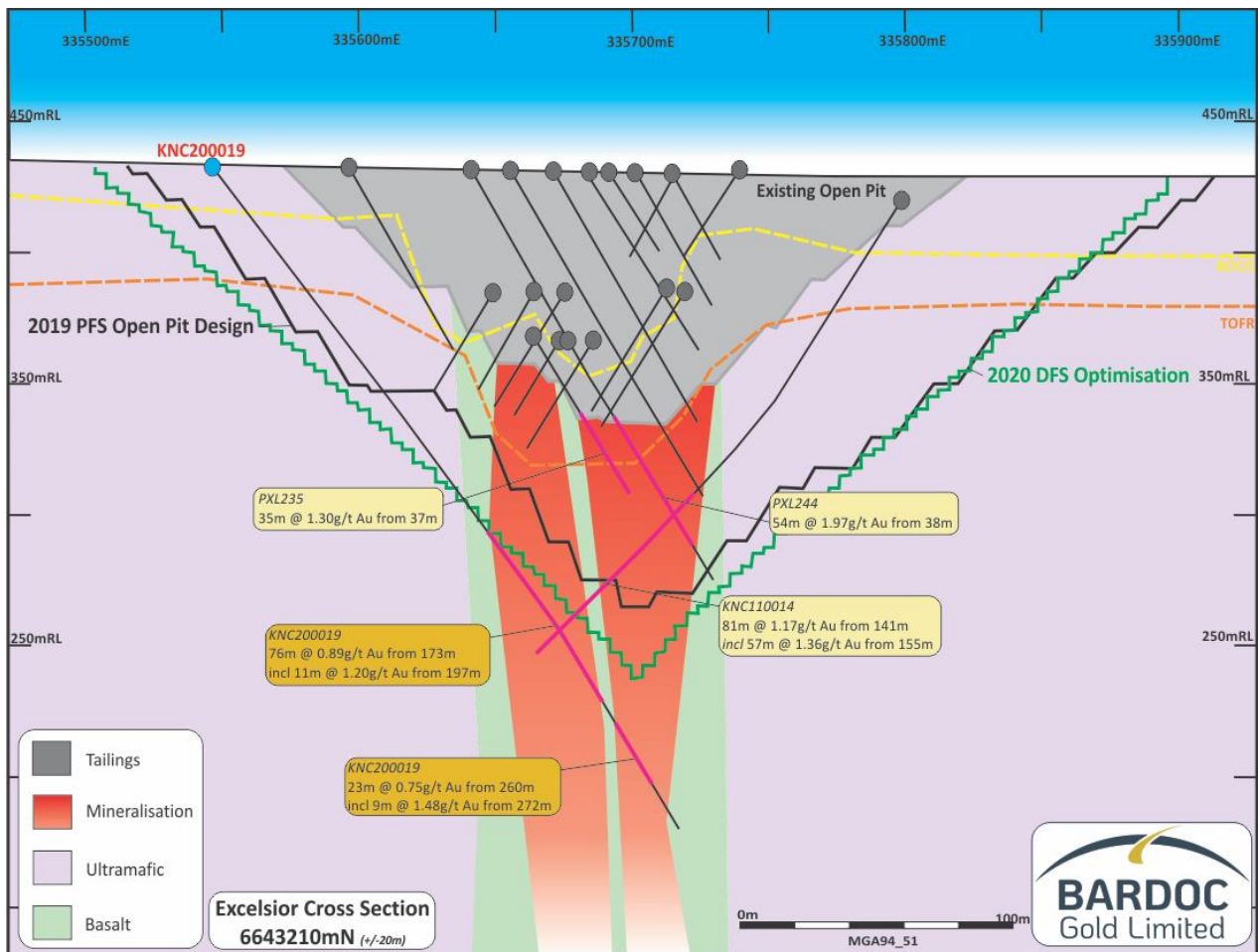


Figure 4. Excelsior Cross-Section 6643210mN, looking north.

MAYDAY NORTH DEPOSIT

The Mayday North deposit has a current JORC Resource of 1.33Mt @ 1.55g/t Au for 83.8koz.

