

ASX Code: ESS

Corporate Profile

Shares on issue: 151 million Cash: \$3.4m (30 Sept 2020)

Debt: Nil

Corporate Directory

Non-Executive Chairman Craig McGown

Managing Director Timothy Spencer

Non-Executive DirectorsPaul Payne
Warren Hallam

CFO & Company Secretary Carl Travaglini

Exploration Manager Andrew Dunn

Key Projects

Sole Funded

Juglah Dome (Au) Blair-Golden Ridge (Au, Ni) Dome North (Li) Sinclair Caesium Mine (Cs) Mavis Lake (Li)

Free Carried to Decision to Mine

Acra (Au) 25% Kangan (Au) 30% Balagundi (Au) 25%

Investor Relations

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G Floor, 72 Kings Park Rd, West Perth, Western Australia 6005 PO Box 1787, West Perth Western Australia 6872 6 November 2020

ESSENTIAL METALS LIMITED – INVESTOR WEBINAR

- Essential Metals Limited to present at Resources Rising Stars 2020
 Investor Conference
- Presentation scheduled for Tuesday, 10 November at 9.20am WST /12.20pm AEST

Essential Metals Limited (ASX: ESS) is pleased to advise it will present an investor briefing at the Resources Rising Stars 2020 Investor Forum on Tuesday, 10 November 2020. The Company invites investors to view a live streamed video presentation with Managing Director, Timothy Spencer, with the opportunity to submit questions for Timothy Spencer to answer following the presentation.

Investors can register online to watch the presentation via the following link: https://www.bigmarker.com/series/Resources-Rising-Stars-2020-Investor-Conference/series-summit

More information can be found at:

https://www.resourcesrisingstars.com.au/events/rrs-two-day-investor-webinar

Authorised by: Carl Travaglini Company Secretary