



30 October 2020

Dear Shareholders

### Annual General Meeting of Mount Ridley Mines Limited

You are invited to attend the annual general meeting of shareholders of Mount Ridley Mines Limited (**Company**) (ASX: MRD) to be held at RM Capital, Level 1, 1205 Hay Street, West Perth WA 6005 (**Location**) on Monday, 30 November 2020 at 11:00am (WST) (**Meeting**).

In accordance with section 5(f) of the *Corporation (Coronavirus Economic Response) Determination (No.1) 2020* (Cth), the Company will not be sending a hard copy of the notice of Meeting (**Notice**) to Shareholders. Instead, a copy of the Notice will be made available electronically as follows:

- via the Company's website at [www.mtridleymines.com.au](http://www.mtridleymines.com.au);
- via the Company's ASX page at <https://www2.asx.com.au/markets/company/mrd>; and
- if you have nominated an email address and have elected to receive electronic communications from the Company, via the electronic link that is sent to your nominated email address.

The Company will be conducting the Meeting at the location without the use of video conferencing technology. With regards to the COVID-19 pandemic, the Company considers the health and safety of shareholder, adviser and staff to be paramount. As such, the Company has put in place measures to adhere to physical distancing requirements set by the government authorities for the Meeting.

All the resolutions in the Notice will be voted upon by poll. If you wish to vote on any of the resolutions identified in the Notice, you must attend the Meeting in person or by proxy. If you do not wish to vote at the Meeting, you are encouraged to appoint the Chair as proxy prior to the Meeting. A proxy form is provided with this letter and should be filled out with specific instructions on how your vote is to be exercised in relation to each resolution, and the Chair must follow such instructions. The Notice sets out instructions on how to properly complete and send the proxy form to the Company or submit your vote online.

If you are unable to access the Notice through the above means or for any other reason, please contact the Company Secretary at +61 8 6165 8858 between 8:00am to 5:00pm (WST) on Monday to Friday to arrange to access a copy of the Notice.

For and on behalf of the board

Mr Peter Christie  
Chairman  
TEL: +61-8-6165 8858  
WEB: [www.mtridleymines.com.au](http://www.mtridleymines.com.au)