Drilling during the Quarter targeted a possible down-plunge extension of the main mineralised zone, successfully intersecting:

- 30m @ 1.42g/t Au from 161m including 14m @ 2.13g/t Au from 161m in MNC200038

Significantly, this new intercept is 40m below the previously reported intercept of:

- 13m @ 2.29g/t Au from 124m in MNC200002 (ASX announcement 25 February 2020)

This increase in the width of the deposit is real and is seen in other areas of the main ore body. The gold mineralisation is best developed on a felsic/basalt contact and follows a coarse brecciated zone while the broader mineralisation is associated with steeper north-south mineralised structures.

Detailed work is ongoing using geochemical data to better understand the broad geochemical signature of the mineralisation. Once defined, this signature can be used for exploration over the Mayday North project area.

In September, the Company commenced exploration air-core drilling at Mayday North with some 6,000-8,000m planned. The drilling is focusing on targets generated from the GAIP survey, structural interpretations and geochemistry (see ASX Announcement 23 July 2020).

UPDATED MINERAL RESOURCE

During the Quarter, Bardoc reported an updated Mineral Resource Estimate for the Bardoc Gold Project, delivering a significant increase in Measured and Indicated ounces that will support ongoing mining studies. As a result, 64% of total ounces are now in the higher confidence Measured and Indicated categories.

This is an important step for the Project as Measured and Indicated material is able to be reported as Ore Reserves following the completion of mining studies.

The updated Mineral Resource provided a strong foundation to the ongoing Definitive Feasibility Study, adding further momentum to the Company's strategy of becoming one of the next +100kozpa gold producers on the ASX.

Table 1: September 2020 Mineral Resource Table

BARDOC GOLD PROJECT: RESOURCES														
Deposit	Type	Cut-Off (g/t Au)	MEASURED			INDICATED			INFERRED			TOTAL RESOURCES		
			Tonnes (,000t)	Grade (g/t Au)	Ounces (,000oz)	Tonnes (,000t)	Grade (g/t Au)	Ounces (,000oz)	Tonnes (,000t)	Grade (g/t Au)	Ounces (,000oz)	Tonnes (,000t)	Grade (g/t Au)	Ounces (,000oz)
<i>Aphrodite</i>	OP	0.4	-	-	-	12,770	1.8	740	4,741	1.4	208	17,511	1.7	948
<i>Aphrodite</i>	UG	2.0	-	-	-	3,072	3.9	366	2,313	4.3	322	5,385	4.1	710
Aphrodite	TOTAL		-	-	-	15,842	2.2	1,106	7,054	2.3	530	22,896	2.3	1,658
<i>Zoroastrian</i>	OP	0.4	-	-	-	3,862	1.8	229	1,835	1.5	89	5,698	1.7	318
<i>Zoroastrian</i>	UG	1.8	-	-	-	789	4.7	119	790	3.5	88	1,579	4.1	208
Zoroastrian	TOTAL		-	-	-	4,651	2.3	348	2,625	2.1	177	7,277	2.2	526
Excelsior	OP	0.4	-	-	-	6,729	1.2	266	1,749	1.0	54	8,478	1.2	320
Mayday North	OP	0.5	-	-	-	1,325	1.6	66	430	1.3	18	1,778	1.5	84
Talbot North	OP	0.4	-	-	-	698	1.8	40	123	1.8	7	820	1.8	47
Bulletin South	OP	0.4	152	2.2	11	546	2.1	36	150	2.1	10	849	2.1	57
Duke North	OP	0.4	-	-	-	851	1.0	28	795	1.0	25	1,646	1.0	53
Lochinvar	OP	0.4	-	-	-	423	1.8	24	57	1.6	3	480	1.7	27
<i>El Dorado</i>	OP	0.5	-	-	-	203	1.4	9	383	1.5	18	586	1.5	28
<i>El Dorado</i>	UG	2.0	-	-	-	-	-	-	51	6.5	11	51	6.5	11
El Dorado	TOTAL		-	-	-	203	1.4	9	434	2.1	29	637	1.9	39
North Kanowna Star	OP	0.5	-	-	-	157	1.6	8	559	1.3	24	716	1.4	32
South Castlereagh	OP	0.5	-	-	-	111	1.6	6	369	1.3	15	481	1.4	21
Mulwarrie	OP	0.5	-	-	-	-	-	-	881	2.8	79	881	2.8	79
Nerrin Nerrin	OP	0.5	-	-	-	-	-	-	651	1.3	26	651	1.3	26
Vettersburg South	OP	0.6	-	-	-	-	-	-	552	1.5	26	552	1.5	26
Windanya	OP	0.6	-	-	-	-	-	-	360	1.5	17	360	1.5	17
Grafters	OP	0.5	-	-	-	-	-	-	319	1.3	14	319	1.3	14
Ophir	OP	0.6	-	-	-	-	-	-	75	1.9	5	75	1.9	5
TOTAL RESOURCES			152	2.3	11	31,536	1.9	1,937	17,183	1.9	1,059	48,896	1.9	3,031

