

Market Announcement

10 November 2020

Emmerson Resources Limited (ASX: ERM) – Trading Halt (2+2)

Description

The securities of Emmerson Resources Limited ('ERM') will be placed in trading halt at the request of ERM, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 16 November 2020 or when the announcement is released to the market.

Issued by

Sean Maloney

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10 November 2020

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By email: isabelle.andrews@asx.com.au and tradinghaltsperth@asx.com.au

Dear Sir/Madam

EMMERSON RESOURCES LIMITED – BACK TO BACK TRADING HALT REQUEST

Pursuant to ASX Listing Rule 17.1, Emmerson Resources Limited (ASX:**ERM**) (“the Company”) requests immediate consecutive back to back trading halts be granted by the ASX in respect of its ordinary shares from the commencement of trading, Tuesday 10 November 2020.

In accordance with ASX Listing Rule 17.1, the Company advises that:

1. the back to back trading halts are requested pending the release of an announcement in relation to a material transformation to our emerging gold royalty and exploration business at Tennant Creek and associated capital raising;
2. the Company requests that the back to back trading halts remain in place until the commencement of trade on Monday 16 November 2020; and
3. the Company is not aware of any reason why the back to back trading halts should not be granted or of any other information necessary to inform the market about the back to back trading halts.

By order of the Board

A handwritten signature in black ink, appearing to read 'P. Mason', with a long horizontal flourish extending to the right.

Paul Mason
Company Secretary
Emmerson Resources Limited