

Issue of unlisted options

Helix Resources Limited (ASX: HLX) (**Helix or the Company**) advised that following shareholder approval at the 2020 Annual General Meeting on 2 November 2020, it has issued the approved Class G and Class H options.

The issued capital of the Company is now:

794,119,928 Ordinary fully paid shares

- 3,000,000 Class D Unlisted Options (\$0.0607, 5 April 21)
- 12,000,000 Class F Unlisted Options (\$0.065, 10 December 2021)
- 2,500,000 Class G Unlisted Options (\$0.024, 5 November 2022)
- 11,000,000 Class H Unlisted Options (\$0.015, 31 December 2022)

An Appendix 3B in relation to the issue of the options follows.

Yours sincerely

Ben Donovan

Company Secretary

This ASX release was authorised by the Company Secretary.

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