Full details of the updated Mineral Resource Estimate were provided in the Company's ASX Announcement dated 30 September 2020.

CORPORATE

GOLD CONCENTRATE OFFTAKE

The response from potential concentrate off-takers has been extremely positive with Bardoc receiving initial indicative terms from 16 independent off-taker groups during the quarter. The Indicative Off-take Proposals were received from a wide range of smelters and traders, which highlights the strong demand for the Bardoc gold concentrate product. On the basis of analysis of the quantitative and qualitative aspects of each proposal, a short list of potential off-takers was formed. A subsequent round of meetings was held with this shortlist in order to better understand the companies and their proposals, and to update them on the status of the Project/DFS. Initial responses show upside to the conservative approach adopted in the March 2020 PFS. This process is being facilitated by Bardoc's financial advisor, BurnVair Corporate Finance (Burnvair), who have experience in negotiating off-take agreements.

Bardoc remains on track to finalise off-take term sheet discussions and negotiations in December 2020.

A detailed logistics study is also underway to confirm the optimal logistical pathway to transport the concentrate to the appropriate port facility and subsequent delivery destinations.

INSTITUTIONAL CAPITAL RAISING

At the beginning of the Quarter, the Company announced a strongly-supported capital raising of \$24 million to underpin the final leg of its transition to development and construction at the Bardoc Gold Project.

The Company received firm commitments for a share placement comprising 307.69 million shares at an issue price of \$0.078 per share to institutional investors and other strategic professional and sophisticated investors to raise a total of \$24 million.

This transformational capital raising was strongly supported by a number of leading Australian and international institutional and strategic investors, increased the Company's cash reserves to over **\$35 million** during the quarter, putting it in a very strong position as it makes the transition from explorer to developer to producer.

Specifically, the funds raised will be used to fast-track the ongoing Definitive Feasibility Study (DFS) and mining studies for the 3.02Moz Bardoc Gold Project as well as accelerate exploration work across the Company's tenements with a view to further expanding and upgrading the existing Mineral Resource.

The additional funding will also facilitate an aggressive approach to unlocking the value of the Company's exploration and development pipeline outside of the existing mine plan, with a +40,000m exploration program targeting both greenfields and brownfields discoveries.

Rawson Lewis and Curran & Co acted as Joint Lead Managers to the Placement, with BurnVair Corporate Finance advising the Company.

COVID-19 RESPONSE

Bardoc Gold continues to maintain strict health and safety protocols to manage the risk of COVID-19.

Bardoc Gold will continue to monitor the COVID-19 situation, with the health and safety of our employees, their families and the local community remaining the Company's highest priority.

CASH POSITION/EXPENDITURE

At the end of the June quarter, the Company held cash reserves of A\$29.4 million.

Authorised by the Board of Directors

MORE INFORMATION

INVESTORS:

Robert Ryan Bardoc Gold Limited
 Telephone: 08 6215 0090
 Email: admin@bardocgold.com.au

MEDIA:

Nicholas Read Read Corporate
 Telephone: 0419 929 046
 Email: info@readcorporate.com.au

BARDOC GOLD PROJECT (BDC: 100%)

