# **Announcement Summary**

# **Entity name**

**NEWFIELD RESOURCES LIMITED** 

# **Announcement Type**

New announcement

## Date of this announcement

Friday October 30, 2020

# The Proposed issue is:

# Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
n/a	Performance rights with various vesting conditions.	4,250,000

# Proposed +issue date

Monday November 30, 2020

Refer to next page for full details of the announcement

## Part 1 - Entity and announcement details

## 1.1 Name of +Entity

NEWFIELD RESOURCES LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

## 1.2 Registered Number Type

**Registration Number** 

ACN

153219848

1.3 ASX issuer code

**NWF** 

1.4 The announcement is

## 1.5 Date of this announcement

Friday October 30, 2020

## 1.6 The Proposed issue is:

☑ A placement or other type of issue

### Part 7 - Details of proposed placement or other issue

#### Part 7A - Conditions

7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

Yes

7A.1a Conditions

Approval/Condition
+Security holder approval

Approval/Condition

Monday November 30, 2020

Date for determination

Monday November 30, 2020

Monday November 30, 2020

Actual

\*\* Approval

received/condition met?

#### Comments

The proposed issue of performance rights to members of the Board is subject to shareholder approval. A notice of meeting containing further details of the proposed issue was lodged with ASX on 30 October 2020.

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Solve New class

Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1? 

☑ No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?

Ø No

ASX +security code +Security description

New class-code to be confirmed Performance rights with various vesting conditions.



Proposed issue of securities

## +Security type

Performance options/rights

### Number of +securities proposed to be issued

4,250,000

## Offer price details

Are the +securities proposed to be issued being issued for a cash consideration? 
⊗ No

Please describe the consideration being provided for the +securities

Not applicable.

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

Will all the +securities issued in this class rank equally in all respects from their issue date?

☑ Yes

## Performance options/rights details

+Security currency Exercise price Expiry date

AUD - Australian Dollar AUD

Details of the type of +security that will be issued if the option is exercised

**NWF: ORDINARY FULLY PAID** 

Number of securities that will be issued if the option is exercised

One performance right can be converted to one fully paid ordinary share (ASX: NWF) upon vesting.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

 $\underline{\text{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02303060-6A1005012?access\_token=83ff96335c2d45a094df02a206a39ff4}$ 

Part 7C - Timetable

## 7C.1 Proposed +issue date

Monday November 30, 2020

## Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1? 

☑ No

7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? 
☑ No

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 

⊗ No

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue? 

✓ Yes

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules? 

⊗ No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow? 

✓ No

### Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue? 
⊗ No

7E.2 Is the proposed issue to be underwritten? 

⊗ No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

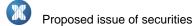
Not applicable.

## Part 7F - Further Information

# 7F.01 The purpose(s) for which the entity is issuing the securities

Refer to the Explanatory Statement of the Notice of Meeting lodged with ASX on 30 October 2020.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds? 
⊗ No



7F.2 Any other information the entity wishes to provide about the proposed issue

None.