



10 November 2020

Entitlement Offer Despatch of Prospectus

Pelican Resources Limited (**ASX: PEL**) ("Pelican" or "the Company") advises that the Prospectus and Entitlement and Acceptance Form for the non-renounceable pro-rata entitlement offer ("Offer") lodged with ASX on 25 September 2020 has today been despatched to eligible shareholders.

Eligible shareholders that have elected to receive notices from the Company in electronic format will receive details of the Offer via email.

For all enquiries concerning the Prospectus, please contact the Company on +61 8 6424 9299.

For all general shareholder enquiries, please contact Automic Registry Services on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

This announcement has been authorised for release by Alec Pismiris, Company Secretary of Pelican Resources Limited.

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