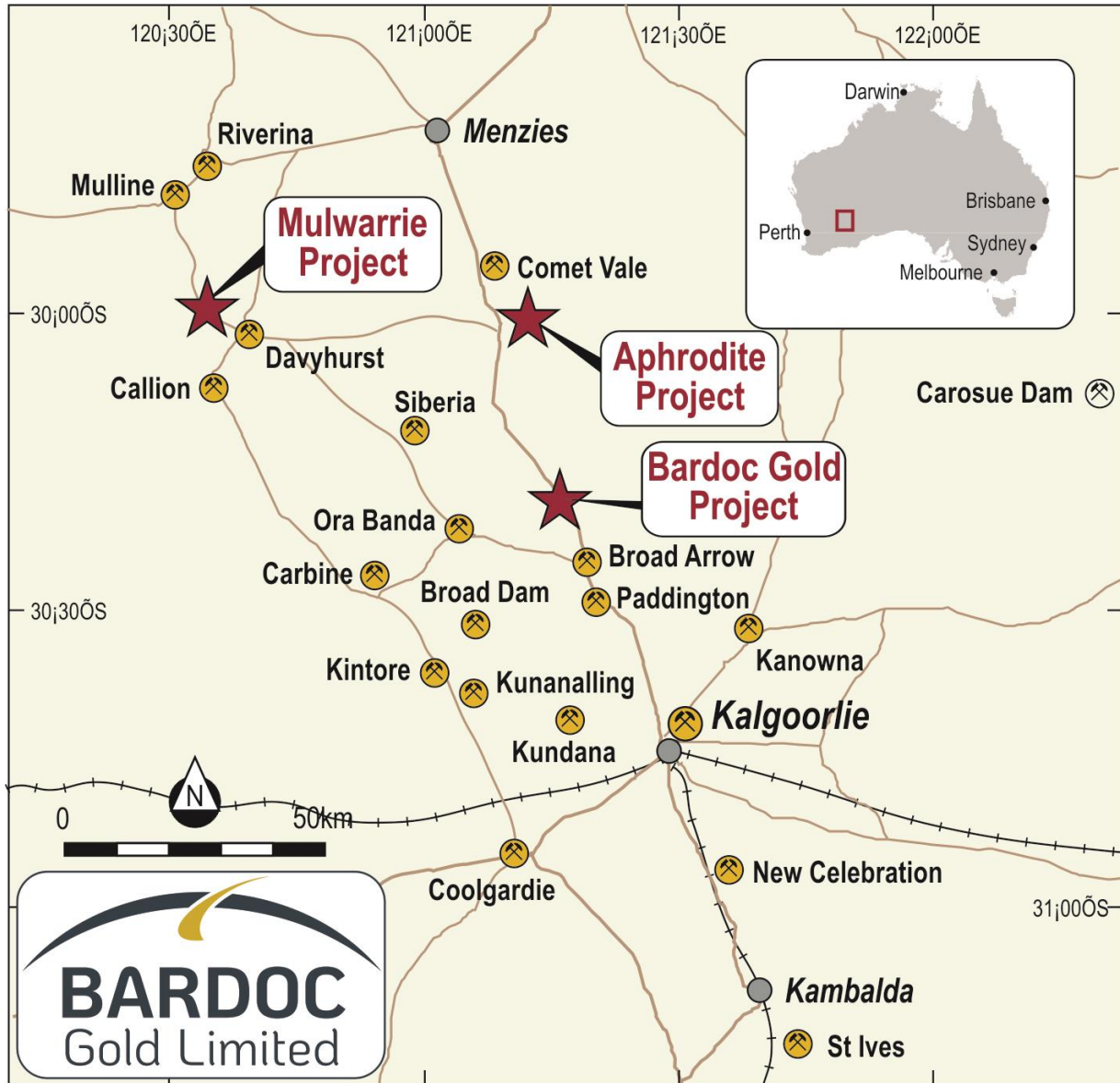


Figure 5: Bardoc Gold Project Regional Location.

Located 40km north of Kalgoorlie, the Bardoc Gold Project runs contiguously north for 40km in the Eastern Goldfields. There are four main deposits and a multitude of smaller projects within the consolidated 247km² land-holding, providing a large resource base and excellent exploration potential within the prolific Norseman-Wiluna greenstone belt and junction of the Bardoc Tectonic Zone (BTZ) and the Black Flag Fault (BFF). These two deep-seated crustal structures host many multi-million-ounce deposits, including the world-renowned Golden Mile in Kalgoorlie.

