



6 November 2020

ASX ANNOUNCEMENT

Completion of acquisition of 20% interest in Onshore WA Oil and Gas Company and appointment of Director

The Company is pleased to announce that satisfaction of the remaining conditions precedent, including all necessary shareholder and regulatory approvals for the 20% acquisition of Goshawk Energy Corporation Pty Ltd has occurred.

Allotment of shares and options for the Tranche 2 Placement, Vendor consideration and facilitator fees occurred 5 November 2020 (refer Appendix 2A dated 5 Nov 2020).

The Board is also pleased to announce the appointment of Richard Barker as Director of the company.

Richard, a co-founder of the Goshawk Group, has held executive roles at listed and unlisted oil and gas and resource companies over the last ten years. Prior to this Richard, who holds a Master of Laws, worked at Australian law firms Clayton Utz and Jackson McDonald. Richard has extensive corporate governance, project management, Native Title and operations experience.

Richard is currently a non-executive Director and Company Secretary of the AIM listed Scotgold Resources Ltd (AIM: SGZ).

Global Oil and Gas Director, Patric Glovac commented:

“This is a very exciting time for GLV shareholders in completing the Goshawk transaction and gaining exposure to the vast acreage within the Goshawk portfolio, including the Helvetica Prospect. We look forward to working closely with Goshawk over the coming months to advance exploration plans and welcome Richard to the board”.

Authorised by the Board of Global Oil & Gas Limited.

For further information please contact:

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