Aboriginal Heritage Clearance for Arrowsmith Silica Sand Projects

Highlights:

- Aboriginal heritage survey conducted at Arrowsmith North and Arrowsmith Central Silica Sand Projects
- Archaeological and ethnographic clearance given for works over initial mining and critical infrastructure areas

VRX Silica Limited (**VRX** or **Company**) (ASX: VRX) is pleased to announce the results of an Aboriginal heritage survey at its Arrowsmith North Silica Sand Project (**Arrowsmith North**) and Arrowsmith Central Silica Sand Project (**Arrowsmith Central**), located approximately 270km north of Perth, Western Australia.

The comprehensive archaeological and ethnographic survey was conducted last month with Amangu representatives of the Yamatji Nation and Yamatji Marlpa Aboriginal Corporation (**YMAC**) personnel over proposed initial mining and critical infrastructure areas.

Preliminary advice received by the Company from YMAC confirms that the Arrowsmith North Access Road, Services Corridor and Production Area are clear for the stated works to proceed for 10 years of production. The Arrowsmith Central Production Area and Arrowsmith Central Infrastructure Areas are cleared for 5 years of production. See figure 1.

VRX's Managing Director Bruce Maluish said: "With the grant of Mining Leases for Arrowsmith North and Arrowsmith Central expected imminently, obtaining Aboriginal heritage clearance for our proposed works on both projects is an important step forward for their development.

"This continues our strong and supportive relationship and consultative approach with the local Yamatji Nation people and YMAC. We appreciate their efforts in progressing the conduct of the survey and report."

The survey found no isolated artifacts with no onerous heritage recommendations.

The Company recently announced¹ that it expects the Mining Leases and Miscellaneous Licences sought for Arrowsmith North and Arrowsmith Central to be granted imminently.

ASX ANNOUNCEMENT

ASX: VRX Capital Structure

Shares on Issue: 445.1 million Listed Options: 23.9 million Unlisted Options: 69.5 million

Corporate Directory

Paul Boyatzis Non-Executive Chairman Bruce Maluish Managing Director Peter Pawlowitsch Non-Executive Director John Geary Company Secretary

Silica Sand Projects

Arrowsmith Silica Sand Projects, 270km north of Perth, WA.

Muchea Silica Sand Project, 50km north of Perth, WA. Boyatup Silica Sand Project, 100km east of Esperance, WA.

The Company is actively assessing other silica sand projects in Australia.

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¹ ASX Announcement dated 23 October 2020, "Update on Mining Leases for Arrowsmith Silica Sand Projects".

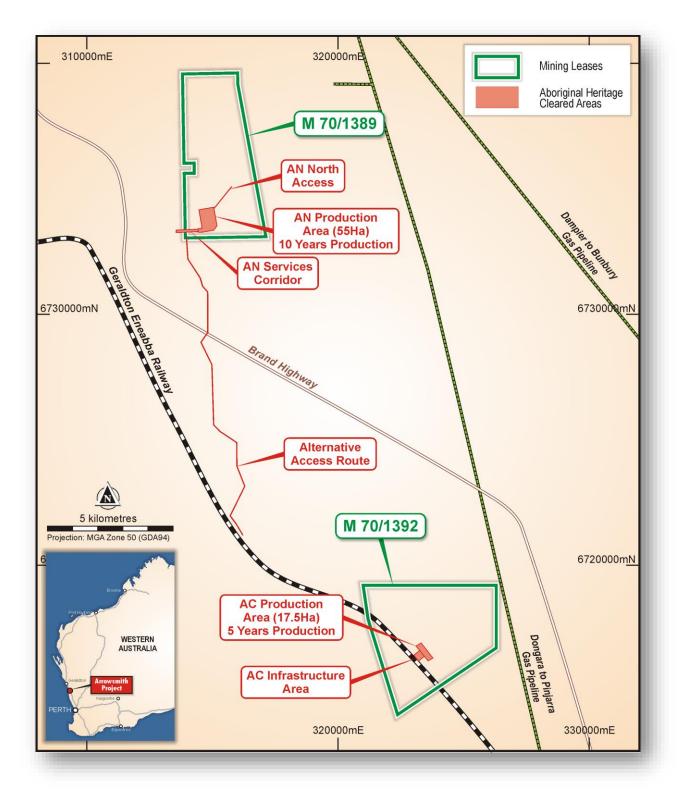


Figure 1. Critical infrastructure and mining areas surveyed at Arrowsmith North and Arrowsmith Central.



This announcement has been authorised for release to ASX by Managing Director, Bruce Maluish.

Further information:

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About VRX Silica

VRX Silica Ltd (VRX Silica) (ASX: VRX) has significant silica sand projects in Western Australia.

The Arrowsmith North and Arrowsmith Central Silica Sand Projects, located 270km north of Perth, comprise five granted Exploration Licences and two granted Mining Leases. Bankable feasibility studies for both projects have been released, each demonstrating exceptional financial metrics.

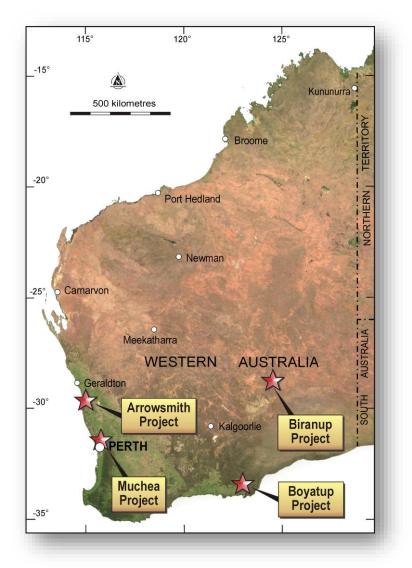
The Muchea Silica Sand Project, located 50km north of Perth, comprises a granted Mining Lease and Exploration Licence and two applications for Exploration Licences. Muchea is a world-class project with high purity silica sand in situ. A bankable feasibility study for the project has been released demonstrating outstanding financial metrics.

The Boyatup Silica Sand Project, located 100km east of Esperance, comprises two adjacent granted Exploration Licences. Initial indications are that this project will complement the Arrowsmith and Muchea projects while adding to the range of silica products capable of production.

Proven Management

The VRX Silica Board and management team have extensive experience in mineral exploration and mine development into production and in the management of publicly listed mining and exploration companies.

Project Locations



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