GLOBAL RESOURCE – BARDOC GOLD PROJECT

BARDOC GOLD PROJECT: RESOURCES														
Deposit	Type	Cut-Off (g/t Au)	MEASURED			INDICATED			INFERRED			TOTAL RESOURCES		
			Tonnes (,000t)	Grade (g/t Au)	Ounces (,000oz)	Tonnes (,000t)	Grade (g/t Au)	Ounces (,000oz)	Tonnes (,000t)	Grade (g/t Au)	Ounces (,000oz)	Tonnes (,000t)	Grade (g/t Au)	Ounces (,000oz)
<i>Aphrodite</i>	<i>OP</i>	<i>0.4</i>	-	-	-	12,770	1.8	740	4,741	1.4	208	17,511	1.7	948
<i>Aphrodite</i>	<i>UG</i>	<i>2.0</i>	-	-	-	3,072	3.9	366	2,313	4.3	322	5,385	4.1	710
Aphrodite	TOTAL		-	-	-	15,842	2.2	1,106	7,054	2.3	530	22,896	2.3	1,658
<i>Zoroastrian</i>	<i>OP</i>	<i>0.4</i>	-	-	-	3,862	1.8	229	1,835	1.5	89	5,698	1.7	318
<i>Zoroastrian</i>	<i>UG</i>	<i>1.8</i>	-	-	-	789	4.7	119	790	3.5	88	1,579	4.1	208
Zoroastrian	TOTAL		-	-	-	4,651	2.3	348	2,625	2.1	177	7,277	2.2	526
<i>Excelsior</i>	<i>OP</i>	<i>0.4</i>	-	-	-	6,729	1.2	266	1,749	1.0	54	8,478	1.2	320
<i>Mayday North</i>	<i>OP</i>	<i>0.5</i>	-	-	-	1,325	1.6	66	430	1.3	18	1,778	1.5	84
<i>Talbot North</i>	<i>OP</i>	<i>0.4</i>	-	-	-	698	1.8	40	123	1.8	7	820	1.8	47
<i>Bulletin South</i>	<i>OP</i>	<i>0.4</i>	152	2.2	11	546	2.1	36	150	2.1	10	849	2.1	57
<i>Duke North</i>	<i>OP</i>	<i>0.4</i>	-	-	-	851	1.0	28	795	1.0	25	1,646	1.0	53
<i>Lochinvar</i>	<i>OP</i>	<i>0.4</i>	-	-	-	423	1.8	24	57	1.6	3	480	1.7	27
<i>El Dorado</i>	<i>OP</i>	<i>0.5</i>	-	-	-	203	1.4	9	383	1.5	18	586	1.5	28
<i>El Dorado</i>	<i>UG</i>	<i>2.0</i>	-	-	-	-	-	-	51	6.5	11	51	6.5	11
El Dorado	TOTAL		-	-	-	203	1.4	9	434	2.1	29	637	1.9	39
<i>North Kanowna Star</i>	<i>OP</i>	<i>0.5</i>	-	-	-	157	1.6	8	559	1.3	24	716	1.4	32
<i>South Castlereagh</i>	<i>OP</i>	<i>0.5</i>	-	-	-	111	1.6	6	369	1.3	15	481	1.4	21
<i>Mulwarrie</i>	<i>OP</i>	<i>0.5</i>	-	-	-	-	-	-	881	2.8	79	881	2.8	79
<i>Nerrin Nerrin</i>	<i>OP</i>	<i>0.5</i>	-	-	-	-	-	-	651	1.3	26	651	1.3	26
<i>Vettersburg South</i>	<i>OP</i>	<i>0.6</i>	-	-	-	-	-	-	552	1.5	26	552	1.5	26
<i>Windanya</i>	<i>OP</i>	<i>0.6</i>	-	-	-	-	-	-	360	1.5	17	360	1.5	17
<i>Grafters</i>	<i>OP</i>	<i>0.5</i>	-	-	-	-	-	-	319	1.3	14	319	1.3	14
<i>Ophir</i>	<i>OP</i>	<i>0.6</i>	-	-	-	-	-	-	75	1.9	5	75	1.9	5
TOTAL RESOURCES			152	2.3	11	31,536	1.9	1,937	17,183	1.9	1,059	48,896	1.9	3,031

Note: Differences may occur due to rounding. Full details of the Mineral Resource estimate were provided in the Company's ASX Announcement dated 30 September 2020.

