

Part 1 - Entity and announcement details

1.1 Name of +Entity LION ONE METALS LIMITED

1.2 Registered Number Type ARBN Registration Number 163520170

1.3 ASX issuer code

**1.4 The announcement is** ☑ New announcement

# 1.5 Date of this announcement

Thursday November 5, 2020



Part 2 - Details of CDIs and other securities on issue

## 2.1 Statement for month and year

October-2020

## 2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description LLO : CHESS DEPOSITARY INTERESTS 1:1			CDI Ratio 1:1
Total number of CDIs quoted on ASX at end of statement month (A)Total num at end of 10,136,03110,136,03110,046,031		previous month (B)	Net Difference (A-B) 90,000
Reason for change:			
Net transfers of securities between CI	DIs and	Common share	

TSX-V

as quoted / held on

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

## 2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

## ASX +Security Code and Description

LLOAA : COMMON SHARES

Total number of securities at end of	Total number of securities at end of	Net Difference (A-B)	
statement month (A)	previous month (B)	7.853.735	
145,232,447	137,378,712		

#### **Reason for change:**

Decrease in Common Shares via conversion to CDIs of 90,000 noted above
Increase in Common Shares via conversion of options of 30,000
Increase in Common Shares via conversion of broker units of 164
Increase in Common Shares via conversion of warrants of 7,913,571

## **ASX +Security Code and Description**

LLOAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of	Total number of securities at end of	Net Difference (A-B)
statement month (A)	previous month (B)	-30,000
8,181,540	8,211,540	

### Reason for change:

Conversion of options into common shares

