

3 November 2020

ISSUE OF SHARES AND OPTIONS – APPENDIX 2A and S708A Notice

European Lithium Limited (ASX:EUR, FRA:PF8, VSE:ELI, NEX:EUR) (the **Company**) advises that 1,643,288 shares have been issued on 2 November 2020 in respect to resolutions 10, 11 and 12 as resolved at the Company's Annual General Meeting held on 30 October 2020 (**Shares**).

In addition, the Company has also issued 20,634,199 unlisted options with an exercise price of \$0.05 per share expiring on 31 July 2022 in respect to resolutions 10, 11, 12, 17, 18 and 19 as resolved at the Company's Annual General Meeting held on 30 October 2020 (**Options**).

A completed Appendix 2A is lodged with ASX.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares and Options, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for release to the ASX by the Board of the Company.

Tony Sage
Non-Executive Chairman
European Lithium Limited

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