GLOBAL RESERVE – BARDOC GOLD PROJECT

PROJECT	PROBABLE			TOTAL		
	Tonnes (kt)	Grade (g/t)	Gold (koz)	Tonnes (kt)	Grade (g/t)	Gold (koz)
Excelsior OP	3,540	1.4	160	3,540	1.4	160
Zoroastrian OP	350	1.9	20	350	1.9	20
Aphrodite OP	2,830	2.3	210	2,830	2.3	210
Bulletin OP	520	2.0	30	520	2.0	30
Zoroastrian UG	810	3.2	80	810	3.2	80
Aphrodite UG	2,380	3.7	290	2,380	3.7	290
TOTAL	10,430	2.4	790	10,430	2.4	790

COMPETENT PERSON'S STATEMENT

Competent Person's Statement – Exploration Results

Information in this announcement that relates to exploration results is based on information compiled by Mr. Bradley Toms who is the Exploration Manager of Bardoc Gold Limited. Mr. Toms is a Member of The Australian Institute of Geoscientists and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity that he is undertaking, to qualify as Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Toms consents to the inclusion in the document of the information in the form and context in which it appears.

Competent Person's Statements – Mineral Resources

The Company confirms it is not aware of any new information or data that materially affects the information included in the 30 September 2020 Bardoc Resource Estimate and that all material assumptions and technical parameters underpinning the estimate continue to apply and have not materially changed when referring to its resource announcement made on 30 September 2020.

Competent Person's Statements – Ore Reserves – Open Pit & Underground

The information referred to in this announcement has been extracted from the Pre-Feasibility Report and Ore Reserve Statement dated 17 March 2020 and available to view on www.bardocgold.com. The Company confirms that it is not aware of any new information or data that materially affects the information included in the Ore Reserves Statement and that all material assumptions and technical parameters underpinning the estimates in the Ore Reserves Statement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from Ore Reserves Statement.

SCHEDULE OF TENEMENTS

Bardoc Gold Limited - Tenement Holding

Country/state	Tenement Code	Beneficial Interest (%)
Mulwarrie Gold Project		
Western Australia	M30/0119	100%
Western Australia	M30/0145	100%
Aphrodite Gold Project		
Western Australia	M24/720	100%
Western Australia	M24/779	100%
Western Australia	M24/649	100%
Western Australia	M24/681	100%
Western Australia	M24/662	100%
Western Australia	P24/5014	100%
Western Australia	P24/5015	100%
Western Australia	L24/204	100%
Western Australia	L29/114	100%
Western Australia	L29/115	100%
Western Australia	L24/225	100%
Western Australia	L24/226	100%
Western Australia	L24/227	100%
Kalgoorlie North Gold Project		
Western Australia	L24/209	100%
Western Australia	L24/202	100%
Western Australia	L24/203	100%
Western Australia	L24/148	100%
Western Australia	L24/243-pending application	100%
Western Australia	L24/244-pending application	100%
Western Australia	L24/245-pending application	100%
Western Australia	L24/223	100%
Western Australia	M24/11	100%
Western Australia	M24/43	100%
Western Australia	M24/83	100%
Western Australia	M24/99	100%
Western Australia	M24/121	100%
Western Australia	M24/122	100%
Western Australia	M24/135	100%
Western Australia	M24/244	100%
Western Australia	M24/326	100%
Western Australia	M24/854	100%
Western Australia	M24/869	100%
Western Australia	M24/870	100%
Western Australia	M24/871	100%
Western Australia	M24/886	100%

Kalgoorlie North Gold Project (continued)

