

The Manager
Company Announcements Office
ASX Limited ("ASX")

Section 708A Notice

Pearl Global Limited (Pearl or the Company) (ASX: PG1) advises that it has issued 55,555,556 fully paid ordinary shares at 9 cents each to raise \$5 million in the first tranche of the Placement announced on 3 November 2020.

The resulting securities on issue are detailed in the Appendix 2A released today.

The shares issued are part of a class of securities quoted on the ASX Limited. The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The securities are issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Corporations Act; and
- Sections 674 and 675 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Authorised by
Gary Foster
Chairman