

2 November 2020

Companies Announcements Office ASX Limited

Dear Sir/Madam

Cleansing notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Macarthur Minerals Limited (ASX: MIO, TSXV:MMS and OTCQB:MMSDF) notifies the Australian Securities Exchange (**ASX**) for the purposes of section 708A(6) of the Corporation Act, the Company gives a notice that:

- a) the securities identified below were issued without disclosure under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice the Company has complied with the provisions of Chapter 2M as they apply to the Company and with section 674 of the Corporations Act; and
- d) as at the date of this notice there is no information which is 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act.

Class of securities:	Fully paid ordinary shares
ASX Code of the securities:	MIO
Date of the issue of securities:	26 October 2020
Total number of securities issued:	11,362,618

For more information please contact:

Joe Phillips CEO & Director Andrew Bruton Company Secretary

Company profile

Macarthur is an iron ore development, gold and lithium exploration company that is focused on bringing to production its Western Australia iron ore projects. The Lake Giles Iron Project mineral resources include the Ularring hematite resource (approved for development) comprising Indicated resources of 54.5 million tonnes at 47.2% Fe and Inferred resources of 26 million tonnes at 45.4% Fe; and the Lake Giles magnetite resource of 53.9 million tonnes (Measured), 218.7 million tonnes (Indicated) and 997 million tonnes (Inferred). Macarthur has prominent (~721 square kilometer tenement area) gold, lithium and copper exploration interests in Pilbara region of Western Australia. In addition, Macarthur has lithium brine Claims in the emerging Railroad Valley region in Nevada, USA.

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