



AFFINITY ENERGY & HEALTH LIMITED
ACN 124 544 190 (Company)

ASX ANNOUNCEMENT

– COMPLETION OF SHARE CONSOLIDATION AND ISSUE OF NEW SHARES

Friday, 6 November 2020

Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

Completion of Share Consolidation and Issue of New Shares

In implementing the resolutions as passed in the Company's Extraordinary Meeting of Members held on Monday, 26 October 2020, the Company is pleased to announce that:

1. Share consolidation is now completed and Computershare, the Company's share registry, will post out shareholders' shareholding statements soon to shareholder's registered address;
and
2. Issue of new shares is also completed.

Should you have any question please feel free to contact Bill Lee, company secretary, on 02 8021 6700 or Computershare on 1300 850 505.

Yours Faithfully,

Affinity Energy & Health Limited

Bill Lee

Company Secretary