



9 November 2020

Company Announcements Office
Australian Securities Exchange
20 Bridge Street,
SYDNEY NSW 2000

Dear Sir or Madam,

RELEASE FROM ESCROW AND SECONDARY TRADING NOTICE (NOTIFICATION PURSUANT TO PARAGRAPH 708A(5) (e) OF THE CORPORATIONS ACT 2001)

MyFiziq Limited (ASX:MYQ) ("Company") advises that in accordance with Listing Rule 3.10A, 1,200,000 fully paid ordinary shares (shares) previously issued to Red Leaf Securities Pty Ltd as a result of the termination of a corporate advisory mandate, has been released from voluntary escrow in accordance with the announcement made on the ASX platform on 6 November 2019. The release of these shares does not change the issued share capital of the Company.

Furthermore, the following notice is given by the Company under Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

On 9 November 2020, the Company released an Appendix 2A on the ASX platform for the issue of 1,203,922 shares relating to the conversion of 1,301,667 options, as follows:

- (a) 200,000 options converted to 102,255 shares as part of a cashless exercise pursuant to the Company's Incentive Option Plan.
- (b) 101,667 options converted to 101,667 shares at an exercise price of \$0.60.
- (c) 1,000,000 options converted to 1,000,000 shares at an exercise price of \$0.25.

The securities referred to above have now been issued and were issued without disclosure to investors under Part6D.2 of the Act.

The Company gives notice under section 708A(5)(e) of the Act that:

- (a) as a disclosing entity, MYQ is subject to regular reporting and disclosure obligations;
- (b) as at the date of this notice, MYQ has complied with the provisions of Chapter 2M as they apply to MYQ and section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by MYQ under section 708A(6)(e) of the Act.

Authorised by the board for release to ASX.

Yours faithfully,

A handwritten signature in dark ink, appearing to be 'S. Richards', with a stylized flourish.

Steven Richards

Company Secretary/ Chief Financial Officer
MyFiziq Limited