Western Australia	M24/887	100%
Western Australia	M24/888	100%
Western Australia	M24/364	100%
Western Australia	M24/951	100%
Western Australia	M24/133	100%
Western Australia	M24/134	100%
Western Australia	M24/348	100%
Western Australia	M24/471	100%
Western Australia	M24/491	100%
Western Australia	M24/532	100%
Western Australia	M24/889	100%
Western Australia	M24/890	100%
Western Australia	M24/891	100%
Western Australia	M24/892	100%
Western Australia	M24/952	100%
Western Australia	P24/4816	100%
Western Australia	M24/942	95% (D.N. Schorer (5%))
Western Australia	M24/943	100%
Western Australia	M24/955	100%
Western Australia	M24/96	100%
Western Australia	M24/146	100%
Western Australia	M24/395	100%
Western Australia	M24/405	100%
Western Australia	M24/420	100%
Western Australia	M24/469	100%
Western Australia	M24/487	100%
Western Australia	M24/498	100%
Western Australia	M24/510	100%
Western Australia	M24/512	100%
Western Australia	P24/4832	100%
Western Australia	P24/4833	100%
Western Australia	P24/4840	100%
Western Australia	P24/5060	100%
Western Australia	P24/5061	100%
Western Australia	P24/4587	100%
Western Australia	M24/956	100%
Western Australia	P24/4887	100%
Western Australia	M24/950	100%
Western Australia	P24/5337	100%
Western Australia	P24/5252	100%
Western Australia	P24/5253	100%
Western Australia	P24/5254	100%
Western Australia	M24/400	100%
Western Australia	M24/429	100%
Western Australia	P24/5109	100%
Western Australia	P24/4626	100%

Kalgoorlie North Gold Project (continued)

Western Australia	P24/4627	100%
Western Australia	P24/4628	100%
Western Australia	P24/4821	100%
Western Australia	P24/4822	100%
Western Australia	P24/4823	100%
Western Australia	P24/4824	100%
Western Australia	P24/4825	100%
Western Australia	P24/4826	100%
Western Australia	P24/5261	100%
Western Australia	P24/5262	100%
Western Australia	P24/5263	100%
Western Australia	P24/5264	100%
Western Australia	P24/4857	100%
Western Australia	P24/4858	100%
Western Australia	P24/4859	100%
Western Australia	P24/4860	100%
Western Australia	P24/4861	100%
Western Australia	P24/4886	100%
Western Australia	P24/5178	100%
Western Australia	P24/5323	100%
Western Australia	P24/4698	100%
Western Australia	M24/985-pending	100%
Western Australia	P24/4512	100%
Western Australia	P24/4998	100%
Western Australia	P24/5003	100%
Western Australia	P24/5004	100%
Western Australia	P24/5005	100%
Western Australia	P24/5006	100%
Western Australia	P24/5007	100%
Western Australia	P24/5008	100%
Western Australia	P24/5009	100%
Western Australia	P24/5021	100%
Western Australia	P24/5023	100%
Western Australia	P24/5024	100%
Western Australia	P24/5025	100%
Western Australia	P24/5026	100%
Western Australia	P24/5027	100%
Western Australia	P24/5028	100%
Western Australia	P24/5029	100%
Western Australia	P24/5030	100%
Western Australia	P24/5031	100%
Western Australia	P24/5032	100%
Western Australia	P24/5033	100%
Western Australia	P24/5034	100%
Western Australia	P24/5035	100%

Kalgoorlie North Gold Project (continued)		
Western Australia	P24/5082	100%
Western Australia	P24/5083	100%
Western Australia	P24/5084	100%
Western Australia	P24/5085	100%
Western Australia	P24/5086	100%
Western Australia	P24/5089	100%
Western Australia	P24/5090	100%
Western Australia	P24/5091	100%
Western Australia	P24/5092	100%
Western Australia	P24/5093	100%
Western Australia	P24/5103	100%
Western Australia	P24/5104	100%
Western Australia	P24/5105	100%
Western Australia	P24/5285	100%
Western Australia	P24/5286	100%
Western Australia	P24/5324	100%
Western Australia	P24/5337	100%
Western Australia	P24/5460-pending application	100%
MayDay- North Kanowna Star		
Western Australia	L27/064	100%
Western Australia	M27/102	100%
Western Australia	M27/140	100%
Western Australia	M27/145	100%
Western Australia	P27/2369	100%
Western Australia	P27/2370	100%
Western Australia	P27/2371	100%
Western Australia	P27/2386	100%
South Woodie Woodie Manganese Project		
Western Australia	E46/616	80%
Western Australia	E46/787	100%
Western Australia	E46/835	100%
Western Australia	R46/0002	80%
Western Australia	E46/1159	100%
Western Australia	E46/1160	100%
Western Australia	E46/1282	100%
Western Australia	E46/1304	100%

Bardoc Gold Limited – Changes in Tenements

Changes in tenements	Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced				
Interests in mining tenements and petroleum tenements acquired or increased	L24/227	Granted	0	100