

Results of 2020 Annual General Meeting

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, we wish to advise the following outcomes of the resolutions considered at the Company's Annual General Meeting held earlier today.

Attached are the total number of votes in respect of validly appointed proxies and poll numbers.

All resolutions were passed by poll in accordance with recommendation 6.4 of the 4th edition of the ASX Corporate Governance Council Principles and Recommendations.

The Company did not receive a second strike in relation to resolution 1 and therefore resolution 8 (spill resolution) was not put to the meeting.

Resolution 6 and 7 were passed as special resolutions.

Yours sincerely

Ben Donovan

Company Secretary

This ASX release was authorised by the Company Secretary.

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Disclosure of Proxy Votes

Helix Resources Limited - Annual General Meeting 2 November 2020

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Proxy Votes				Poll Results (if applicable)		
		FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1. Adoption of Remuneration Report	P	225,226,047	59,874,759	7,831,186	61,957,277	287,183,324 (82.75%)	59,874,759 (17.25%)	7,831,186
2. Re-Election of Mr Jason Macdonald as a director	P	133,397,025	175,542,640	675,633	66,617,277	200,014,302 (53.26%)	175,542,640 (46.74%)	675,633
3. Ratification of prior issue of shares	P	279,546,543	6,677,522	7,419,643	68,267,277	347,813,820 (98.12%)	6,677,522 (1.88%)	7,419,643
4. Approval for issue of Class G options	P	263,533,379	42,791,419	3,290,500	66,617,277	330,150,656 (88.53%)	42,791,419 (11.47%)	3,290,500
5. Approval for issue of Class H options	P	217,034,521	84,574,206	8,006,571	66,617,277	283,651,798	84,574,206	8,006,571

						(77.03%)	(22.97%)	
6. Approval of 10% placement facility *	P	260,862,061	46,528,237	687,500	68,154,777	329,016,838 (87.61%)	46,528,237 (12.39%)	687,500
7. Adoption of New Constitution *	P	289,131,535	3,758,750	11,842,870	71,499,420	360,630,955 (98.97%)	3,758,750 (1.03%)	11,842,870
8. Conditional spill	Not put to the meeting as a second strike wasn't received.							