



Market Announcement

5 November 2020

Anax Metals Limited (ASX: ANX) – Formerly Aurora Minerals Limited – Anticipated Reinstatement to Official Quotation

Description

The securities of Anax Metals Limited ('ANX') are expected to be reinstated to Official Quotation at the commencement of trading at 10.00am AEDT on Friday, 6 November 2020, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. ANX raised \$2,000,000 pursuant to the public offer made under its prospectus dated 18 September 2020 ('Prospectus') by the issue of 66,666,667 ordinary shares at an issue price of \$0.03.

Quotation information

Quoted Securities:	277,506,426 fully paid ordinary shares
ASX Code:	ANX
Time:	10.00am AEDT (+/- 15 seconds) as part of Group 1
Date:	Friday, 6 November 2020
ASX Trade Abbreviation:	ANAXMETALS
ISIN:	AU0000111114
Home Branch:	Perth
Registered Office:	Anax Metals Limited Address: Suite 2, Level 2, 20 Kings Park Road, West Perth WA 6005 Phone: (08) 6143 1840 Email: info@anaxmetals.com.au
Company Secretary:	Steven Wood
Share Registry:	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 (within Australia) +61 (0) 3 9415 4000 Email: web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 3.7 of the Prospectus
Activities:	Mineral exploration
Lead Manager:	Grange Capital Partners Pty Ltd
Underwriter:	NA



ASX Restricted Securities:	<p>23,250,000 options exercisable at \$0.045 on or before 3 years from the date of issue, classified by ASX as restricted securities and to be held in escrow until 6 November 2022, being 24 months from the date of reinstatement of trading in ANX's securities.</p> <p>6,000,000 options exercisable at \$0.045 on or before 3 years from the date of issue, classified by ASX as restricted securities and to be held in escrow until 6 November 2022, being 24 months from the date of reinstatement of trading in ANX's securities.</p> <p>8,100,000 performance rights classified by ASX as restricted securities and to be held in escrow until 6 November 2022, being 24 months from the date of reinstatement of trading in ANX's securities.</p>
Other Securities Not Quoted:	<p>1,890,000 options exercisable at \$0.232 and expiring on 29 November 2020</p> <p>2,700,000 options exercisable at \$0.031 and expiring on 10 December 2020</p> <p>2,700,000 options exercisable at \$0.045 and expiring on 10 December 2021</p> <p>2,700,000 options exercisable at \$0.069 and expiring on 10 December 2022</p> <p>3,000,000 options exercisable at \$0.045 and expiring 3 years from the date of issue</p> <p>7,200,000 performance rights</p>

What do I need to do and by when?

Please refer to ANX's Prospectus.

Need more information?

For further information, please call the Company Secretary, Steven Wood on (08) 9322 7600.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Stephanie Patchell

Adviser, Listings Compliance (Perth)